REVISION 2

**Patterns of psychological adaptation to spousal bereavement in old age**

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Abstract

*Background:* While the negative effects of spousal bereavement on well-being are well documented in empirical research, the large individual differences in psychological adaptation are still not well-understood.

*Objective:* This contribution aims to identify patterns of psychological adaptation to spousal loss in old age, and to shed light on the role of intra- and interpersonal resources and contextual factors as discriminant variables among these patterns.

*Methods:* Data stem from a cross-sectional questionnaire study with 402 widowed individuals (228 women, 174 men) aged between 60 and 89 years (mean age 74.41), who lost their partner within the last 5 years, and 618 married individuals, who served as controls (312 women, 306 men; mean age 73.82).

*Results:* Exploratory latent profile analysis with the well-being outcomes depressive symptoms, hopelessness, loneliness, life satisfaction and subjective health revealed three different groups in the widowed sample: ‘resilients’ (54% of the sample), ‘copers’ (39%) and ‘vulnerables’ (7%). The most important variables for group allocation were intrapersonal resources – psychological resilience and the big five personality traits – but also the quality of the former relationship and how the loss was experienced.

*Conclusion:* Successful adaptation to spousal loss is primarily associated with high scores in psychological resilience and extraversion and low scores in neuroticism. Our results shed light on the variability in psychological adaptation and underline the important role of intrapersonal resources in facing spousal loss in old age.

**Introduction**

Spousal bereavement is known as an age-normative biographical transition in old age, but also as one of the most stressful life events [1] with a substantial impact on daily life and well-being. In the context of late life development, when physical and social resources decline, losing an intimate relationship, which often endured for several decades, has a high potential for negative consequences and requires substantial adaptation efforts. While the stressors associated with the experience of spousal death (bereavement) like grief and mourning are assumed to be more short-term, the psychosocial challenges associated with the change of marital status (widowhood) and social identity are rather longer-term [2-4]. Although, on average, the psychological and social consequences of spousal loss are experienced negatively, there is great variability in psychological adaptation. Much research refers to average differences in well-being between bereaved and non-bereaved individuals, which usually does not allow a deeper insight in the heterogeneity of adaptation to loss [5]. In fact, while some bereaved individuals successfully adapt to the new living conditions and show well-being values equal to married peers, others suffer from long-lasting psychological problems. In addition there is some empirical evidence that psychological adaptation to spousal loss does not evolve uniformly, that is, not all dimensions of psychological well-being are equally effected [6]. Such differences in adaptation and especially the key factors to which they are related, are still not well understood. Current research shows that psychological adaptation after spousal loss is associated with different personal and contextual factors [3,7]. Thus, characterising different adaptation profiles would not only be of scientific but also of clinical relevance [8]. Against this background the present contribution has two aims. First, it intends to identify different patterns of psychological adaptation to spousal bereavement in old age in terms of several well-being indicators. Second, it aims to explore the discriminating variables among these patterns in terms of personal resources as well as contextual factors.

**Differences in psychological adaptation and their determinants**

The death of a spouse after a long-term marriage is typically associated with a variety of negative psychological, social, physical, practical and economical consequences. Many studies reveal that spousal bereavement is related to a decline in various indicators of psychological and physical well-being [7]. In comparison with married peers, bereaved individuals show more depressive symptoms, higher rates of loneliness, lower life satisfaction, fewer positive emotions, higher global stress, more physical complaints and higher mortality [3]. However, the loss of a spouse may not only be associated with negative outcomes, it can also enable a reorientation in life and can stimulate a person’s individual development, for example to become more independent and experience personal growth [4]. In fact, psychological adaptation has been operationalized by various indicators spanning from general subjective well-being measures, to ~~either~~ clinical measures like depressive symptoms or positive emotions or even personal growth [7,9,4]. These indicators refer to distinct dimensions of well-being, which are not unquestionably comparable. Psychological symptoms associated with bereavement can be grouped into affective, cognitive, behavioural, and psychosomatic reactions [7]. The importance for differentiating between these various indicators of well-being when examining adaptation to spousal loss~~,~~ was also shown in a recent meta-analysis by Luhmann and co-authors [6]. Accordingly life events can indeed have differential effects on affective and cognitive dimensions of well-being, and the initial impact of bereavement seems to be worse and more persistent for cognitive (i.e. life satisfaction) than for affective well-being (pleasant or unpleasant affects).

