



THE UNIVERSITY
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**Bee Immunity:
A Multifaceted Investigation Considering Social, Genetic,
Evolutionary and Microbial Ecological Factors**



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for the degree of Doctor in Philosophy
by Lauren Mee.

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Dedicated to a dear friend,
whose memory lives on as a reminder
to always look for the good in life.

*“Thankful for all the brightness
in life that can overshadow
any darkness”*

Danielle Mc Laughlin

1989 - 2017

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Thesis Abstract

Bees have a limited number of immune genes relative to model insects, but they have managed to thrive and diversify globally. RNA-Seq studies have highlighted bee candidate immune genes that fall outside of canonical pathways and bee microbiomes have demonstrated strong protective effects against pathogens. This thesis explores these avenues to help widen our understanding of bee immunity. I first examine the patterns of adaptive evolution in canonical and candidate immune genes in 11 bee species, and assessed the potential interplay between sociality and immunity. I found that candidate genes exhibit similar levels of selection and genomic change to canonical immune genes, consistent with their potential role in the immune response and host-pathogen coevolution. I used RNA-Seq data to highlight differentially expressed genes in response to three different immune challenges across four Hymenopteran species. I found shared and species-specific immune response genes, including candidate genes already highlighted by previous work. I conducted a broad-scale survey of the microbial content of 18 bee genera that vary in social structure using transcriptomic data and a cloud-computing resource. I showed that the bacterial communities of bees are influenced by host location, phylogeny, and sociality, with higher diversity in genera with more complex societies. Notably, bacteria with known anti-pathogenic properties were present across social bee genera, suggesting that symbioses enhancing host immunity are important. Collectively, these results help build a holistic picture of bee immune potential and help explain possible mechanisms of how they may compensate for their depauperate immune gene repertoire. I finish by stressing the need to continue to research species from outside of the social corbiculates to fully understand the complexities of bee immunity.

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Chapter 1

General Introduction

1.1 Preface

The aim of this chapter is to introduce key concepts necessary for understanding the motivations and ideas behind the work included in this thesis. These fall largely under three categories: sociality, insect immunity and the bee microbiome, with some overlap. Each of these topics could be discussed at great length, but I have endeavoured to provide a concise overview to aid comprehension of the thesis. I begin with sociality in the insects - the accepted definitions, costs, benefits and how sociogenomics helps us understand evolutionary changes driving the transition to complex behaviours. I then touch on insect immunity in general, focusing more on what is known about the innate immune response in bees and a host of behaviours that constitute social immunity in bee societies. Next, I provide an overview of what is known about the bee microbiome and discuss the potential role it plays in supplementing bee immunity. I finish with the research aims, and how each data chapter endeavours to address these questions.

1.2 The evolution and ecology of social behaviour in the insects

1.2.1 Defining social lifestyles

Whether in the swarming masses of locusts or the intricate hierarchies of elephant herds, social lifestyles have evolved across a wide variety of species as a means of survival in challenging environments. Within insects, there are multiple examples of social living strategies that are mainly defined according to the presence or absence of three factors: cooperative brood care, overlapping generations, and the reproductive division of labour (Table 1.1, Michener 1969). When all three of these factors are present, the society is considered complex (or advanced) eusocial, the most elaborate form of sociality. Eusociality has independently evolved several times in insects, namely in the ants, bees, wasps and termites (da Silva, Jack 2021; Rehan and Toth 2015; Wilson and Hölldobler 2005).

Table 1.1: Social lifestyle categories and the behavioural traits that define them. Cells are coloured dependent on the presence of the column behaviour: dark shaded cells are present and fixed, light shaded cells are sometimes present and empty cells denote where the behaviour is absent. Modified from Rehan and Toth 2015.

Social Category	Cooperative Brood Care	Reproductive Division of Labour	Overlapping Generations
Complex Eusocial			
Primitive Eusocial			
Incipiently Social			
Subsocial			
Solitary			

Eusociality can manifest in both primitive and advanced forms (Table 1.1), with the former being either facultative (e.g. *Megalopta genalis* can form both solitary and social nests, Wcislo et al. 2004) or obligate (e.g. the bumblebees, which exhibit many features of complex eusociality, Kocher and Paxton 2014). Eusocial animals form colonies that contain at least two different member castes: one caste produces offspring and passes on their genes to the next generation, and the other foregoes or reduces individual reproduction in order to care for the offspring of the former.

In cases where the reproductive and worker castes display significant morphological distinctions, certain complex eusocial societies can be viewed as a unified superorganism. This analogy, first described by Wheeler 1911, likens the reproductive caste to the metazoan germ-line and the worker caste to the soma. In superorganisms, differential caste physical traits arise through caste-specific developmental pathways, and once established, these castes become irreversible (Boomsma and Gawne 2018). Considering this definition, only honey and some stingless bee species can be considered superorganisms in the bees (Boomsma and Gawne 2018).

1.2.2 The molecular basis of sociality: understanding social behaviour through the lens of sociogenomics

The study of sociogenomics aims to uncover the molecular mechanisms underlying social behaviour (Robinson et al. 2005). Some social lifestyles can be plastic, with taxa exhibiting both solitary and social living dependent on resources or geographical location (Davison and Field 2016; Gibbs et al. 2012; Kocher and Paxton 2014; M. P. Schwarz et al. 2007; Soro et al. 2010; Wcislo et al. 2004). The transition from separate organisms to a superorganism, however, is one of the major evolutionary transitions (Szathmáry and Smith 1995). This transition is facilitated by the domination of the gene pool by reproductive individuals in social insect societies. Consequently, selection shifts from the individual to the colonial level, leading social species to reach an evolutionary point of no return (Boomsma and Gawne 2018).

There is much debate about how this transition to superorganismality occurs, but the prevailing theories (and increasing evidence) can be categorised as occurring due to either linear or nonlinear molecular mechanisms (Sumner et al. 2022). Linear mechanisms include those that drive evolution via small, incremental processes such as gradual change in transcription leading to changes in gene regulation or point mutations driving protein evolution. Evidence suggests that complexity of gene regulation using a conserved “genetic toolkit” is positively correlated with social elaboration rather than there being sociality-associated genes that evolved *de novo*

in different social taxa (Berens et al. 2015; Kapheim et al. 2015; B. Qiu et al. 2018; Rehan and Toth 2015; Shell et al. 2021; Toth and Robinson 2007; Toth and Rehan 2017). Similarly, comparing transcription between reproductive/worker castes in species of varying social lifestyles has shown that the more complex the social background of the taxa, the greater the difference in gene regulation (Arsenault et al. 2018; Patalano et al. 2015; Rehan et al. 2018; Standage et al. 2016).

On the other hand, nonlinear mechanisms would consist of large-scale genomic changes. These events could include whole genome duplication, gene family expansion and contraction, genome rearrangements (insertions or deletions) or disturbance of regulatory regions by transposable elements (Erwin 2000). Such events could be responsible for the “point of no return” in major transitions. One example of this is the “social chromosome” which determines the social organisation of *Solenopsis invicta* (J. Wang et al. 2013), but evidence of similarly dramatic genomic events in other social insects is scarce. It is likely that shifts in sociality and the behaviours that accompany it result from both linear and nonlinear mechanisms. With the growing availability of genomes from related taxa exhibiting varying social lifestyles, comparative studies have the potential to shed more light on the evolutionary history that has transformed eusocial insects from their more solitary ancestors.

To fully understand any aspect of social insect biology, it is crucial to consider its evolutionary context. In order to do so, it is important that we carefully choose the species to compare. Some taxa, while wildly successful, lack appropriate comparators. The ants, for example, exhibit the most advanced elaborations of sociality in insects, but as they are all highly eusocial, the appropriate comparison group is absent. Focusing elsewhere in Hymenoptera, however, can be very informative. Not only can every social lifestyle still be found extant but some single origins have led to monophyletic groups that exhibit a whole spectrum of social behaviours. For example, Apidae (bees) and Vespidae (wasps) exhibit all social states, from solitary to advanced eusociality (Shell et al. 2021; Toth and Rehan 2017). The main emphasis of this thesis is on comparative analyses of multiple bee species in order to gain a

deeper understanding of immunity in bees.

1.2.3 The social network: exploring the advantages and disadvantages of living in groups

Social living can confer a number of advantages to insect societies. Social insects are capable of incredibly complex behaviours that can broadly be classified thus: 1) how they interact with and shape their environment, 2) their learning, memory and cognitive capabilities and 3) their physiology. Many social insects construct their own nesting environments and are capable of structures of architectural marvel (Sane et al. 2020), most famously in the case of the termite mounds that stand like skyscrapers in the African Savannah. Meanwhile, wasps and bees use a diverse range of building materials to construct their nests, ranging from wood (Figure 1.1), to wax, soil and plant fibres (Sane et al. 2020) and some ants use larval silk to construct vast arboreal nests from leaves (Crozier et al. 2010). Before humans, termites and ants were engaging in agriculture, with both practising fungiculture (Mueller et al. 2005) and some ant species keeping aphids to farm their honeydew (Nelson and Mooney 2022).

There is increasing evidence to suggest that social insects have impressive cognitive and learning abilities (Brown and Austin 2021; Chittka and Rossi 2022). Honeybees have their “waggle” dance that can communicate direction and distance of floral resources to hivemates (Biesmeijer and Seeley 2005; von Frisch, K 1946) and understand that zero is less than one (Cordes 2019; Howard et al. 2018). Some studies have shown ants using problem-solving to rescue entrapped hivemates (Nowbahari et al. 2009), bumblebees can be trained in “tool use” (Alem et al. 2016) and wasps have impressive facial recognition (Avarguès-Weber et al. 2017; Tibbetts 2002). Coordinated behaviour can also allow for complex hive defence against predators, such as in the case of Asian honeybees that surround an invading hornet and elevate their own body temperature to effectively cook the invader (Ono et al. 1995) Additionally, coordination of behaviours can minimise pathogen risk in a phenomenon known



Figure 1.1: *Vespula* wasps make nests by combining masticated wood fibres with their saliva to make a papery building material. This foundress was spotted chewing on a bench in Ness Botanic Gardens, United Kingdom, in spring 2018 (photo credit: Lauren Mee).

as “social immunity” (discussed below, Cremer et al. 2007). Social living can also dramatically increase a species’ potential lifespan (Lucas and Keller 2020), with some ant queens living up to 30 years (Keller 1998). Lastly, social living - and the consistent and constant interactions it imparts - allows for the vertical transmission of microbial partners across generations, allowing the coevolution of host-microbe symbiotic relationships (Lombardo 2008; Sanders et al. 2014; Zhang and Zheng 2022).

An obvious drawback of eusociality for worker castes is the sacrifice of individual reproduction in order to care for and allow the propagation of the reproductive caste. Furthermore, in eusocial insect societies, all individuals originate from a single pair or a limited number of reproductive individuals. As a result, relatedness within the

colony is high, while genetic diversity is low. Social insect communities are therefore perfect breeding grounds for pathogens (Schmid-Hempel 1995), where the relatedness of individuals and the frequency of physical contact between conspecifics allows for rapid disease transmission (Hess 1996; Naug and Camazine 2002; Shykoff and Schmid-Hempel 1991). It is therefore not surprising that social insects are associated with a plethora of pathogens (Paul Schmid-Hempel 1998). As a response, eusocial taxa have evolved various strategies to counteract the threat of disease, which are discussed in detail below (Cremer et al. 2007; Cremer et al. 2018; Wilson-Rich et al. 2009).

1.3 The genetic underpinning of the insect innate immune response

1.3.1 Individual insect immunity: an overview

Insects rely on their cuticle, which serves as both an exoskeleton and a lining for the foregut, hindgut, tracheae, and reproductive ducts, as their primary line of defence against pathogens (Moret and Moreau 2012; Moussian 2010). Should this primary barrier be breached or circumvented, insects employ a sophisticated pathogen recognition system. For this to occur, signatures of invading pathogens (pathogen-associated molecular patterns or PAMPs), such as peptidoglycans, lipopolysaccharides or β -1,3 glucans are bound by host pattern recognition receptors (PRRs). PRRs are diverse, including, but not limited to: C-type lectins (CTLs), thioester-containing proteins (TEPs), peptidoglycan recognition proteins (PGRPs), Gram-negative bacteria-binding proteins (which are synonymous for beta-glucan receptor proteins; GNBPs or GBRPs respectively), galectins and leucine-rich repeat containing proteins (LRRs). Each recognition protein has its own combination of pathogens it is able to bind to, and each induces particular immune responses. Some directly elicit immune effector responses, some activate immune signalling pathways, and some can induce both (Choe et al. 2002; Levashina et al. 2001). These pathways incorporate different

signalling cascades, with the most well described being the Toll, IMD, JAK/STAT and RNAi pathways (Brutscher and Flenniken 2015; Hillyer 2016; Obbard et al. 2006; Paul Schmid-Hempel 2005; W. Zhang et al. 2021).