Considering the large variability in reactions to loss and the differential impact on various well-being outcomes generalised assumptions about the consequences of spousal loss in old age are not appropriate. A few studies characterised different adaptation profiles. Mancini, et al. [10] report a flat trajectory of stable well-being from pre- to post loss for most of the bereaved participants (59 %) in the German Socioeconomic Panel Study. This resilient profile was predicted by older age, less health dysfunction and less reduction in income. In contrast, using data of the prospective Changing Lives of Older Couples study Bonanno et al. [5] differentiate several patterns of adaptation to spousal loss. They revealed five main bereavement patterns in adaptation indicated by depressive and grief symptoms from pre-loss to eighteen months post-loss, namely: common grief, chronic grief, chronic depression, improvement in depression after loss, and resilience. The resilience group was the largest group containing almost half of the sample [5,11]. The bereavement patterns were partially predicted by relationship quality, coping resources, personality, world-view, spouse health status, caregiving and instrumental support. Ott~~,~~ et al. [8] found three different grief patterns, common (49%), resilient (34%) and chronic (17%) grief. The last differed from the other groups insofar as they reported more sudden deaths, lowest self-esteem and highest marital dependency. Bennett [12] focused specifically on resilient widowers and identified four categories: the constantly resilient, the gradually resilient, those who achieve resilience after a turning point and a less frequent mixed form. The first were distinguished by personal characteristics, the latter by formal and informal social support. Even if there is a great merit in these studies for a better understanding of the process of psychological adaptation to spousal loss, most of them are based on a single outcome measure, which does not consider the differential impact of loss on affective and cognitive well-being [6].

Considering the differences in the strength of loss effects and, therefore, in ~~the~~ adaptation, it is important to identify typical profiles, which are expected to vary depending on differences in personal resources and contextual factors [13,14]. There have been several theoretical attempts to explain the large individual differences in adaptation to bereavement. A prominent model accounting for both resources and context for the stress response of an individual after a critical life event is the diathesis-stress model, also called vulnerability-stress model [15]. This model predicts that individual reactions to critical life event such as spousal bereavement are modified by one’s personal resources (such as personality characteristics or social support) as well as the contextual factors related to marital history and death. While good personal resources can buffer against the adverse consequences of bereavement, poor or missing resources increase vulnerability and therefore the risk for sustaining psychological impairment.

The existence of such potential predictors of psychological adaptation has been confirmed in empirical research. Among intrapersonal resources, a protective effect of the personality traits extraversion, conscientiousness [16, 17] and psychological resilience [18] has been confirmed. Extraverted individuals are assumed to have more adaptive coping strategies and to be more successful in remaining integrated in their social environment, support seeking and building new relationships [16]. Conscientiousness is associated with being organized and self-disciplined and may, therefore, be helpful to overtake new responsibilities and to manage daily life after loss [17]. In turn, psychological resilience is assumed to be a factor of higher order, accounting for the functioning of a number of psychological resources [19]. It is associated with resources within the individual and their environment, and could be the key to deal with the challenges of bereavement [20]. It is characterised by involvement with people, influence over outcomes, and learning from experience [18]. There is empirical evidence indicating that resilience is associated with resistance to and recovery from loss-related stress [21]. Resilient bereaved individuals have been found to show more positive emotions after loss [5] and to have a greater affective complexity, meaning that they are able to experience both positive and negative affects even during periods of stress, when affective space is limited [13]. A point to note is that there is some confusion in the literature in the conceptualisation of resilience as a trait (psychological resilience) [18,22] and resilience as an outcome (high and/or stable state of well-being following adversity) [11,12]. Both approaches can be justified: psychological resilience may be seen as contributing, amongst other factors, to resilient behaviour as an outcome [23]. Resilient interpersonal resources like social support from friends and family were shown to have a beneficial effect on well-being after bereavement [24,25]. With regard to the context of loss, there is strong empirical evidence that adaptation occurs as time passes since loss [1,26]. The consequences of bereavement are also independent of the anticipation of the event [27], while with regard to the role of quality of the marital relationship, findings are mixed [28,29].

Taken together, although spousal bereavement often leads to disruptions in various psychological, social and physical well-being outcomes there are large differences in adaptation. In addition, various outcomes can be differently affected. Against this background and with the aim of having a more comprehensive perspective, we conceptualize psychological adaptation as a status, which refers to affective (depressive symptoms, hopelessness), socio-emotional (loneliness), and cognitive (life satisfaction, subjective health evaluation) dimensions of well-being. Based on the diathesis-stress model and considering empirical work on risk factors for bereavement outcomes identified in the review by Stroebe et al. [7], we conceive the patterns of psychological adaptation as being related to differences in (intra- and inter-) personal resources namely personality (including trait resilience) and social support on the one hand, and contextual factors on the other (i.e. marital history, time since loss, expectedness). To our knowledge the role of these groups of factors for explaining the large individual differences on adaptation-patterns to marital loss has rarely been considered all together in the same study. While we take into account variables, which have been confirmed in research to be important for adaptation (e.g. age, gender, personality, social support, time since loss, expectedness), we aim also to explore the role of determinants, which have seldom been examined (e.g. duration of marriage, spousal support, emotional valence of loss, trait resilience), or for which there is no consensus in the literature (e.g. education, marital happiness). In addition, the simultaneous inclusion of different well-being dimensions should help clarify the differential effect of spousal loss on the individual’s response to this event.