Each pathway will eventually cause an immune effector mechanism, such as phagocytosis, autophagy, apoptosis, RNA interference, melanisation or the production of antimicrobial peptides (AMPs) that serve to neutralise or seriously hinder the invading pathogen (Hillyer 2016; W. Zhang et al. 2021). Some of these pathways are specialised at recognising and eliminating particular pathogens. For example, the different compositions of peptidoglycan characteristic of Gram-negative and Gram-positive bacteria will be picked up by different receptors in *Drosophila melanogaster* and activate the IMD and Toll signalling pathways, respectively (Bischoff et al. 2004; Leulier et al. 2003; Michel et al. 2001; Royet et al. 2011). What we know about the genes driving these responses we owe to extensive work in model insect species such as *D. melanogaster*, though experimental transcriptomics continues to expand our knowledge of immune responses in ever more diverse insect species.

1.3.2 Strength in numbers: exploring social immunity

As social insects exist in densely-populated, genetically homogeneous communities, the risk that pathogen exposure and spread poses is high. In order to counter this, social insects have evolved social immunity - a suite of behaviours that prevent or else slow infection (Cremer et al. 2007). Social immunity in its original definition - the set of disease-controlling behaviours specific to eusocial insects - is likely an aspect of the unique and complex behaviours social insects have evolved after selection moved to the colony rather than the individual level (Cremer et al. 2018). Social immunity includes behaviours such as allogrooming (Wilson-Rich et al. 2009), corpse removal (Sun et al. 2018), exclusion/sacrifice of/by the sick (Drum and Rothenbuhler 1985; Shorter and Rueppell 2012), immune priming through contact (Traniello et al. 2002), and the organisation and separation of colony functions and spaces (Pie et al. 2004; Schmid-Hempel and Schmid-Hempel 1993; Stroeymeyt et al. 2014).

Some of these behaviours can be linked to specific genes. For example, up-regulation of *malvolio* in the honey bee switches honeybees into foragers after infection, moving disease away from the colony heart (Antonio et al. 2008; Ben-Shahar et al. 2004). Honey bees also exhibit a hygienic behaviour that involves uncapping and removing dead larvae from cells, which has been associated with resistance to American foulbrood (Spivak and Reuter 2001). Interestingly, these behaviours can be selectively bred for, and the genetic factors that contribute to them have been at least partly identified (Harpur et al. 2019; Lapidge et al. 2002; Pérez-Sato et al. 2009; Rothenbuhler 1964).

There is reason to theorise that, as the major transition to sociality shifts selection from the level of the individual to that of the colony, that the evolution of these behaviours may lead to relaxed selection on personal immunity of insect society members. Though there is evidence of AMPs being more potent in social and group-living insects (Hoggard et al. 2011; Stow et al. 2007; Turnbull et al. 2011; Turnbull et al. 2012), other studies have found evidence of relaxed investment in individual immunity. A comparison of the encapsulation responses in solitary insects and their social relatives reveals that solitary species produce stronger responses across multiple insect orders (López-Urbe et al. 2016). Further, studies suggest that there have been contractions of immune gene families during the evolution of sociality in termites (He et al. 2021). Both of these studies - and population-level selection analyses in the honeybee (Harpur and Zayed 2013) - support the hypothesis that the development of social immunity leads to reduced investment in individual immunity in social insect species.

1.3.3 Bees exhibit a depauperate immune gene count in contrast to other model insects

In 2006 the first social insect genome was published, that of the honeybee (Honeybee Genome Sequencing Consortium and others 2006). Considering the estimated pathogen load of social insects (Schmid-Hempel and Schmid-Hempel 1993; Schmid-

Hempel 1995), particular interest was paid to the immunological portions of the genome (Evans et al. 2006). Compared to solitary Dipterans, the number of immune genes in the honeybee were drastically reduced (Evans et al. 2006) and, similarly, ants were later observed to have this immune gene paucity too (Gadagkar 2011; Gadau et al. 2012). Though this initially seems to further support the theory of sociality relaxing selection on individual immunity to the extent of gene loss, later work revealed this depauperate immune gene repertoire to be a characteristic of bee genomes that predated sociality, rather being a consequence of it (Barribeau et al. 2015). If a depleted immune gene set is ancestral in the bees, then this gene loss cannot be due to the major transition to complex eusociality and relaxed selection as discussed above (Szathmáry and Smith 1995), but instead may simply be a characteristic of bee genome architecture.

This then raises the main question of this thesis: what else may be happening in the bees to allow them to compensate for this apparent lack in immune genetic potential? As discussed above, our current knowledge of insect immunology and immune protection genes largely comes from extensively researched model species such as *D. melanogaster*. Immune function is then assigned via orthology to species separated from bees by approximately 300 million years of divergence (Hennig 1981), making it highly probable that taxon-specific genes are overlooked (Otani et al. 2016; Sackton 2019).

When the first genomes of *Nasonia* became available it was noted that, like the honeybee, the parasitoid wasp exhibited a paucity of immune genes relative to other model insects (Wurm and Keller 2010). However, a suite of wasp-specific immune response genes were later identified in *Nasonia vitripennis* when immune challenged (Sackton et al. 2013). Similarly, work in the honeybee has highlighted a wealth of candidate, non-canonical immune genes (Alaux et al. 2011; Doublet et al. 2017; Richard et al. 2012). Perhaps, then, the genetic potential of the bee immune response is not as depauperate as first investigations suggest?

1.4 The bee microbiome and its importance for pollinator health

1.4.1 The characterised corbiculate core microbiota

The composition of an animal’s microbiome can have profound effects on its health and well-being. In humans, relatively recent work continues to highlight the role microbiomes play in both health and disease states (B. Wang et al. 2017). In insects, microbes can wield massive influence on the biology of their host, affecting how the animal feeds (Andersen et al. 2012; Cheng et al. 2019), reproduces (Bourtzis et al. 1996; Singh and Linksvayer 2020; Werren et al. 2008) or fights infection (Benoit et al. 2017; Bian et al. 2010; Duploux et al. 2015).

The obligate eusocial bees - honeybees, bumblebees and stingless bees - have a well-characterised, shared “core” microbiome (Hammer et al. 2021; Kwong and Moran 2016b; Kwong et al. 2017a; Martinson et al. 2011; Raymann and Moran 2018) that is thought to play important roles in many aspects of bee health (Raymann and Moran 2018). This corbiculate core consists of a limited number of genera (Table 1.2): *Snodgrassella*, *Gilliamella*, *Bifidobacterium* and two clusters of lactic acid bacteria: *Bombilactobacillus* (previously *Lactobacillus: Firm-4*) and *Lactobacillus: Firm-5* (also referred to as *Lactobacillus* near *melliventris*). While this core set of bacteria are found consistently in honeybees, bumblebees and stingless bees (Kwong et al. 2017a), the abundances, compositions and exact species can differ (Table 1.2). There are also host-specific species. For example, *Frischella* and *Bartonella* seem mostly confined to *Apis*, and *Bombiscardovia* and *Candidatus Schmidhempelia* to *Bombus*.

1.4. THE BEE MICROBIOME AND ITS IMPORTANCE FOR POLLINATOR HEALTH

Table 1.2: Overview of the corbiculate core and other associated microbes as identified in Kwong et al. 2017a.

Microbe Taxa	First Isolated	Ref(s)
Corbiculate Core		
<i>Snodgrassella</i>		
<i>S. alvi</i>	Honeybee and bumblebee guts	Kwong and Moran 2013
<i>S. gandavensis</i> , <i>S. communis</i>	Bumblebees	Cornet et al. 2022
<i>Gilliamella</i>		
<i>G. apicola</i>	Honeybee and bumblebee guts	Kwong and Moran 2013
<i>G. bombicola</i> , <i>G. intestini</i> , <i>G. bombi</i> , <i>G. mensalis</i>	Bumblebee gut	Praet et al. 2017
<i>G. apis</i>	Honeybees	Ludvigsen et al. 2018
<i>Bombilactobacillus</i>		
<i>B. mellis</i> , <i>B. mellifer</i>	Honeybee stomach	Olofsson et al. 2014
<i>B. bombi</i>	Bumblebee gut	Killer et al. 2014b
<i>Lactobacillus: Firm-5</i>		
<i>L. helsingborgensis</i> , <i>L. melliventris</i> , <i>L. kimbladii</i> , <i>L. kullabergensis</i>	Honeybee stomach	Olofsson et al. 2014
<i>L. apis</i>	Honeybee stomach	Killer et al. 2014a
<i>L. panisapium</i>	Honeybee bread	C. Wang et al. 2018
<i>L. bombicola</i>	Bumblebee gut	Praet et al. 2015b
<i>Bifidobacterium</i>		
<i>B. asteroides</i>	Honeybees	Scardovi and Trovattelli 1969
<i>B. commune</i>	Bumblebee digestive tract	Killer et al. 2009
<i>B. bohemicum</i> , <i>B. actinocoloniiforme</i>	Bumblebee gut	Killer et al. 2011
<i>B. commune</i>	Bumblebee gut	Praet et al. 2015a
Other Corbiculate Associates		
<i>Apibacter</i>		
<i>A. adventoris</i>	Honeybee gut	Kwong and Moran 2016a
<i>A. mensalis</i>	Bumblebee gut	Praet et al. 2016
<i>Apilactobacillus</i>		
<i>A. kunkeei</i>	Grapes, wine, flowers and honey	Edwards et al. 1998; Endo et al. 2012
<i>A. apinorum</i>	Honeybee stomach	Olofsson et al. 2014
<i>A. bombintestini</i>	Bumblebee gut	Heo et al. 2020; Mattarelli et al. 2021
<i>A. apisilvae</i>	Stingless bees	Oliphant et al. 2022
<i>Commensalibacter</i>		
Strain AMU001	Honeybee gut	Siozios et al. 2019

Continued on next page

1.4. THE BEE MICROBIOME AND ITS IMPORTANCE FOR POLLINATOR HEALTH

Table 1.2: continued		
Microbe Taxa	First Isolated	Ref(s)
<i>Bombella/</i> <i>Parasaccharibacter</i> <i>Bo. apis</i> / <i>P. apium</i>	Honeybee larvae / honeybee midgut	Corby-Harris et al. 2014; Smith et al. 2019; Yun et al. 2017
<i>Bo. intestini</i>	Bumblebee crop	Li et al. 2015
<i>Bartonella</i> <i>Ba. apis</i>	Honeybee gut	Kešnerová et al. 2016
<i>Frischella</i> <i>F. perarri</i>	Honeybee gut	Engel et al. 2013
<i>F. japonica</i>	Eastern honeybee gut	Wolter et al. 2021

The corbiculate core bacterial community is strain-rich and species-poor (Ellegaard et al. 2015; Engel et al. 2014). Notably, some strains from *Apis* bees exhibit as much genetic variation from each other as they do from strains found in *Bombus* bees (Engel et al. 2014). The shared presence of these core microbes in bumblebees, honeybees, and stingless bees suggests an ancient origin of this community, presumably established prior to the divergence of these three obligate eusocial corbiculates around 55 million years ago (Peters et al. 2017). It can be hypothesised that this last common ancestor (LCA) was living socially, and that contact between parents, offspring and nestmates facilitated transmission of these microbes across generations, allowing for the coevolution of a stable and consistent microbial community alongside the early corbiculates.

1.4.2 Protection from non-host sources: the microbiome as an extension of host immunity

Koch and Schmid-Hempel 2012 found that the microbial community of bumblebees played more of a role in host resistance to infection by the trypanosomatid *Crithidia bombi* than did the genotype of either host or parasite. Since then, there has been numerous studies looking into the role the standard bee microbial taxa described in the corbiculates play in bee immune defense, both as a community or individually (Table 1.3). The importance of the microbiome when considering bee health appears

1.4. THE BEE MICROBIOME AND ITS IMPORTANCE FOR POLLINATOR HEALTH

to be substantial (Engel et al. 2016; Raymann and Moran 2018; R. S. Schwarz et al. 2015).

Table 1.3: Examples of bee microbial taxa that protect against infection.

Microbe Taxa	Effect	Reference(s)
<i>Apibacter</i>	Resistance to <i>Crithidia</i>	Mockler et al. 2018
<i>Apilactobacillus</i>	Resistance to <i>Paenibacillus larvae</i>	Butler et al. 2013; Forsgren et al. 2010; Kačániová et al. 2020; Kiran et al. 2022
	Resistance to <i>Nosema</i>	Arredondo et al. 2018
	Resistance to <i>Melissococcus plutonius</i>	Endo et al. 2012; Endo and Salminen 2013; Vásquez et al. 2012; Zendo et al. 2020
	AMP production	Dyrhage et al. 2022; Zendo et al. 2020
<i>Bombella</i> / <i>Parasaccharibacter</i>	Antifungal properties	Miller et al. 2021
<i>Gilliamella</i>	Resistance to <i>Crithidia</i>	Mockler et al. 2018
<i>Lactobacillus: Firm-5</i>	Resistance to <i>Crithidia</i>	Mockler et al. 2018
	Resistance to <i>M. plutonius</i> and <i>P. larvae</i>	Killer et al. 2014a
Lactic Acid Bacteria	Inhibitory against <i>M. plutonius</i>	Vásquez et al. 2012
<i>Snodgrassella</i>	Resistance to <i>Serratia marcescens</i>	Horak et al. 2020
Entire community	Resistance to <i>Crithidia bombi</i>	Koch and Schmid-Hempel 2012
	Resistance to <i>Lotmaria passim</i>	Raymann et al. 2017

The presence of a healthy, established microbiome can protect individuals from pathogen invasion and persistence in a phenomenon termed “colonisation resistance” (Lawley and Walker 2013). This is where the resident microbial community of an organism contributes to the host being inhospitable to invading pathogens. The mechanisms behind this phenomenon include the priming of the host immune system (Horak et al. 2020; Kwong et al. 2017b; Lang et al. 2022; Näpflin and Schmid-Hempel 2016; Sadd and Schmid-Hempel 2006). During this process the symbiotic microbiota activate host immunity at a nominal level which in turn renders the host more resistant to pathogen threat (Prigot-Maurice et al. 2022). Horak et al. 2020, for example, found that the presence of the symbiont *Snodgrassella alvi* in the honeybee gut enhanced host AMP production, and increased survivability post infection with

Serratia marcescens.

Otherwise, symbionts may protect their host from pathogenic threat via direct antagonistic interaction, such as the production of antimicrobial substances (Dyrhage et al. 2022; Endo and Salminen 2013; Koch and Schmid-Hempel 2012; Steele et al. 2017; Vásquez et al. 2012; Zendo et al. 2020). For instance, the symbiont *Apilactobacillus kunkeei* has been found to confer resistance to multiple pathogens (Table 1.3) including *Melissococcus plutonius*, the causative agent of European foulbrood. A bacteriocin, named kunkecin A, was isolated from *A. kunkeei* and found to exhibit high antibacterial activity against *M. plutonius in vitro* (Zendo et al. 2020). This exemplifies a microbiological conflict wherein the symbiont may assume a direct protective role in defending its host against pathogenic invasion.

Resident bacteria can otherwise produce biofilms that act as physical barriers to pathogen establishment in occupied tissue (Horak et al. 2020; Kwong and Moran 2013; Martinson et al. 2012; Powell et al. 2016). Established microbiomes may also keep pathogens at bay as symbionts out-compete invasive microbes for resources necessary for pathogen establishment and spread (Prigot-Maurice et al. 2022).

Further to these anti-pathogenic qualities, a stable and established microbiome can help support host immunity by less direct means. An effective host immune response requires adequate nutritional support (Alaux et al. 2010; Cotter et al. 2011; Dolezal and Toth 2018; Negri et al. 2019) and the microbial community in the bee gut aids fermentation and digestion (Ellegaard et al. 2015; Engel et al. 2012; Kešnerová et al. 2017; Kwong et al. 2014; Kwong and Moran 2016b); indeed, germ-free bees tend to weigh less than those with intact microbiomes (Zheng et al. 2017). All these factors underscore the significance of a healthy microbiome for the overall health of eusocial corbiculates. The immune potential of these bees cannot be evaluated in isolation, but rather must be considered in the context of their microbial partners' composition.

1.4.3 What about the solitary bees?

Most of what is currently available in the literature regarding bee microbiomes are from studies using honeybees or bumblebees. While there are increasing numbers of studies of bees outside Apinae, there remains a paucity of work assessing the microbial community of solitary bees (reviewed in Voulgari-Kokota et al. 2019). Solitary bees lack the consistent social interactions of obligately eusocial corbiculates, which has implications for how their microbiomes are acquired and established and how, or if, they can be passed down through generations.

As outlined in Table 1.1, solitary bees do not care for their brood and contact between mother and offspring often ends at egg laying. However, passing on microbes orally via trophallaxis or through the physical nest environment is not the only way microbes can be vertically transmitted. *Wolbachia*, for instance, is an intracellular, maternally-inherited bacterium that manipulates insect reproduction so successfully that it is found in as much as 52% of insect species (Bourtzis et al. 1996; Weinert et al. 2015; Werren et al. 2008). Interestingly, *Wolbachia* has been found in a number of solitary bee species but is rare in the obligately eusocial corbiculates (Gerth et al. 2011; Gerth et al. 2015; Ramalho et al. 2021; Saeed and White 2015) and has been proposed as a driver of *Andrena* diversification (McLaughlin et al. 2023). It's relative absence from social bees may be due to a number of factors (Ramalho et al. 2021), including the protective potential of the established corbiculate microbiome.

Outside of reproductive manipulators such as *Wolbachia*, what are the drivers of solitary bee microbiomes? One would assume that they would be more dependent on the environment and the lack of social interaction would make them less stable across geographical and generational scales, and more heterogeneous in general. Indeed, the bee's geographic location appears to be a major driver behind microbial community composition in studies that exclusively looked at solitary bees (Kapheim et al. 2021; Keller et al. 2013; McFrederick et al. 2017).

When considering the bees that fall into social lifestyles somewhere between solitary and eusocial the picture is less clear. In some cases environment remains the

most significant contributing factor behind microbiome composition (McFrederick and Rehan 2016; McFrederick and Rehan 2019) whereas others find the bee species to be a more powerful identifier (Dew et al. 2020). Yet others find both to be important drivers (McFrederick et al. 2012; Shell and Rehan 2022). These findings do not need to be viewed as contradictory but perhaps rather a reflection of the complexity of the different social lifestyles of the bees studied. Perhaps as bees become more social, social contact facilitated vertical transmission shifts the main microbiome acquisition route from the environment to conspecifics from the community. What this means for the immune response potential of these non-obligately eusocial bees remains unexplored.

1.5 Significance

Bees play a crucial role as pollinators (Figure 1.2), and the reproduction of many vegetable, fruit and other crops depend upon them and their activity (Klein et al. 2007). For example, the value of pollinator-dependent crops to the USA economy was estimated to be as high as \$16 billion (Calderone 2012). Further, pollinator-dependent crops are estimated to be up to five times the value of pollinator independent crops (Gallai et al. 2009). Crops also have better yield and quality when available pollinator species are diverse (Bänsch et al. 2021) with wild bees often being the more efficient pollinators than honeybees (Garibaldi et al. 2011). Accordingly, there has been an increase in the use of managed pollinators and an increase in the diversity of species used for pollination globally (Osterman et al. 2021).

Despite their importance to ecosystems and human food security, wild bees are in decline (Biesmeijer et al. 2006; Cameron and Sadd 2020; Goulson et al. 2008; Goulson et al. 2015; Kosior et al. 2007; Potts et al. 2010). The factors leading to these declines are myriad: bees are accosted by climate change, pesticide use, pollutants and land cover change (reviewed in LeBuhn and Luna 2021). Beyond this, bees are also detrimentally affected by disease. As managed species such as honeybees and bumblebees have been transported around the world, as too have

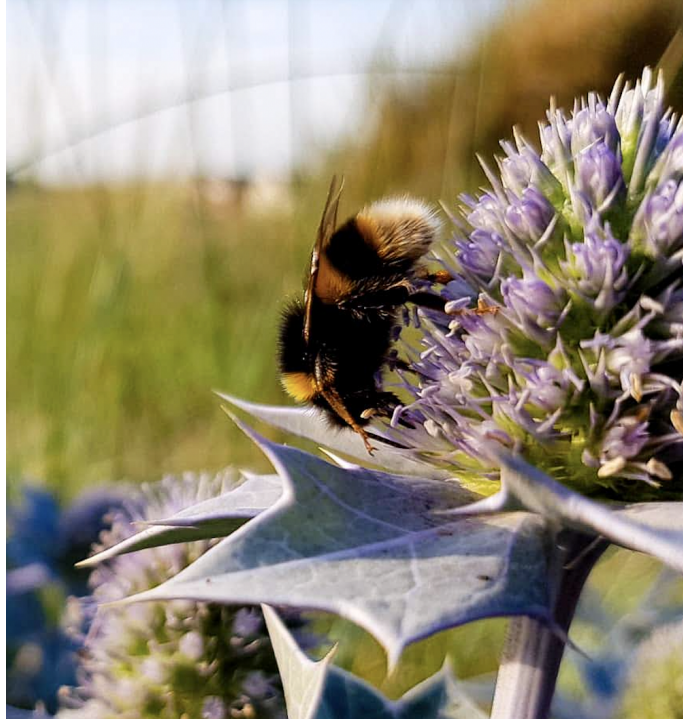


Figure 1.2: *Bombus terrestris* feeding on a sea holly plant near Crosby. As the bee moves from flower to flower, it unintentionally transfers pollen grains, facilitating the essential process of pollination (photo credit: Lauren Mee).

their parasites, which can run rampant amongst local naive pollinator communities, that lack any evolved resistance (Goka et al. 2001; Schmid-Hempel et al. 2014). Commercial bumblebees, for example, can harbour pathogens, potentially acting as disease reservoirs that threaten the health of wild populations (Colla et al. 2006; Martin et al. 2021; T. E. Murray et al. 2013; Schmid-Hempel et al. 2014). Similarly, viruses primarily associated with managed bee species have been found in local wild species (Alger et al. 2019; Manley et al. 2015; E. A. Murray et al. 2019; Schoonvaere et al. 2018) indicating spillover events.

Understanding the workings of the immune system of bees - including their behaviour and the interplay with their microbiome - can, therefore, help inform ways to resist disease. Supporting our bees in turn protects the economics of bee-associated production but, more importantly, the biodiversity and health of our environment which is especially important in a world of rapidly changing climate.

1.6 Thesis overview

1.6.1 Research aims

The purpose of this thesis is to investigate the immune system of the bee whilst considering evolutionary, social and microbial ecological factors. The depauperate immune gene repertoire is a feature of bees from all social lifestyles (Barribeau et al. 2015), and yet they have successfully spread globally and diversified into more than 20,000 species (Ascher and Pickering 2020). If bees aren't hampered by their restricted immune gene number, is this because they have evolved ways to compensate? Or is it perhaps an artefact of genome annotation, wherein assigning immune genes via orthology to Dipteran models means non-canonical, Hymenoptera-specific immune genes are being overlooked? What can we postulate about the microbial composition of bees, and how does this differ in the context of social lifestyle? The focus of this thesis will be to address and investigate these ideas and to contribute to our understanding of bee immunity.