**Research questions and hypotheses**

In this paper two main research questions are addressed:

1. What are the patterns of psychological adaptation (in terms of depression, hopelessness, loneliness, life satisfaction and perceived subjective health) to spousal loss in old age as experienced in the last 5 years? Are these patterns specific to bereavement?
2. How do individuals belonging to specific groups of adaptation differ regarding intrapersonal (personality traits, psychological resilience) and interpersonal (social support) resources, marital history (time married, marital happiness, spousal support) and loss context (time since loss, expectedness, emotional valence of loss) when socio-demographic variables (age, gender, educational level) are taken into account?

Based on the status-quo of research and on the theoretical considerations explained above, we propose the following hypotheses:

1. We expect at least two different patterns of adaptation to bereavement: a large cluster of resilient adapted individuals (i.e. higher positive values in the indicators of psychological well-being compared to the general mean), and a smaller cluster consisting of vulnerable individuals (extremely negative outcomes). In contrast, we expect greater heterogeneity and generally positive well-being outcomes in a married comparison group.
2. The patterns of adaptation to bereavement will depend on personal resources and contextual factors. A resilient pattern represented by better well-being outcomes is proposed to be associated with good intrapersonal (low neuroticism, high extraversion and psychological resilience) and interpersonal (received social support) resources. Further variables discriminating the resilient from the vulnerable group are expected to be: a good marital relationship quality; longer time passed since loss; and positive emotional valence of loss.

# **Method**

**Procedure and Sample**

The data presented stem from the project ‘Vulnerability and growth. Developmental dynamics and differential effects of the loss of an intimate partner in the second half of life’, conducted in 2012 examining psychological adaptation to marital break-up or loss in the second half of life [30]. The project was approved by the ethical committee of the University of Berne. This paper focuses on the widowed subsample and compares their outcome-profiles with those of married controls. Participants were recruited using a random sample, stratified by age, gender, and marital status, supplied by the Swiss Federal Office of Statistics. A total of 1365 widowed people, who experienced a spousal loss within the last five years, and 2381 continuously married individuals aged between 60 and 89 years, were contacted by letter mail and asked to complete a questionnaire. The total response rate was 32%. An additional 119 same-aged widowed persons (94 women; 25 men) were recruited by advertisements and appeals in different media. Taken together, the total sample size was 537 in the widowed and 678 in the married group. Among the widowed sample 402 individuals (228 women; 174 men) fulfilled the criteria of having been married long-term (for fifteen years or more) and being widowed for a maximum of five years. On average the bereaved individuals were 74.41 (*SD* = 7.22) years old, had been married for 45.02 years (*SD* = 9.43) and had lost their partner 3.30 (*SD* = 1.32) years ago. The control group was matched with the bereaved using propensity scores based of age, gender and level of education via the Coarsened Exact Matching method of the R package MatchIt [31]. The matched control sample included 618 (312 women; 306 men; 60 respondents were unmatched) long-term married respondents (*M* = 46.06 years, *SD* = 9.86). The average age was 73.82 years (*SD* = 7.89) and did not differ significantly from the widowed group. The majority of both groups had completed secondary (58%), tertiary (28%) ~~level~~ or primary level (14%) education , and were of Swiss origin (86%, 13% European, 1% other).

**Measures**

**Dependent variables:**

*Depression* was measured using the short version of the Center of Epidemiologic Studies Depression Scale (CES-D) [32,33], which comprises fifteen items scored on a four-point scale (0 = ‘not at all’ to 3 = ‘all the time’; *M* = 0.65, *SD* = 0.47; α = .86).

*Hopelessness* was measured with a short version of the Hopelessness scales [34,35], which assess negative expectations of persons concerning themselves, their environment and their future. This scale consists of ten items, which are rated on asix-point scale (1 = ‘very much untrue’ to 6 = ‘very much correct’; *M* = 2.83, *SD* = 0.66; α = .78).

*Loneliness* was measured with the short version of the de Jong Gierveld Loneliness Scale [36,37], which assesses social and emotional loneliness, but can also be used as an overall measurement, as it is the case in this study. The scale consists six items rated on a five-point scale (1 = ‘no’ to 5 = ‘yes’; *M* = 1.92, *SD* = 0.83; α = .86).

*Life satisfaction* was assessed with the Satisfaction with Life Scale [38,39]. It comprises five items rated on a seven-point scale (1= ‘completely disagree’ to 7 = ‘completely agree’; *M* = 5.32, *SD* = 1.03) and loading onto one factor (α = .87).

*Subjective health* was assessed with the widely used single item question ‘How is your present health?’, rated on a scale from 1 = ‘very bad’ to 5 = ‘very good’ (*M* = 3.81, *SD* = 0.70). Self-evaluations of health have been found to predict changes in functional health [40].

**Independent variables:**

*Personality* was assessed with the Big Five Inventory (BFI-10) [41]. Each of the five personality traits was measured with two items scored on a five-point scale (1 = ‘disagree strongly’ to 5 = ‘agree strongly’; extraversion *M* = 3.17, *SD* = 0.99, neuroticism *M* = 2.66, *SD* = 0.98, conscientiousness *M* = 4.22, *SD* = 0.74, agreeableness *M* = 3.66, *SD* = 0.73 and openness *M* = 3.53, *SD* = 1.02).