1.6.2 Chapter 2: contrasting patterns of immune gene evolution across multiple origins of sociality

Doublet et al. 2017 used metatranscriptomics to identify a number of candidate immune genes in *A. mellifera* triggered in response to immune challenges that fell outside of the canonical immune gene set (informed almost entirely by homology to Dipteran model organisms). This chapter set out to assess the evolutionary context of the immune genes, both canonical and proposed candidate immune genes, by assessing patterns of positive selection across 11 bee species. The phylogeny used in this approach included two origins of sociality (transition from solitary to social variations) and two elaborations to advanced eusociality (in the honeybees and stingless bees). Branch-site tests of positive selection were used to then assess what evolutionary forces, if any, were present on the solitary, post-origin and post-elaboration of sociality branches and consider the differences between them. In

particular, how alike non-canonical immune genes sourced from Doublet et al. 2017 and canonical immune genes were was evaluated, with the intent of potentially lending support to their putative role in the bee immune response.

1.6.3 Chapter 3: using transcriptomics to elucidate the Hymenopteran immune response

This chapter was concerned with capturing the innate immune response of three bees (and one wasp) species by using, for the first time, a standardised protocol across species to assess immune activation. I utilised differential expression analyses to characterise the change in gene expression of each species when exposed to the same antigen exposures. I compared these responses across the four species to identify what, if any, genes were uniformly regulated in response to the immune challenges. Again, genes were then considered in context of whether they were canonical immune or else non-canonical, assessing their putative immunological function.

1.6.4 Chapter 4: comparing the microbial complements of bees from different social lifestyles

For this chapter I amassed 254 publicly accessible RNA-Seq samples from 18 bee genera and used a bioinformatic pipeline to identify non-host, microbial reads. Using this approach, I constructed a picture of the microbial community of diverse bees, supported by the pipeline's ability to recapitulate the corbiculate core microbial community in honeybees, bumblebees and stingless bees. I then used this data to assess whether location, phylogeny or social lifestyle were more important drivers of microbial composition. Furthermore, I identified microbial taxa associated with different bee tribes and examined their potential to support bee immunity.

Chapter 2

Selection analyses support putative immune function of non-classical immune response genes in the bees

2.1 Abstract

Hosts and their parasites and pathogens are locked in antagonistic coevolution. The genetic consequence of this can be seen in the rates of adaptive evolution in immunologically important loci in many taxa. As the risk of disease transmission increases we might also expect to see greater rates of adaptive evolution on genes of immune function. The evolution of sociality and its elaborations in insects represent enormous shift in disease transmission risk. Here, I examine whether sociality in the bees corresponds to changes in the rate of adaptive evolution in both classical canonical immune genes, and genes with putative immune functions identified from meta-analyses of honeybee transcriptomic responses to infection. I find that measures of gene-wide adaptive evolution is greater in both classical receptor genes and non-canonical candidate genes, and that branch-site adaptive evolution does increase with sociality regardless of gene category. I identify two genes with putative roles in immunity that warrant particular attention (Vitellogenin and a *Tret1-2* homolog).

There are more gene family changes after the origin of sociality across all gene classes - especially in candidate immune genes - with contractions occurring after the elaboration of sociality to complex eusociality. There are few genes or functions under adaptive selection that appear to be shared outside of specific lineages, suggesting that evolution of the immune system may be specific to individual species and their pathogen interactions.

2.2 Introduction

Bees vary widely in their social structure, from wholly solitary to advanced eusociality with distinct castes. The advantages conferred by sociality have contributed to ants, bees, wasps and termites becoming ecologically dominant in their respective habitats (Brady et al. 2006; Cardinal and Danforth 2011), but also carries greater risk of infectious disease. Insect societies can contain between tens to millions of genetically similar individuals packed into dense, interconnected communities that are ideal for pathogen transmission.

This increased risk of infection was presumed to exert strong selection for the maintenance and expansion of immune genes in highly social insects. However, the whole genome sequencing of honeybees found a surprising reduction in the number of immune genes relative to solitary insects (Evans et al. 2006; Honeybee Genome Sequencing Consortium and others 2006). One explanation for the depauperate individual immunity initially uncovered by genome sequencing is that eusocial insects benefit from a suite of behavioural defences that constitute “social immunity”. These defences include the exclusion of sick individuals, allogrooming, hygienic and guarding behaviours, all of which help prevent the spread of disease within a social group (Cremer et al. 2007; Cremer et al. 2018; Dolezal and Toth 2014; Oxley et al. 2010; Wilson and Hölldobler 2005). These behaviours are absent in solitary insects and may have relaxed the need for extensive investment in individual protection, resulting in evolutionary losses of immune genes. However, subsequent sequencing of other Hymenoptera, including solitary species, suggest that the diminished immune

repertoire described in honeybees (Evans et al. 2006) preceded the origin of sociality, rather than being a consequence of it (Barribeau et al. 2015; Kapheim et al. 2021).

An alternative explanation for this reduction in immune genes is that we might simply be looking at the wrong genes. Much of what we understand about insect immunology and the genes that produce immune protection is drawn from well characterised model species, such as *Drosophila melanogaster*. While studies in model species have been instrumental in our understanding of insect immunity, Dipterans and Hymenopterans are separated by approx. 300 million years of evolution (Hennig 1981), and it is possible that lineage-specific genes and pathways are being overlooked (Otani et al. 2016; Sackton 2019). A number of recent studies have used transcriptomic or microarray experiments to describe the immune responses of honeybees after infection or immune activation (Alaux et al. 2011; Doublet et al. 2017; Richard et al. 2012), and find a great number of immune-responsive genes that are not part of the classical immune suite from model species. These non-canonical, candidate immune genes and pathways highlight potentially novel immune responses that may explain the scarcity of canonical immune genes gleaned from *D. melanogaster*.

While further experimental work is needed to confirm the immunological role of these non-canonical genes, we can take advantage of a feature of immune genes to infer which of these candidate genes are most likely to protect against infection. Hosts and pathogens are locked in antagonistic coevolution as any adaptation for host resistance exerts strong selection on pathogens, and *vice versa*. As a consequence, immune genes show elevated rates of adaptive evolution relative to non-immune genes (Obbard et al. 2006; Obbard et al. 2009; Sackton et al. 2007; Sackton 2020). How social structure and the commensurate greater risk of infection affects immune gene evolution remains unclear. While disease transmission risk is greater in denser populations - at its extreme in colonies of eusocial insects - the opportunity for social reduction of risk is also greatest.

Differing patterns of adaptive evolution has been found on conserved canonical

immune genes between advanced eusocial honeybees, primitively eusocial bumblebees and the solitary leaf cutting bee (Barribeau et al. 2015). Here I expand on this preliminary survey by analysing the canonical and non-canonical immune responsive genes to identify whether there are comparable patterns of evolution between the classic and candidate immune genes across bees, and whether the patterns differ among social and solitary clades.

Table 2.1: The 11 bee genome assemblies included in these analyses. Most transcriptomes and proteomes can be found on NCBI. *Melipona quadrifasciata* and *Lasioglossum albipes* are available at Beebase (<http://hymenoptera.genome.org/beebase/>). Species that are considered subsocial¹ or socially polymorphic² are categorised as facultatively social.

Family	Species	Social structure	Assembly	Reference
Apidae	<i>Habropoda laboriosa</i>	Solitary	Hlab1.0	Kapheim et al. 2015
	<i>Ceratina calcarata</i>	Facultatively social ¹	ASM165200v1	Rehan et al. 2016
	<i>Bombus terrestris</i>	Primitively eusocial	Bter1.0	Sadd et al. 2015
	<i>Bombus impatiens</i>	Primitively eusocial	BIMP_2.0	Sadd et al. 2015
	<i>Melipona quadrifasciata</i>	Complex eusocial	Mqua1.0	Kapheim et al. 2015
	<i>Apis mellifera</i>	Complex eusocial	AmelHAv3.1	Wallberg et al. 2019
	<i>Apis florea</i>	Complex eusocial	Aflo_1.0	Kapheim et al. 2015
	<i>Eufriesea mexicana</i>	Facultatively social	Emex1.0	Kapheim et al. 2015
Halictidae	<i>Lasioglossum albipes</i>	Facultatively social ²	Lalb2.0	Kocher et al. 2013
	<i>Dufourea novaeangliae</i>	Solitary	Dnov1.0	Kapheim et al. 2015
Megachilidae	<i>Megachile rotundata</i>	Solitary	Mrot1.0	Kapheim et al. 2015

The bees as a group are ideal for examining the potential consequences of sociality on other genomic features, such as genes responsible for immunity, as 1) sociality evolved multiple times - there are at least three independent origins of sociality and two independent transitions to superorganismality (Boomsma and Gawne 2018; Kapheim et al. 2015; Rehan and Toth 2015; Rehan et al. 2016); 2) all social lifestyles are extant, sometimes within the same monophyletic group; and 3) genomic resources are rapidly expanding. Here I use the whole genome sequence of 11 species of bees (Table 2.1) with representatives from across Anthophila with multiple social lifestyles (Trapp et al. 2017, Figure 2.1). I then ask whether the patterns of molecular evolution of canonical and non-canonical immune genes change in tandem with events such as the introduction of social living or elaborations from eusocial societies to superorganisms with morphologically and developmentally distinct reproductive and

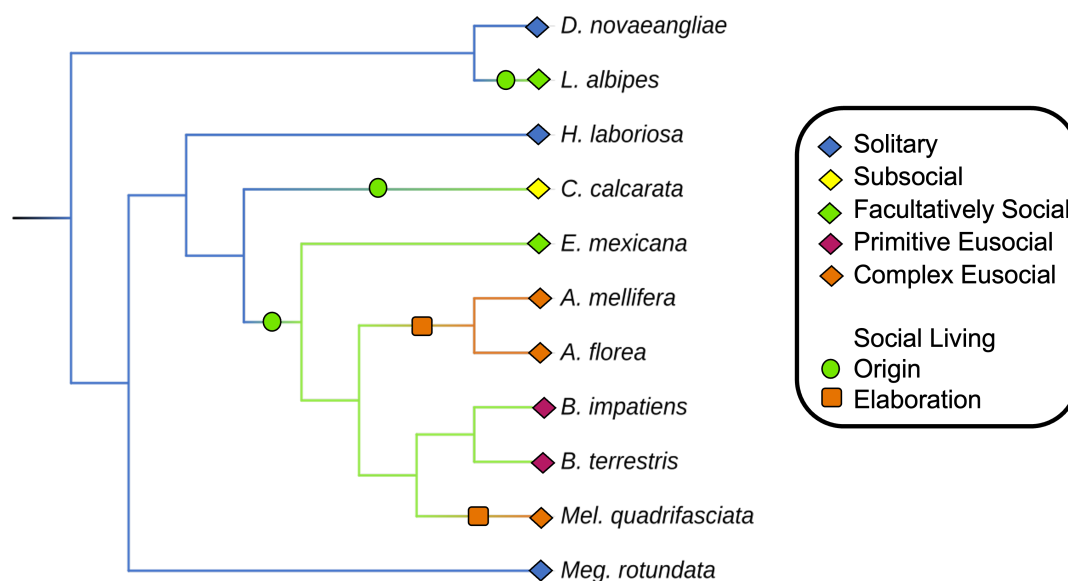


Figure 2.1: Phylogeny of the examined bee taxa. Branches are designated either solitary (blue), post an origin of sociality (green) or an elaboration to superorganismality (orange) event. These are the three categories of branch test used in the selection analyses to assess long-term shifts in selection. Branch lengths are not indicative of evolutionary time. Figure produced using iTol’s web tool (Letunic and Bork 2021).

worker castes (Figure 2.1).

I examine three origins of sociality and the successive branches leading to five bees exhibiting various non-solitary lifestyles. These include the socially polymorphic *Lasioglossum albipes*, the subsocial *Ceratina calcarata*, two primitively eusocial bumblebees *Bombus terrestris*, *B. impatiens* and the facultatively social *Eufriesea mexicana*. I also consider two transitions from social to complex eusocial / superorganismality (Figure 2.1), which precede the honeybees *Apis mellifera* and *A. florea*, and the stingless bee *Melipona quadrifasciata*. Finally, the analysis also considers three solitary branches leading to *Dufourea novaeangliae*, *Habropoda labriosa* and *Megachile rotundata*.

I predict that if sociality increases evolutionary pressure on immune genes then immune genes of social clades will evolve more rapidly than in solitary clades (both in adaptive sequence evolution and gene family expansion and contraction). Further, if our candidate non-canonical genes indeed serve as functional immune genes they too will be subject to the same selective pressure as canonical immune genes and demonstrate elevated rates of adaptive evolution and gene turnover relative to genes

without immune function.

2.3 Materials and methods

2.3.1 Data resources

I used publicly available data from 11 bee species (Table 2.1). Whole genome sequencing derived transcriptomes and proteomes were downloaded from NCBI (NCBI Resource Coordinators 2018) or from BeeBase (Elsik et al. 2016). I divided genes into one of three categories - canonical immune genes, non-canonical candidate immune genes, and other genes with no known or putative immune function as a background comparison set. The canonical gene list ($n = 279$) was compiled from previous literature (Evans et al. 2006), the NCBI Biosystems pathway resource (Geer et al. 2010), and OrthoDB (Zdobnov et al. 2017). Each immune gene was given a function of either receptor, signalling or effector. The putative non-canonical immune genes I used were those found to be significantly differentially expressed across 19 transcriptomic studies of honeybees post immune activation (Doublet et al. 2017). Transcripts from these experimental studies were recovered from the current *A. mellifera* genome assembly (AmelHAV3.1) and translated into their protein products ($n = 413$). The background sample set was compiled from the rest of the *A. mellifera* genome with no known role in immunity ($n = 9,229$). Phylogeny (Figure 2.1) was taken and adapted from Rubin et al. 2019, originally based on work by Ramirez et al. 2010 and Branstetter et al. 2017.

2.3.2 Generating codon alignments

I translated all genes from the *A. mellifera* genome into protein products using BLAST+ (Camacho et al. 2009). I consider these *A. mellifera* proteins as “anchor” proteins, against which other species are compared. Orthologs in the other 10 species were identified using reciprocal best-hit BLAST, keeping only those where a one-to-one ortholog was found across all species. For all genes with one-to-one orthologs across

all 11 species, I produced multiple sequence protein alignments using MAFFT (Katoh et al. 2019). Each protein ortholog was reverse translated (using tBLASTn) into nucleotide sequences. These MSA/fastA pairs were then used by PAL2NAL (Suyama et al. 2006) to produce codon alignments with gaps removed for downstream PAML analyses. Alignments from non-coding transcripts were removed. By the end of this process there were 186, 138 and 5640 alignments ready for `codeml` analysis in the canonical immune, non-canonical immune and background gene classes respectively. GC content was recorded per species per gene from each of these alignments as the proportion of G and C nucleotides of the sequence length. Assessing if there was an overall difference in GC content across different gene functions was determined using the Kruskal-Wallis rank sum test. I tested for differences in GC content between gene functions using Dunn's test of multiple comparisons with Bonferonni correction (Dunn 1964).

2.3.3 Positive selection analyses

First, to assess the overall evolutionary rate for each gene, I used the PAML (Yang et al. 1997; Yang 2007) program `codeml` (`model=0`, `NSsites=0`, `ncatG=1`) to estimate dN/dS ratios for each alignment. I assessed differences between evolutionary rate and gene function using the same approach as above when considering GC content. To examine whether the distinct origins of sociality and social elaboration alter rate of evolution on immunologically relevant genes, I then used branch-site likelihood methods for detecting long-term shifts in positive selection in `codeml` (Yang and Nielsen 2002; J. Zhang et al. 2005). In these models, only designated foreground branches are tested for positive selection, while all other branches in the tree are considered background. In different tests, the foreground branches were either solitary lineages, or branches following an origin or an elaboration of sociality. I consider three branches solitary, three distinct origins of sociality (one on the branch leading to the Xylocopinae, one in the corbiculate bees and one in Halictidae), and two separate elaborations to complex eusociality (one in the branch leading to the two

Apis species and one to the stingless bees, Figure 2.1). I considered each lineage separately and in combination with other lineages of the same sociality (*i.e.* all post-origin of sociality branches, all solitary branches etc.). I used the branch-site likelihood method for detecting signals of positive selection (J. Zhang et al. 2005). The resultant LRT statistic was compared against a χ^2 distribution ($d.f = 1$), at $\alpha = 5\%$. I adjusted p-values using the Holm-Bonferonni procedure to control for multiple testing (Holm 1979). Those with a p-value below 0.05 after correction were considered as being under a positively selected gene (PSG).

The number of PSGs with known canonical immune and non-canonical candidate immune function were compared against the number of PSGs in the background gene class using χ^2 tests. As there were a number of cases where PSG counts were too low to make χ^2 approximation appropriate, p-values were computed by Monte Carlo simulation with 10,000 iterations using `chisq.test` in R (4.1.2 Hope 1968; R Core Team 2020), with Benjamini-Hochburg corrections for multiple testing (Benjamini and Hochberg 1995). To assess trends in the proportion of genes under selection across socialities I used `prop.trend.test` (R 4.1.2).

As the branch-site test is vulnerable to assigning positive selection to changing codon sites that may have occurred due to multinucleotide mutation (MNM, Venkat et al. 2018), I also assessed the likelihood of codon change occurring due to more than one simultaneous nucleotide change. In order to do this, I used the `hyphy` package `FitMultiModel` (FMM, Lucaci et al. 2021). I fed my alignments and the gene trees predicted by `codeml` to FMM, which assesses the log likelihood of alignments being affected by instances of MNM. This produces an evidence ratio (ER) per codon, with values above 5 suggesting strong support for change in the codon occurring due to two- or three- hit phenomena (2H or 3H), depending on the model being assessed. I looked at both the 2H and 3H models for all genes that were considered under positive selection by the branch site tests, recording whenever sites under selection were likely to be codons of multiple differences (CMD). Sites were considered as likely under selection if they had a PAML-estimated Bayes Empirical Bayes posterior

probability over 0.9.

2.3.4 Gene family analysis

Beyond adaptive evolution at coding regions, I explored whether gene families of each category grew or contracted depending on social structure. To do so, SB (see Contributions 2.5.4) expanded the orthology grouping to include paralogs using `fastOrtho` (Davis et al. 2020) on the isoform reduced proteomes used earlier. Any gene families that had fewer than two constituent species were dropped from the analysis. Of the resultant 8777 gene families only those that contained at least one ortholog from *A. mellifera* were analysed ($n = 7193$). `CAFE5` (Mendes et al. 2021) was then used to statistically assess the evolutionary change in gene family number. `CAFE5` uses lambda (λ) as a measure of the probability of both gene gain and loss (assumed equally probable) per gene per time unit across the phylogeny (De Bie et al. 2006). λ was calculated for each of the three types of branch tests (solitary, post an origin of sociality, and post an elaboration of sociality, Figure 2.1).

2.3.5 GO analysis

I inferred gene function by assigning gene ontology terms to the isoform-reduced honeybee proteome (AmelHAv3.1) using `eggNOG`'s sequence mapper (version 4.5) set to default parameters (Huerta-Cepas et al. 2016). I then determined whether any of the gene ontology terms associated with PSGs of each gene class were significantly enriched against the complete proteome using `topGO` (Alexa and Rahnenfuhrer 2016) with Fisher's exact tests (version 2.46.0). GO terms were also marked as to whether they were immune associated or not.

2.4 Results

2.4.1 Evolutionary rate and GC content

In sum, I analysed 5964 genes for gene-wide evolutionary rate and compared these between the three canonical immune functions (receptor, signalling, effector), the putative non-canonical immune genes and the background set of genes (Figure 2.2A). There were significant differences between dN/dS ratios, the measure of evolutionary rate, between the gene classes ($P < 0.001$, $df = 4$, $\chi^2 = 982.07$, Kruskal-Wallis rank sum test, see **Appendix 6.2**: Table 6.1; also **S2.1**). All immune associated gene classes significantly differed from background (see **Appendix 6.2**: Table 6.1), except in the cases of background and effector ($P_{adj} = 1$, $Z = 0.4823$, Dunn's test).

In the post- origin and elaboration of sociality branch tests, GC content increases in genes under positive selection, but this pattern is not seen in solitary lineages (Figure 2.2B). The average gene GC content per species varied (see **S2.2**), with the greatest GC content in *C. calcarata* and *L. albipes* and the smallest in the two *Apis* species. Meanwhile, in a pattern similar to dN/dS ratios, mean GC content per species in each branch test category (solitary, post-origin and post-elaboration of sociality) was significantly higher in receptor immune and non-canonical immune genes across all branch tests (Figure 2.2C, see **Appendix 6.2**: Table 6.2; also **S2.3**).

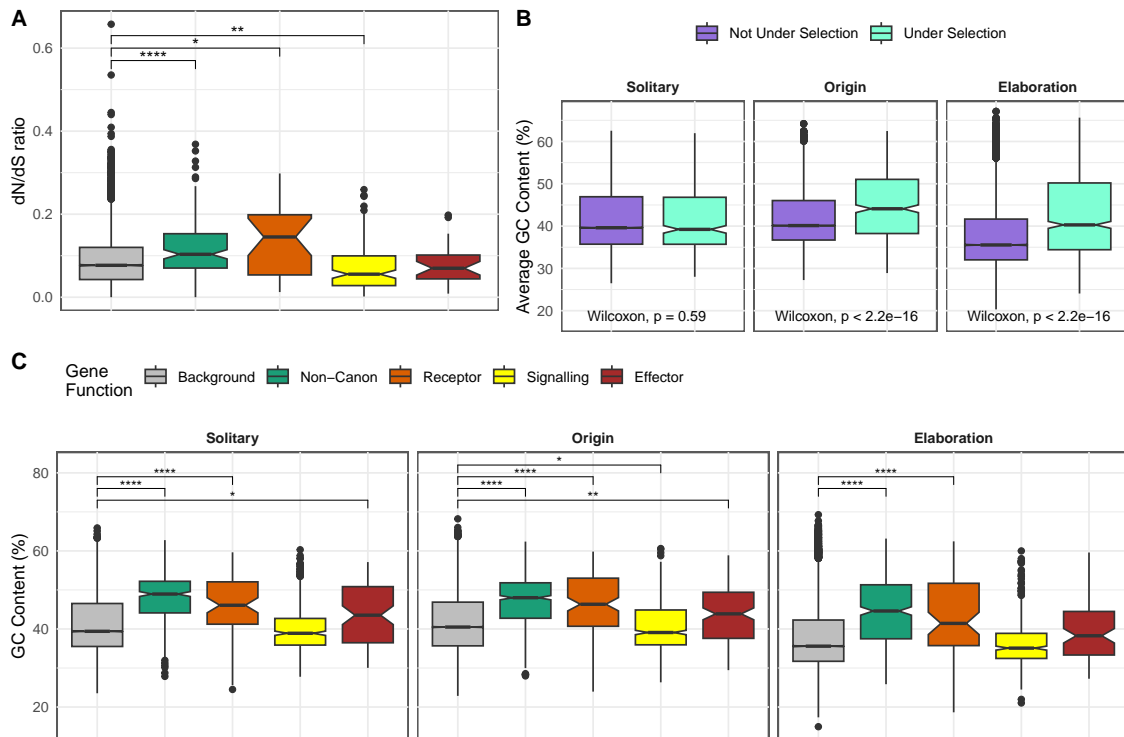


Figure 2.2: (A) Significant differences ($P < 0.001$, $df = 4$, $\chi^2 = 982.07$, Kruskal-Wallis rank sum test) were found between evolutionary rate and gene function. Differences in dN/dS ratios between immune/candidate immune and background genes were assessed with Dunn's test (see **S1**). Group level significant differences are indicated with $P < 0.05 = *$, $P < 0.01 = **$, $P < 0.001 = ***$, $P < 0.0001 = ****$. Receptor genes had a slightly higher evolutionary rate, but the most significant difference was between non-canonical immune and background genes. (B) Mean GC content was compared for genes under selection and those not under selection using the Wilcoxon rank sum test. No significant difference was found for solitary lineages, but a significant difference ($P = < 0.001$) was observed post-origin and elaboration of sociality. (C) Non-canonical immune and receptor genes consistently showed significant differences in GC content compared to background genes across gene functions per branch test category (see **Appendix 6.2**: Table 6.2; also **S2.2**).