*Psychological resilience* was measured with the brief version of the Resilience Scale (RS-11) [22,42], a one-dimensional scale with eleven items scored on a seven-point scale (1 = ‘I don’t agree' to 7 = 'I agree completely'; *M* = 5.44, *SD* = 0.89; α = .87).

*Social support* was assessed with the question whether or not the bereaved was able to count on the help of someone in order to deal better with spousal loss (yes 75%, no 25%).

*Length of marriage* was calculated as the difference between date of marriage and the date of loss (*M =* 45.02, *SD* = 9.43).

*Marital happiness* was assessed with a self-developed question ‘In general, how happy were you in this partnership?’ answered on a scale from 1 = ‘very unhappy’ to 10 = ‘very happy’ (*M* = 8.34, *SD* = 2.12).

*Spousal support* was measured with the question ‘Did you feel supported by your deceased partner in your development?’ and was rated on a scale from 1 = ‘No’ to 5 = ‘Yes’ (*M* = 4.23, *SD* = 1.03).

*Time since loss* was calculated with the difference between date of loss and the date of participation (*M* = 3.30, *SD* = 1.32).

*Expectedness* of loss was indicated either as ‘sudden’ (39%) or ‘foreseeable’ (61%).

*Emotional valence of loss* was asked with the question, ‘The loss of a partner is usually a very painful event. However circumstances vary greatly from person to person and the loss may be experienced in various ways. How have you personally experienced this loss?’ and was answered on a scale from 1 = ‘very negative’ to 10 = ‘very positive’ (*M* = 3.76, *SD* = 2.85).

The analyses ~~were~~ controlled for respondents' *age, gender* and *level of education* (from 1 = ‘Primary school’, to 6 = ‘University level’; *M =* 3.62, *SD* = 1.33).

For all continuous measures a higher score corresponds to a stronger manifestation.

**Analytical strategy**

To define and compare the different patterns in the widowed and married group, Latent profile analysis (LPA) was used for each group. LPA is a respondent-centred approach that identifies respondents with similar patterns of response on a number of indicators. LPA can be used as a clustering technique, in which individuals are grouped into unobservable subgroups with different probability distributions [43]. In this study we relied on three different goodness-of-fit measures to choose between the appropriate number of groups [44]. The Bayesian Information Criterion (BIC) assumes that a model is penalized by the number of estimated parameters and it offsets the fit of the model with the number of estimated parameters. The best fitting model is the one with the lowest values of BIC. The Lo-Mendell-Rubin likelihood ratio test (LMR) compares the improvement in fit between neighbouring class models (i.e., comparing *k* -1 and *k* class models) and provides a *p* value that indicates whether including one more class in the analysis produced a significant improvement in the model fit. Finally, the entropy indicator was used to understand the separation between clusters. Values of entropy near 1 indicate high between-cluster separation while small values indicate that some members of one cluster could be classified also as members of other classes.

By adopting an exploratory approach, several models with increasing number of profiles were tested with the aim of identifying different patterns of psychological adaptation to bereavement. In addition, to test whether these profiles were specific to the widowed group or described more general inter-individual differences, LPA was also performed on the control group of married respondents. First, an exploratory LPA was performed to investigate the relationship among the dependent variables in the control group. We expected to find more heterogeneity, hence more profiles, among the non-bereaved respondents than among the widowed, due to the absence of a common traumatic life event. In a second step, we used a confirmatory approach via multi-group comparison to statistically test whether the LPA model for the widowed group was specific to bereavement. A model with the same number of profiles and the means of the dependent variables constrained to be equal across the widowed and married groups was contrasted to the same model with the means left free to vary between the two groups. A χ2 difference test was used to assess whether the unconstrained model was statistically preferable to the constrained one, thus supporting the hypothesis that certain patterns of relationship among dependent variables were specific of psychological adaptation to bereavement.

Once the number of profiles in the bereavement sample were established, differences between the means of the independent variables were used to assess how much each bereaved profile was distant (i.e. different) from the other. To maximize the benefits of using a latent model, we used the technique proposed by Lanza, et al. [45] and implemented in Mplus 7.11. This method estimates at the same time the classification as a latent variable and the difference between the estimated profiles on the distal variables, in other words the profiles are always treated as latent variables accounting for the probability that respondents may belong to each profile. An auxiliary model is used to estimate the conditional probability distribution and the means of the independent variables for each latent profile. Thus, the equality of means across the latent profiles is tested for each independent variable one at the time using an overall Wald’s test, as well as pairwise class comparisons between the independent variable means. This method can be seen as a one-way ANOVA with post-hoc test, in which the factor is latent instead of an observed classification. This method has been demonstrated to be fairly robust also when assumptions of multinomial logistic regression are violated [46]. For instance, it can be used for comparing profiles of different size, and is particularly useful to study adaptations to critical events in which maladaptation may be relatively rare.

Correlations between dependent variables in the widowed and married control group are presented in Table 1, descriptive statistics of all the variables in the widowed group in Table 2.

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Insert Table 1 here

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Insert Table 2 here

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# **Results**

**Latent profiles of psychological adaptation to bereavement**

Five models with two to six classes were estimated on the widowed sample via maximum likelihood estimator with robust standard errors. The goodness-of-fit indexes are presented in Table 3. Models with three to six profiles prompted a distinct decrease of the BIC, with the lowest value on the five-profiles. Similarly the entropy was above the .80 cut-off for those models. The last significant LRM was found in the four-profiles model, but the best value was given by the three-profiles one. The difference between the three- and four-profiles models was that in the latter the third profile was split into two subcategories (Figure 1). The four-profiles model accounted for higher heterogeneity of this most affected profile, however one of the two subcategories was very small (*n* = 5). In contrast, the three-profiles solution produced reasonable class sizes for further statistical analyses and was thus preferred over the others. Profile names were chosen on the group members’ manifestation of well-being outcomes and the nomenclature in bereavement literature. Figure 1 shows for each bereaved profile the means of the dependent variables.

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Insert Table 3 here

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Insert Figure 1 here

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Considering the differences in the dependent variables respectively in the adaptation profile, the three groups can be characterized as follows: a large group of ‘*resilients*’ (54%; *n*[[1]](#footnote-1) = 216), a medium group showing minor difficulties, the ‘*copers*’ (39%; *n* = 157), and finally a small group of severely affected, the ‘*vulnerables*’ (7%; *n* = 28). Figure 2 shows that the mean scores of the *resilients* and the *copers* were close to the overall sample mean, but in ~~the~~ opposing directions. The *resilients* showed lower depression, hopelessness and loneliness, and higher life satisfaction and better subjective health evaluation compared to the grand mean. The mean scores of the *copers* were closest to the overall sample mean, but with higher depression, hopelessness and loneliness, and lower life satisfaction and subjective health. The *vulnerables* showed similar patterns to the *copers*, but deviated much more from the grand mean with the most negative scores in all dependent variables.

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Insert Figure 2 here

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**Comparison of latent profiles of the bereaved and non-bereaved group**

To further explore whether the differences between the three profiles were related to the loss of the spouse and not to general or pre-existing individual differences, the same analysis was run with a control group of 618 married respondents. The fit indexes of the LPA on the control group were inconclusive in indicating the model with the best fit. According to the LMR test a model with three profiles should be chosen, while the lowest BIC was given with 8 profiles and entropy > .80 was obtained only with either 2 or 6 profiles (online supplementary Table 1, see www.karger.com/doi/10.1159/xx). This divergence suggests a greater heterogeneity of the response profiles among non-bereaved individuals.

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Insert Figure 3 here

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Given these results, the three-profiles model was chosen and compared to the corresponding bereaved model. The patterns of responses looked fairly similar (Figure 3). However, while the average scores of the ‘resilients’ were nearly identical between the two samples, ‘copers’ and ‘vulnerables’ in the widowed sample reported higher scores of depression, loneliness, and hopelessness than the married ones. To further test whether the profiles in the two samples could be considered equivalent, multi-group latent profile analysis was used. A model with the average scores of each profile constrained to be equal across the two samples was contrasted to a model in which the profile scores were allowed to be different. The latter model was statistically preferable (∆χ2(15) = 61.92, *p* < .001), indicating that the mean scores for each profile could not be constrained to be equal across the two samples. This result suggests that the differences between the widowed and married group were notable and that those differences were related to the loss experience.

**Profile differences within the bereaved group**

In a next step, the means and number of cases of the distal variables for the bereaved profiles were calculated (Table 4). The overall Wald’s test shows the variables with significant differences across profiles, as in ANOVA F-test, and the corresponding effect size Omega (ω) is reported. The most important predictors for group allocation were psychological resilience, the big five personality traits – especially neuroticism and extraversion – spousal support and the emotional valence of loss.

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Insert Table 4 here

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There was no significant difference between the three groups regarding *age*. A difference was found for *gender* between the resilients (61% women) and the copers (50% women) (pairwise Wald's Approximated *Χ2* = 4.78, *p* < .05). The overall test for *gender* only tended to significance. No significant difference was found between the three profiles in *education*.