2.4.2 Branch-site models of positive selection

I analysed each gene with 11 branch foregrounds (three combined by-branch test type, three solitary branches, three origins of sociality, two elaborations) resulting in 65,879 tests of positive selection (see **S2.4-2.6**) across the genome.

I tested for an enrichment of PSGs of canonical or candidate immune genes using the background genes to calculate an expectation of PSGs per lineage (see **Appendix 6.2**: Table 6.3 and Table 6.4). There were few canonical PSGs, so I assessed them as a group rather than separating them into the three sub-functions. There were a number of branch tests where no canonical immune genes were under selection: on the branches leading to *Ceratina* and the corbiculates, and the tests that included all branches post an origin or elaboration of sociality combined (see **Appendix 6.2**: Table 6.3). When all solitary branches were considered simultaneously, I found there were significantly more canonical PSGs than background ($\chi^2 = 10.561$, $P = 0.029$, χ^2 test with Monte Carlo simulation), but this result did not remain significant after correcting for multiple testing. There were no other cases where there were significantly more canonical immune genes - or non-canonical candidate genes - under selection than background in any of the branch tests (see **Appendix 6.2**: Table 6.3 and Table 6.4).

I do, however, find that the overall number of PSGs increases with social complexity of the branch tested. This pattern holds regardless of the category of gene examined (canonical immune genes: $\chi^2 = 7.8413$, $df = 1$, $P = 0.005$; non-canonical putative immune genes: $\chi^2 = 17.351$, $df = 1$, $P < 0.001$; background genes: $\chi^2 = 260$, $df = 2$, $P < 0.001$ [see **Appendix 6.2**: Table 6.5]). PSGs tend to be taxon specific with the most shared genes under selection occurring between Apidae and Halictidae (Figure 2.3).

In total, there were 42 out of the 186 canonical immune genes that exhibited signals of positive selection (see **S2.4**), some of which were shared among multiple lineages (Table 2.2). Dorsal, (*Dl*) was under selection in *Habropoda* and *Novaeangliae* branches and when all solitary lineages were considered simultaneously, but did not

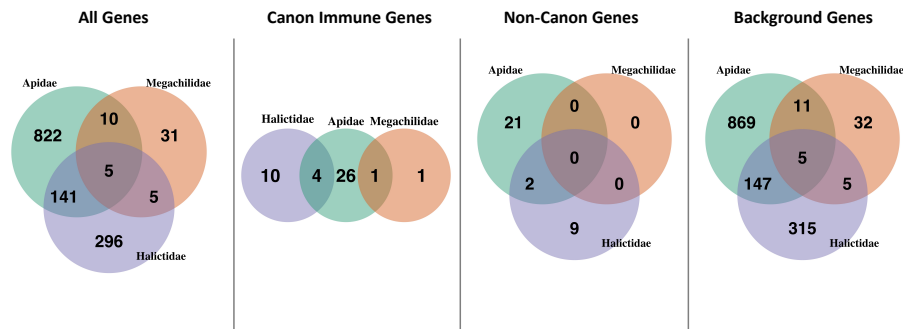


Figure 2.3: Shared genes under positive selection across the phylogeny overall, in canonical immune genes, and non-canonical candidate immune genes. There is some overlap between Apidae and Halictidae families.

show evidence of positive selection in any social lineages.

Table 2.2: Canonical immune genes under positive selection across multiple tested branches.

Gene	Branch(es) Tested	Immune Function
CTLA4 (<i>LOC412825</i>)	<i>Habropoda</i> , <i>Lasioglossum</i>	Effector
Dicer-1 (<i>Dcr-1</i>)	<i>Habropoda</i> , <i>Melipona</i>	Receptor
dorsal (<i>dl</i>)	All Solitary, <i>Habropoda</i> , <i>Dufourea</i>	Signalling
<i>LOC411115</i>	<i>Lasioglossum</i> , <i>Apis</i>	Signalling
RPTOR (<i>LOC551668</i>)	<i>Habropoda</i> , <i>Megachile</i>	Signalling
ATG3 (<i>LOC552315</i>)	<i>Habropoda</i> , <i>Melipona</i>	Signalling
Tab <i>LOC726947</i>	<i>Lasioglossum</i> , <i>Melipona</i>	Signalling
<i>LOC727634</i>	All Solitary, <i>Megachile</i>	Signalling

In the non-canonical candidate immune class there were 32 PSGs from an initial group of 138 (see **S2.5**). There were only two genes under positive selection in more than 2 lineages. Vitellogenin (*Vg*) shows positive selection in the post-social origin lineages *Ceratina* and *Lasioglossum* and the solitary lineage *Dufourea*. A facilitated trehalose transporter *Tret1-2* homolog (*LOC413576*) showed positive selection in both branches leading to *Lasioglossum* and *Melipona*. Though *Vg* appeared to have sites under selection that were not considered likely to be due to MNM, all of *Tret1-2* homolog's positively selected codons were flagged as CMDs (see **S2.7-2.8**).

In total, there were 28040 codon sites that were assessed by `codeml` to likely

be under selection from the PSGs across the 11 branch tests. Of these, 1953 were identified by FMM as likely to be CMDs caused by a 2H phenomena, and 1525 by a 3H. When broken down by the category of branch test, those that lie post an elaboration of sociality event have considerably more CMDs than after the origins of sociality or in solitary clades (2H: 8.94% vs 4.63% and 4.96%, 3H: 6.70% vs 3.35% and 5.21% in the origin and solitary tests, respectively, see **S2.7-2.8**).

2.4.3 Gene family analysis

I find the highest probability (λ) of significant gene family change in non-canonical putative immune genes in the post-social origin lineages (Table 2.3), driven particularly by expansion (Figure 2.4). In the canonical gene sets, the greatest change consisted of contractions in the post-elaboration lineages (see **S2.9-2.10**).

Table 2.3: The most change in the canonical immune gene families largely occurred in the branches post an elaboration of sociality, driven mainly by gene family contraction. Overall, the highest rate of gene family expansion and contraction is in the post-origin of sociality non-canonical immune genes. These changes appear to be largely expansions (Figure 2.4). I denote the highest rate within branch test category by italics and the highest rate of change within gene category with boldface.

Model	λ Solitary	λ Origin	λ Elaboration
Background	0.078	0.190	0.163
Non-Canonical	0.112	<i>0.279</i>	<i>0.264</i>
Canonical	0.118	0.191	0.223
Receptor	0.129	0.195	0.261
Signalling	0.111	0.194	0.231
Effector	<i>0.164</i>	0.185	0.131

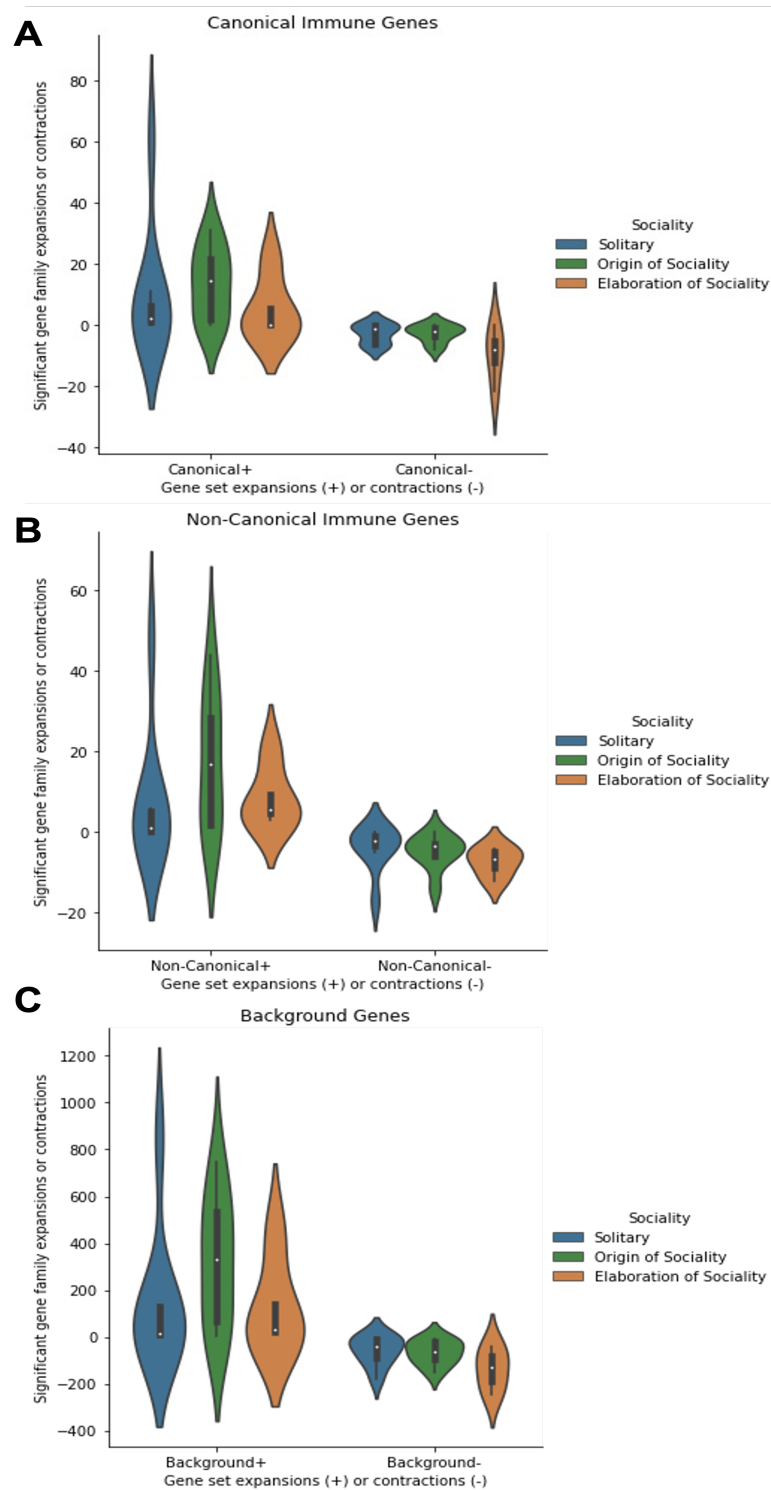


Figure 2.4: Post elaboration of sociality branches have higher rates of significant (A) canonical immune gene family contractions than other categories of branch tests, while post origins of sociality branches have more gene family expansions than solitary or post elaboration clades in (B) non-canonical gene sets. Y axis denotes the number of paralogs gained or lost per family.

2.4.4 GO analysis

When comparing across the three categories of branch test, the majority of enriched GO terms were unique to the combination of lineage and class (Figure 2.5). Within the canon immune PSGs four GO terms (GO:0031667, GO:0009991, GO:0006915, GO:0045860) were shared between all branch test type. Two of these terms suggest responsive functions (to nutrient levels and extracellular stimuli), one with positive regulation of kinase activity and one with apoptosis. There was no overlap between the non-canonical PSG's enriched GO terms between post-social origin, post-social elaboration and solitary branch tests, and nor were there common terms between canon and non-canon gene sets within each branch test category (see **S2.11-2.13**).