With respect to personality, the resilients showed significant higher *extraversion* than the copers (*Χ2* = 49.86, *p* < .001) and the vulnerables (*Χ2* = 62.894, *p* < .001). The copers also showed higher *extraversion* than the vulnerables (*Χ2* = 11.93, *p* < .001). The same differences between the profiles, but in the other direction, was found for *neuroticism*. The resilients showed significantly lower *neuroticism* than the copers (*Χ2* = 47.75, *p* < .001) and the vulnerables (*Χ2* = 64.50, *p* < .001) as well as the copers had lower *neuroticism* than the vulnerables (*Χ2* = 15.04, *p* < .001). The resilients showed higher level of *conscientiousness* than copers (*Χ2* = 22.09, *p* < .001) and vulnerables (*Χ2* = 4.43, *p* < .05). The copers did not differ significantly from the vulnerables in *conscientiousness*. The resilients further showed higher *agreeableness* than the copers (*Χ2* = 11.45, *p* < .001) and the vulnerables (*Χ2* = 5.51, *p* < .05). The copers and the vulnerables again did not significantly differ. Similarly, the resilients had higher scores of *openness* than the copers (*Χ2* = 16.36, *p* < .001) and the vulnerables (*Χ2* = 14.13, *p* < .001), and the difference between copers and vulnerables was not significant. In contrast, all the differences in *psychological resilience* between the three profiles were significant. The resilients showed the highest score (vs. copers: *Χ2* = 81.46 *p* < .001; vs. vulnerables: *Χ2* = 81.45, *p* < .001), followed by the copers and lastly by the vulnerables (*Χ2* = 23.54, *p* < .001).

There were no significant profile differences regarding *social support* following loss, nor concerning the *years of marriage* and *marital happiness*. In contrast, the resilients reported having received higher *spousal support* from their partner in their lost relationship than the copers (*Χ2* = 81.45 *p* < .001). The other profile differences were not significant. The resilients further reported a significant longer *time since loss* than the copers (*Χ2* = 4.82, *p* < .05). The difference between the resilients and the vulnerables and between the copers and the vulnerables in time since loss was not significant. There was no significant difference between the profiles regarding the *expectedness* of spousal death. There was no significant difference in terms of the *emotional valence* between the resilients and the copers, but the resilients as well as the copers showed a more positive emotional valence concerning loss experience than the vulnerables (*Χ2* = 7.64, *p* < .05 and *Χ2* = 4.37, *p* < .05, respectively).

# **Discussion**

This study aimed to shed light on the large heterogeneity in well-being outcomes after spousal loss in old age by identifying patterns of psychological adaptation in terms of depression, hopelessness, loneliness, life satisfaction and subjective health, and the discriminating variables among them. Our article makes two main contributions to the study of adaptation to spousal bereavement. First, it extends prior research regarding the operationalization of psychological adaptation as a multidimensional construct while using an innovative methodological procedure to differentiate its patterns. This is unlike the majority of the studies where psychological adaptation was assessed mostly with a single indicator. Second, it takes into account various personal resources as well as contextual factors for exploring the differences in the adaptation profiles.

Our results revealed not just two patterns of adaption to spousal bereavement as expected, but three: 1) a major group of ‘resilient’ individuals with more positive values in all the indicators compared to the overall mean (54% of the sample); 2) a smaller, but still prominent group of individuals with moderately negative outcomes (39%, ‘copers‘), and 3) a small group of individuals (7%, ‘vulnerables’) with the most negative outcomes compared to the other groups. These findings confirm previous study results, showing that the majority of bereaved individuals are resilient and adapted to spousal loss and that only a minor group is psychologically affected [6].

The adoption of a multidimensional approach for examining psychological adaptation to spousal loss showed that the bereavement profiles differed in their level of all assessed indicators of cognitive, socio-emotional and affective well-being, although the differences in their configuration are not large. Of all indicators, the largest effect was found for life satisfaction. This is in line with the findings of Luhmann et al. [6], who have shown that bereavement has more negative and sustaining effects on the cognitive dimension of subjective well-being.

Our results give furthermore some interesting insights into the discriminating variables between the three groups of psychological adaptation. As expected, the patterns of adaptation to spousal bereavement depend on personal resources as well as on contextual factors, with the former playing a dominant role and showing considerably larger effects. In contrast socio-demographic factors had a marginal role (i.e. age and education were not significant but gender: higher percentage of women in the resilients group than in the copers one).

A successful adaptation is primarily associated with high scores in psychological resilience and in extraversion, conscientiousness, agreeableness and openness, and low scores in neuroticism. Compared to the ‘resilients’, the other groups showed lower respectively higher scores in all these variables. Further relevant differences regarding intrapersonal resources could also be found between the ‘copers’ and the ‘vulnerables‘. The latter showed lower extraversion, higher neuroticism and lower psychological resilience. These results confirm previous research about the relevance of personality for adaptation [11,16]. Extraverted individuals are more sociable, talkative and less reserved, which might be helpful in building and maintaining social networks after loss and facilitate the availability and reception of emotional and informational social support. Neuroticism, in contrast, is characterized by emotional instability and associated with anxiety, tension and low self-confidence. In the context of spousal loss it might lead to higher perceived stress, fewer positive emotions, and less adaptive coping strategies. The comparison of the three patterns revealed psychological resilience as the strongest discriminating variable. Resilience can be defined as a personality trait of higher order, encompassing different characteristics, which are also represented by the Big Five. High personal competence (such as self-reliance, independence, mastery, and perseverance) and acceptance of self and life (adaptability, flexibility, balanced perspective of life) [20,22] – all components of psychological resilience – are adaptive skills, which are especially beneficial in facing critical life events like spousal bereavement. The crucial role of intrapersonal resources in adaptation to bereavement may stem from the fact that for many people, the first port of call for assistance in times of great strength is the individual themselves. They may draw on past experiences and previous coping strategies, which involve their own interpersonal strengths (and weaknesses) [47].