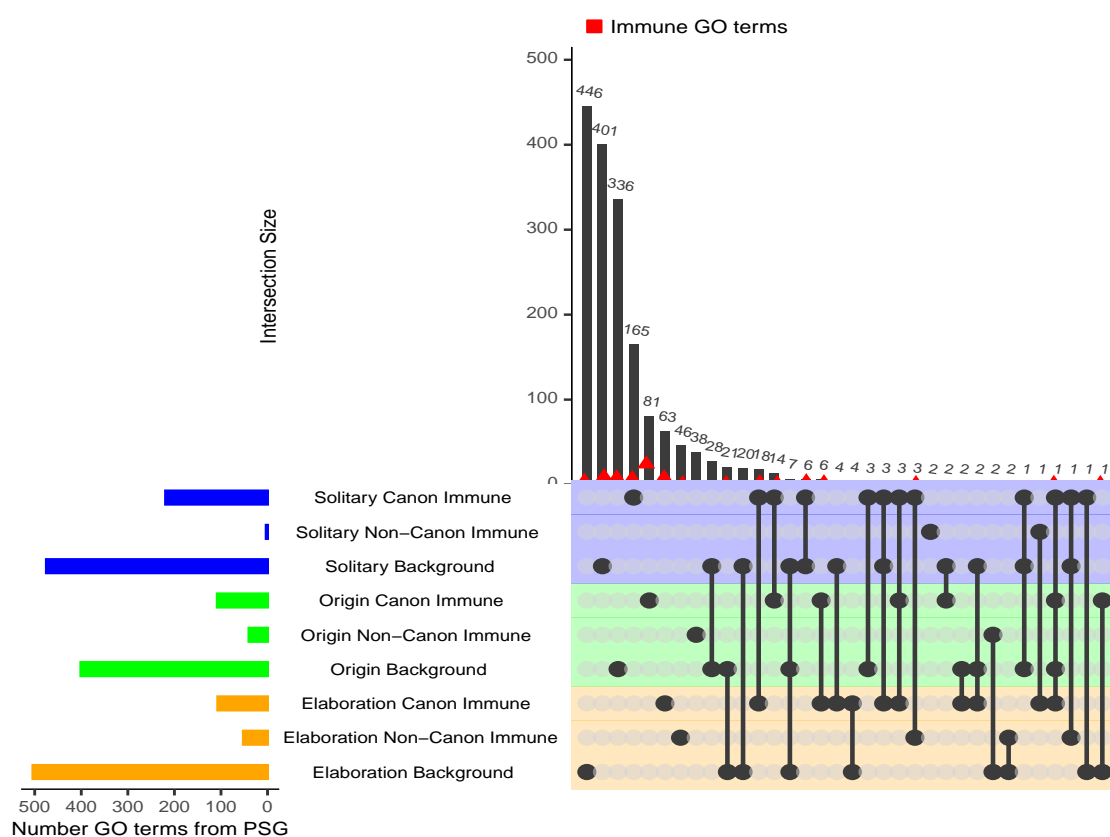


Figure 2.5: Though there are some shared enriched GO terms between the canonical immune PSGs of the three classes of branch test (highlighted in blue, green and yellow for solitary, post-social origin, and post-social elaboration branches, respectively) there is otherwise little overlap between enriched GO terms of candidate immune PSGs. There are more immune-associated GO terms found enriched in PSGs from the canonical immune gene set in post-social origin tests than any other test or gene class. Numbers of GO terms that are considered immune-associated are indicated by a red marker.

2.5 Discussion

2.5.1 Divergent patterns of positive selection on immune/candidate immune genes in solitary and social lineages

It is near dogma that genes important for immunity evolve more rapidly than other genes. This is intuitive given the requisitely antagonistic coevolution between hosts and pathogens generally, and in genes that affect infection and immunity specifically (Sackton 2019). This is seen in the elevated dN/dS ratios of immune receptor and signalling genes and the non-canonical immune genes in my analysis, all of which being significantly higher than that of background genes (Figure 2.2A). This lends weight to the hypothesis that these candidates may indeed be involved in the innate immune response of the bees, or, at the least, in the honeybees.

I also find that the non-canonical immune genes tend to have greater GC content (Figure 2.2C), again exhibiting a pattern similar to that consistently found in the canonical recognition genes. It is already documented that honeybees have very low GC content when compared to other insects (Honeybee Genome Sequencing Consortium and others 2006; Jørgensen et al. 2007), and here, too, I find the two *Apis* species with the lowest GC content across single-copy orthologs used in my selection analyses (see **S2.2**). Jørgensen et al. 2007 first described how there are both GC-poor and GC-rich regions across the honeybee genome, the latter of which appeared to be evolving slightly faster. Similarly, here, I see that there is higher average GC content in the PSGs of the post- origin and elaboration of sociality branches (Figure 2.2B) compared to genes not considered under selection.

DNA repair mechanisms during recombination events tend to preferentially use G/C nucleotides to fix breaks, a process known as GC-biased gene conversion (Duret and Galtier 2009). Over evolutionary time, this leads to a correlation between recombination and GC-content, which has already been extensively explored in the honeybee when mapping recombination (Beye et al. 2006; C. F. Kent et al. 2012; Wallberg et al. 2015). It is likely, therefore, that the elevated GC content detected in

canonical and candidate immune genes in this study are indicators of recombination.

Assessing GC content revealed a significant disparity between the GC content of PSGs and non-selected genes in non-solitary and superorganismal species, but not, interestingly, in solitary taxa (Figure 2.2B). This is likely due to the difference in recombination rates between solitary and social bee species (J. C. Jones et al. 2019). Eusocial insects - including honeybees, bumblebees and stingless bees - have all been found to exhibit very high levels of recombination compared to other insects and vertebrates (Beye et al. 2006; Kawakami et al. 2019; Waiker et al. 2021; Wilfert et al. 2007). This variation in recombination rates is likely influenced by differences in effective population size (N_e). Eusocial insects appear to have low N_e relative to non-eusocial species (Romiguier et al. 2014), which is expected given their high reproductive skew (Graur 1985).

Low N_e is known to increase linkage disequilibrium, and therefore the likelihood of deleterious alleles becoming linked to advantageous or vital genes in a phenomenon known as Hill-Robertson interference (Hill and Robertson 1966; Keightley and Otto 2006). Thus, the ability of selection to act on bringing advantageous mutations to fixation is reduced.

Recombination, however, can reduce interference between linked mutations and therefore restore the efficacy of selection (Hartfield and Keightley 2012; Kent and Zayed 2013; Webster and Hurst 2012). Indeed, recombination has been indicated as a particularly important driver of genome evolution in the honeybee (Wallberg et al. 2015). This is likely due to a feedback loop wherein elevated recombination rates in eusocial taxa are then selected for (Kent and Zayed 2013), which is likely behind the difference in patterns seen in this study (Figure 2.2B). Further, it has been proposed that, in the social bees, recombination is likely a driver of diversification of genes involved in worker differentiation (C. F. Kent et al. 2012; H. Liu et al. 2015) or immunity (Fischer and Schmid-Hempel 2005; Kerstes et al. 2012), the latter of which appear to be supported by my results.

Here, I found the highest average GC-content in the receptor and non-canonical

immune genes (Figure 2.2C). Finding such indications of diversification - via positive selection and recombination - in immune genes, particularly those involved in pathogen recognition, supports the hypothesis that genes involved in host-pathogen interactions experience more evolutionary change relative to genes of other functions due to a coevolutionary arms race (Fischer and Schmid-Hempel 2005; Kerstes et al. 2012; Sackton 2019). Similarly, non-canonical genes exhibit an overall increased evolutionary rate consistent with other immune genes. However, additional research is required to determine whether this is due to immunological pressure or their involvement in the transition to social behaviours, such as caste differentiation, which is another probable driver of evolutionary change (C. F. Kent et al. 2012; H. Liu et al. 2015).

I proposed that if the putative immune genes identified from transcriptomic studies had immune functions then these genes ought to be more commonly under positive selection. This was the case in some social lineages (*Apis*, *Melipona*, *Lasioglossum*, see **Appendix 6.2**: Table 6.4), but was not seen in any solitary lineages. In all solitary branch tests, however, the proportion of canonical immune genes under selection was greater than those in the background, though none of these differences were statistically significant after multiple testing correction (see **Appendix 6.2**: Table 6.3). This potentially supports the suggestion that sociality affords less reliance on canonical immune genes (Evans et al. 2006). Thus, as solitary bees invest more in individual immunity, I see greater evidence of adaptive molecular evolution at known immunological loci. On the other hand, the non-canonical genes may be subject to less constraint and are thus more likely to be utilised in the adaptation to social lifestyles and, perhaps, to increasing pathogen pressure.

My GO analysis revealed there was little overlap between enriched terms of PSGs from different combinations of branch test and gene class (Figure 2.5). Immune associated GO terms were most enriched in the canonical immune genes under selection post the three origins of sociality, supporting the theory that the advent of social interactions would bring with it increased pathogen risk and the need for

improved immune responses. This is in contrast to the relative lack of positive selection I identify in canon immune genes post origins of sociality. I postulate that though there is relatively fewer genes showing adaptive evolution after the origin of sociality, the genes that are under selection are those that have diverse immunological functions.

2.5.2 Immune-associated genes found under selection across multiple tested lineages

The canonical immune gene most frequently under selection was dorsal (*dl*). *Dl* has long been known to play a role in the innate immune response of insects, having been linked to anti-microbial, -fungal and -viral responses through activation of the Toll pathway (Bangham et al. 2006; Belvin and Anderson 1996; Ferreira et al. 2014; Sheehan et al. 2018; Silverman and Maniatis 2001). In Hymenoptera specifically, *dl* orthologs have been found to regulate expression of defensin (Anete Pedro Lourenço et al. 2018). *Dl* also plays a role in development, and so it cannot be said with absolute certainty that the pressure behind the positive selection in the *Habropoda* and *Novaeangliae* lineages were down to adaptive immune function.

In the non-canonical candidate immune genes, vitellogenin (*Vg*) is under selection in several lineages (social: *Lasioglossum* and *Ceratina*, solitary: *Habropoda*). Though it was not detected by my analysis, *Vg* has previously been found to be exhibiting high levels of adaptive evolution, both recent and ongoing, in various *Apis* species (C. F. Kent et al. 2011). *Vg* is an ancient yolk precursor protein found throughout the Metazoans and functions as a large lipid transfer protein important in a number of functions, including immune responses (Hayward et al. 2010; Salmela and Sundström 2018). *Vg* protects against oxidative stress (Havukainen et al. 2013; Seehuus et al. 2006) and is involved in trans-generational immune priming (Harwood et al. 2019; Sadd et al. 2005; Salmela et al. 2015), where pathogen resistance is transferred from adults to offspring (Milutinović et al. 2016). *Vg* is also down-regulated upon *Varroa* mite or viral infection (Alaux et al. 2011; Doublet et al. 2017; Anete P

Lourenço et al. 2009). Behaviourally, down-regulation of *Vg* results in workers switching from colony-based work to foraging, effectively removing the infection from the heart of the colony (Denison and Raymond-Delpech 2008; Nelson et al. 2007). Shifting worker tasks to minimise risk within the colony serves as a demographic and behavioural defensive adaptation which can be considered a component of social immunity. More directly, *Vg* can also recognise and bind pathogens (Shicui Zhang et al. 2011), suppress microbial growth, and is up-regulated in response to bacterial challenge in *Apis cerana* (Park et al. 2018). It is important however to note that *Vg* functions in immunological and non-immune processes. Thus, while I do see adaptive evolution of *Vg* in my tests, discerning the relative role of immune or other pressures in driving these coding changes remains challenging.

LOC413576, another multi-test non-canonical immune PSG, is a facilitated trehalose transporter *Tret1-2* homolog, referred to hereafter as *Tret1-2*. Trehalose is the main sugar found in insect haemolymph and *Tret1-2* is responsible for the trehalose release from the fat body and its subsequent incorporation into tissues in need (Kanamori et al. 2010). Trehalose is a source of nutrients for invading parasites in mosquitoes (K. Liu et al. 2013), and knocking down the transporter gene resulted in increased resistance to *Plasmodium* infection. In Hymenoptera, *Tret1-2* was found to be involved with stress resistance and the subsequent increase in longevity in ant queens (Harrison et al. 2021); and is down-regulated after bacterial injection (Viljakainen et al. 2018). In Doublet et al. 2017's meta-analysis of experimental transcriptomic studies, *Tret1-2* was particularly down regulated in honeybees infected with *Nosema* and Deformed Wing Virus (DWV) - individually and as a coinfection - Israeli Acute Paralysis Virus (IAPV) and *Varroa*. This suggests that *Tret1-2* may play a role in a general response to infection, possibly limiting pathogen access to resources.

2.5.3 Advent of sociality accompanies dynamic genome change

The number of PSGs detected was found to be positively correlated with the complexity of sociality in the tested branches, indicating a clear relationship between the branch test category and PSG detection (see **Appendix 6.2**: Table 6.5). This occurred regardless of gene category, and may be due to the increased recombination/genetic variation phenomena described above. Transitioning between social lifestyles, particularly when evolving into complex eusociality, would require dramatic genomic changes as genes and processes involved in reproduction, caste differentiation, longevity, communication and other processes beyond immunity take on new roles. Thus my results may reflect this overarching genome-wide change.