Regarding the interpersonal resources the three patterns did not differ with regard to the availability of social support, which is in contrast to previous research. This could be related to the fact that in our study social support was assessed only with a single-item question, namely whether or not social support was available, and that there was no information about the need, quality and type of support, and whether it was provided or not.

With respect to the context of spousal loss, the positive effect of time since the event as reported in other studies was confirmed in our data [26]. The ‘resilients’ reported a longer time since loss than the ‘copers’. Furthermore, whereas the expectedness of loss was not discriminant, the emotional valence regarding loss was an important factor in identifying vulnerable individuals. The ‘vulnerables’ reported a more negative valence than the two other groups, which indicates the relevance of the subjective perception of the loss experience for adaptation. The length of time participants had been married was not related to adaptation. However, and in line with previous research, the role of relationship quality was not clear-cut [28]. While the groups did not differ in marital happiness, the ‘resilients’ reported more spousal support than the ‘copers’ and seemed to benefit from these resources even after the loss of the partner.

A limitation of the present study is that due to cross-sectional data, we cannot exclude the possibility that the identified classes reflect rather general and not bereavement-specific individual differences. We addressed this issue by running the same model-analysis with a married control group. The results revealed~~,~~ that married individuals show ~~a~~ greater heterogeneity. Thus, indicating that the three bereaved patterns are indeed related to spousal-loss experience. While the resilient bereaved individuals seem not to be affected by bereavement and report well-being indicators similar to those of the married resilient ones, the other two patterns show higher depression, hopelessness and loneliness than their married counterparts. Nevertheless we do not know about the stability of the identified patterns over time. Future research should validate the outcomes and determinants of psychological adaptation and explore further protective factors as investigated in this study by using a longitudinal design and larger samples.

Nonetheless, our results confirm that the majority of bereaved individuals show a resilient pattern – represented by well-being values similar to non-bereaved peers –, but also a substantial degree of heterogeneity in overcoming spousal loss and a minor group at risk for severe and long-lasting psychological difficulties. Knowledge about the various discriminating variables among these patterns is essential for prevention and intervention in social and clinical services. For individuals who display factors which characterize the vulnerable profile, namely low trait resilience and extraversion, high neuroticism and a negative emotional valence regarding loss experience, preventive interventions could be recommended. Such interventions should not only focus on the treatment of psychological impairment and encourage social interactions, it should provide further opportunities to train and develop skills associated with psychological resilience.

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Table 1

*Correlations between dependent variables in the widowed and married control group*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | Depression | Hopelessness | Loneliness | Life satisfaction | Subjective health |
| Depression | 1.00 | .58\*\* | .59\*\* | -.49\*\* | -.38\*\* |
| Hopelessness | .47\*\* | 1.00 | .49\*\* | -.54\*\* | -.37\*\* |
| Loneliness | .43\*\* | .49\*\* | 1.00 | -.52\*\* | -.23\*\* |
| Life satisfaction | -.44\*\* | -.50\*\* | -.46\*\* | 1.00 | .29\*\* |
| Subjective health | -.48\*\* | -.47\*\* | -.29 | .35\*\* | 1.00 |

*Note*. Coefficients of the bereaved group are presented above, of the married control group below the diagonal.

\*\* *p* < .01

Table 2

*Descriptive statistics of the widowed group*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | *n* | *M* (*SD*) / % (*n*) | Min. | Max. |
| *Outcomes* |  |  |  |  |
| Depression | 305 | 0.65 (0.47) | 0.07 | 2.47 |
| Hopelessness | 372 | 2.83 (0.66) | 1.00 | 5.20 |
| Loneliness | 376 | 1.92 (0.83) | 1.00 | 5.00 |
| Life satisfaction | 370 | 5.32 (1.03) | 1.00 | 7.00 |
| Subjective health | 400 | 3.81 (0.70) | 1.00 | 5.00 |
| *Socio-demographic variables* |  |  |  |  |
| Age | 402 | 74.41 (7.22) | 60.00 | 89.00 |
| Gender (women) | 402 | 56.72% (228) | - | - |
| Educational level | 394 | 3.62 (1.33) | 1.00 | 6.00 |
| *Intrapersonal resources* |  |  |  |  |
| Extraversion | 397 | 3.17 (0.99) | 1.00 | 5.00 |
| Neuroticism | 393 | 2.66 (0.98) | 1.00 | 5.00 |
| Conscientiousness | 397 | 4.22 (0.74) | 1.50 | 5.00 |
| Agreeableness | 391 | 3.66 (0.73) | 1.50 | 5.00 |
| Openness | 393 | 3.53 (1.02) | 1.00 | 5.00 |
| Resilience | 379 | 5.44 (0.89) | 2.00 | 7.00 |
| *Interpersonal resources* |  |  |  |  |
| Social support (available) | 397 | 74.81% (297) | - | - |
| *Marriage context* |  |  |  |  |
| Time married | 402 | 45.02 (9.43) | 15.00 | 68.00 |
| Marital happiness | 399 | 8.34 (2.12) | 1.00 | 10.00 |
| Spousal support | 394 | 4.23 (1.03) | 1.00 | 5.00 |
| *Death context* |  |  |  |  |
| Time since loss | 402 | 3.30 (1.32) | 0.00 | 5.00 |
| Expectedness (foreseen) | 399 | 61.40% (245) | - | - |
| Emotional valence | 365 | 3.76 (2.85) | 1.00 | 10.00 |

Table 3

*Fit Indexes for Model with 2 to 6 Latent Profiles of widowed respondents*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| N. Groups | BIC | Loglikelihood | LMR-test | Entropy |
| 2 | 3723.62 | -1993.16 | 378.07 | .78 |
| **3** | **3599.23** | **-1798.87** | **156.01\*\*** | **.80** |
| 4 | 3553.76 | -1718.697 | 79.237\* | .82 |
| 5 | 3546.65 | -1677.977 | 41.903 | .80 |
| 6 | 3551.08 | -1656.443 | 30.684 | .82 |

\*\* *p* < .001, \* *p* <.05.

Table 4

*Means, standard errors, and Chi-square test of distal variables in the bereaved profiles*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **Resilients**(*n* = 216) | **Copers**(*n* = 157) | **Vulnerables**(*n* = 28) | **Wald’s Test** |  |
| Variables | *M/* % | *SE* | *M/* % | *SE* | *M/* % | *SE* | Approx χ*2* | ω |
| *Socio-demographic variables* |  |  |  |  |  |  |  |  |
| Age | 73.84 | 0.49 | 75.31 | 0.58 | 73.79 | 1.30 | 4.012 | .10 |
| Gender (women) | 61% | - | 50% | - | 61% | - | 5.064 a | .11 |
| Education | 3.67 | 0.09 | 3.61 | 0.11 | 3.27 | 0.24 | 2.463 | .08 |
| *Intrapersonal resources* |  |  |  |  |  |  |  |  |
| Extraversion | 3.53 | 0.06 | 2.85 | 0.07 | 2.30 | 0.14 | 89.257\*\*\* | .47 |
| Neuroticism | 2.30 | 0.06 | 2.96 | 0.07 | 3.61 | 0.15 | 91.290\*\*\* | .48 |
| Conscientiousness | 4.38 | 0.04 | 4.02 | 0.06 | 4.07 | 0.14 | 23.888\*\*\* | .25 |
| Agreeableness | 3.79 | 0.05 | 3.52 | 0.06 | 3.44 | 0.14 | 14.361\*\* | .19 |
| Openness | 3.76 | 0.07 | 3.33 | 0.08 | 3.02 | 0.18 | 25.180\*\*\* | .25 |
| Resilience | 5.87 | 0.05 | 5.15 | 0.07 | 4.26 | 0.17 | 141.595\*\*\* | .61 |
| *Interpersonal resources* |  |  |  |  |  |  |  |  |
| Social support (available) | 76% | - | 75% | - | 61% | - | 3.009 | .09 |
| *Marriage context* |  |  |  |  |  |  |  |  |
| Time married | 45.23 | 0.64 | 45.16 | 0.75 | 42.82 | 1.85 | 1.547 | .06 |
| Marital happiness | 8.39 | 0.14 | 8.29 | 0.17 | 8.21 | 0.41 | 0.328 | .03 |
| Spousal support | 4.38 | 0.06 | 4.07 | 0.09 | 3.97 | 0.21 | 10.232\*\* | .16 |
| *Death context* |  |  |  |  |  |  |  |  |
| Time since loss | 3.44 | 0.09 | 3.14 | 0.11 | 3.05 | 0.25 | 5.893\* | .12 |
| Expectedness (foreseen) | 61% | - | 64% | - | 50% | - | 1.688 | .07 |
| Emotional valence | 3.96 | 0.21 | 3.67 | 0.23 | 2.64 | 0.43 | 7.665\* | .15 |

\*\*\* *p* < .001, \*\* *p* <.01, \* *p* <.05, a *p* <.08; effect size is calculated with the formula ω = (χ*2/N*)½[48].

Figure captions.

Figure 1. Uncentred means and estimated sizes of 2 to 6 latent profile models of widowed respondents.

*Figure 2.* Centred means by profile of the best fitting model of widowed respondents.

Figure 3. Uncentred means and estimated sizes of 2 to 7 latent profile models of long term married respondents

1. The profile size *n* refers to the classification of individuals based on their most likely latent profile membership. It is reported only for descriptive purposes. In the following analyses, profiles are always treated as latent variables, accounting for the probability of the whole sample to be classified in each profile. [↑](#footnote-ref-1)