As branch-site tests can suffer from excess false positives based on multinucleotide mutations (Venkat et al. 2018), I used **hyphy**'s **FMM** (Lucaci et al. 2021) to identify potential codons of multiple differences (CMDs). I again found considerably more instances of CMDs on branches after the elaboration of sociality (see **S2.7-2.8**), indicating a much more dynamic genome environment. CMDs may still be a consequence of positive selective forces, but may also have become fixed due to neutral selection. As branch-site tests cannot distinguish between these two, I highlight these codons and the genes they occupy as less certain PSGs.

Beyond sequence level adaptive evolution, I further explored whether gene turnover - the expansions or contractions in the number of genes within a gene family - differ among gene categories and among the different categories of branch tests. I find substantially more gene family expansions in branches after the origin of sociality than either solitary species or species after the elaboration to highly eusocial societies (Figure 2.4). This is likely due to the host of new behaviours and adaptations necessary to facilitate a transition from solitary to social living. This is most pronounced in non-canonical immune genes, but I cannot say whether this is due to putative immune function or other processes associated with living in insect societies.

Strikingly, clades past elaborations to complex eusociality have more gene family contractions than solitary or social clades. The number of expansions within these

clades is greatest in the non-canonical immune genes and background gene sets (which recapitulates the findings of Kapheim et al. 2015). It is noteworthy that the pattern of increased gene family number in social taxa disappears post elaboration to advanced eusociality, where instead, I see contractions in gene families, most dramatically in the canonical immune genes (Figure 2.4, see **S2.9-2.10**). This may be that as complex eusociality introduces an evolutionary “point of no return” (Wilson and Hölldobler 2005), the continual loss of social plasticity translates to gene loss in particular families. It may well be that the presence of social immunity does indeed lead to a reduced arsenal of immune genes in the advanced eusocial insects, as other genes and pathways are utilised instead. These analyses suggests that in bees the core canonical immune genes do not vary much in sequence evolution relative to background genes in more social clades. The non-canonical genes, however, may be less constrained and more amenable to evolutionary change. Whether the changes that I do detect are driven largely by adaptation to pathogen pressure or other factors that accompany social living is open to further exploration.

With the use of RNA-Seq to understand insect immunity becoming more common, a complicated picture is emerging where immune responses are challenge-specific, recruiting genes existing outside of what is considered canonical in individual host-pathogen couplings (Doublet et al. 2017; Sackton 2019; Troha et al. 2018). Individual species may invest resources into specialised pathways dependent on the prevalence of certain pathogens or challenges in their unique ecological niches. Thus, it may be difficult to detect such patterns of adaptive selection at a broad phylogenetic and geographic scale. The likely diverse range of taxonomically restricted genes are difficult to capture without population level sequencing.

2.5.4 Conclusion

I predicted that increased sociality increases infectious disease risk and would thus drive the rate of adaptive evolution of the genes that encode the immune system writ large; including both the classical definition of the immune response, and

candidate physiological, demographic, or behavioural components. I find that the classical immune genes are evolving more rapidly in solitary bees, with non-canonical candidate genes changing more in the social branches. I also find more change in the coding genes of species that have evolved past either an origin or elaboration of social behaviour. I interpret this as the result of solitary bees needing greater investment into individual immunity, whereas social animals have more dynamic patterns of selection in areas other than immunity as they transition into different social lifestyles. I demonstrate that the candidate non-canonical immune genes and classical immune receptor genes have elevated evolutionary rate and a trend towards greater GC content. I propose that the non-canonical immune genes assessed here are good candidates for further investigation and suggest that future work hones in on specific host-pathogen challenges in closely related species or among populations to better unravel the genetic underpinning of Hymenopteran immunity.

Contributions

I want to emphasise the specific role that my supervisor, Seth Barribeau, played in this chapter, which involved conducting the *CAFE5* gene family analysis.

Chapter 3

Comparing Hymenopteran immune response in three bees and a wasp identifies five genes with shared expression

3.1 Abstract

Insects are the most abundant class of animals and, as such, represent an unparalleled resource for pathogens. The insect immune response is a complex series of barriers, recognition proteins, signalling cascades, and effectors that have evolved to prevent and counter infection. Much of what we currently understand about insect immunity comes from important work with *Dipteran* and *Lepidopteran* model species. The use of these model species has been largely successful but cannot completely describe non-model or taxa-specific immune adaptations. The recent development of affordable next-generation sequencing has led to an expansion of transcriptomic assays of immunity in diverse insects; however each employs distinct methods, exposures, doses and time points for capturing immune expression. To better characterise the Hymenopteran immune response collaborators and I challenged four species: a

honeybee *Apis mellifera*, a bumblebee *Bombus terrestris*, a largely solitary carpenter bee *Ceratina australensis*, and the wasp *Polistes lanio*. Treatment samples were either exposed to a standardised concentration of heat-killed Gram positive bacteria, Gram negative bacteria, or sterile injury with naive controls. RNA sequencing was used to capture transcriptomic response of immune activation after six hours. I identified differential expression of genes that were shared among these species or unique to individual taxa. I find five differentially expressed genes that are shared across comparisons. Among these are the immune genes *toll*, NF- κ -B inhibitor *cactus* and a serpin, as well as genes with less clear roles such as *ninjurin-1* and *Art3*. I find a particular reliance on nutritional immunity among the bees, and identify three candidate immune genes in the bees that warrant further investigation. Often, where I find overlaps in gene expression I also see variation in the patterns of expression, suggesting that the dynamics and patterns of gene transcription in immunity is complex, dynamic, and varies according to species.

3.2 Introduction

The extraordinary success of insects, being found on every continent including Antarctica (Basset et al. 2012; Larsen et al. 2017; Teets and Denlinger 2014) brings them into contact with diverse pathogens and parasites such as viruses (Asgari and Johnson 2010; Bonning 2019; McMenemy and Flenniken 2018; Nouri et al. 2018), bacteria (Fünfhaus et al. 2018; Vallet-Gely et al. 2008), fungi (Shang et al. 2015; Wang and Wang 2017), protozoans (Roditi and Lehane 2008; Sadd and Barribeau 2013) and macroparasites (Kraaijeveld et al. 2002; D. Lu et al. 2016; Pennacchio and Strand 2006). An insect's first line of defence is its cuticle, which encompasses the insect body as an exoskeleton and also lines the foregut, hindgut, tracheae and reproductive ducts (Moret and Moreau 2012; Moussian 2010). Should these barriers be breached, insects have numerous innate immune responses that have evolved to recognise and neutralise the invaders. Each of these responses can be categorised into three stages: pathogen recognition, immune signalling and the deployment of

immune effectors (Hillyer 2016; Paul Schmid-Hempel 2005; W. Zhang et al. 2021).

Most of what we understand about insect immunology comes from work in relatively few insect orders, predominantly Diptera and Lepidoptera. Work in Hymenoptera, arguably the most speciose order of the insects (Forbes et al. 2018), is considerably less mature, though strides have been taken in the lab-amenable *Nasonia vitrepennis* (Sackton et al. 2013), the commercially important honeybee, *Apis mellifera* (Alaux et al. 2011; Doublet et al. 2017; Richard et al. 2012), and some ant species (Gupta et al. 2015; Viljakainen et al. 2018; Yek et al. 2013). Often, these studies have found immune-activated genes that do not have homologs in Diptera, suggesting that immune responses can be order- or even species-specific.

Comparing transcriptomic responses between different experiments is possible, but challenging, as each study uses different challenge protocols leading to enormous sources of variation among data sets (Doublet et al. 2017; Sackton 2019; Troha et al. 2018). Therefore, in order to best compare across different taxa, experiments should be as uniform as possible; exposing animals to the same pathogens, in the same fashion, to the same pathogenic material, and capturing immune responses at the same time points.

Here, I compare the immune response of four Hymenopteran species (Figure 3.1) using a standardised challenge protocol and striving to minimize any variation among the four species. Each of the Hymenopterans - *Apis mellifera*, *Bombus terrestris*, *Ceratina australensis* and *Polistes lanio* - were subjected to the same immune challenges and I use RNA sequencing to characterise the changes in gene expression on immune challenge. I then took an orthogroup-level approach to identify shared and taxonomically distinct patterns of gene expression. This approach can identify both novel, taxon-specific immune adaptations and conserved Hymenopteran elements of immunity that may have been missed by previous surveys based on orthology and homology to Dipteran immune genes.

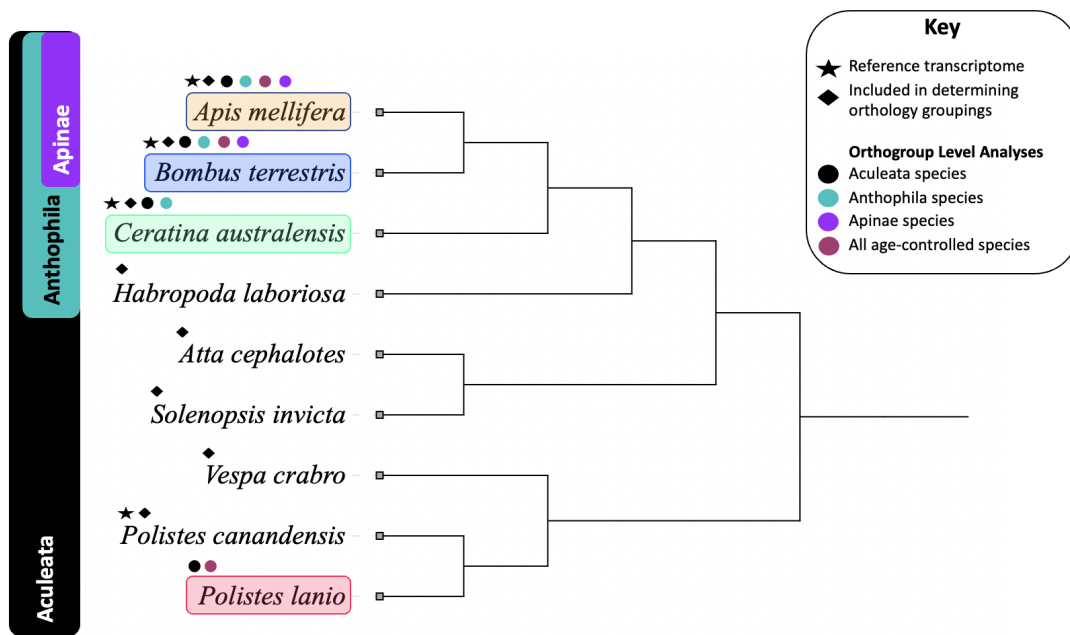


Figure 3.1: Phylogenetic relationship of the study species. Branch lengths are not indicative of evolutionary time; topography taken from Branstetter et al. 2017. Experimental species have been highlighted. Reference transcriptomes which had reads mapped against are indicated by a star (★), and all species included in the `OrthoFinder` (Emms and Kelly 2019) orthology sorting run are indicated with a diamond. The four combinations of species used in the orthogroup levels are indicated with coloured circles: all species (Aculeata, black); all bee species (Anthophila, teal); *Apis* and *Bombus* species (Apinae, purple) and all age-controlled species (*Apis*, *Bombus* and *Polistes*, red). Figure produced using iTol’s web tool (Letunic and Bork 2021).

3.3 Materials and methods

3.3.1 Species information

Apis mellifera

Honeybees came from a single brood frame donated from Fera UK, delivered to the University of Liverpool. I checked the brood frame once per day for newly eclosed workers. Bees from each daily collection were allowed to feed on the honey from the frame before being housed in plastic cup bee houses that I had modified with chicken-wire sections to reduce internal humidity. Bees had constant access to 1:1 sugar-water (E.H. Thorne Ltd, Lincolnshire, UK). I kept the bees in a temperature controlled insectary at 27°C until five days post eclosure when they were collected

for immune challenge.

Bombus terrestris

I collected the bumblebees from a single colony delivered to the University of Liverpool (Agralan Ltd, Wiltshire, UK). The colony was kept in the provided housing box at 27°C. I monitored the colony twice daily for newly eclosed workers, which I removed and individually marked using a “Queen marking Kit” (E.H. Thorne Ltd, Product Code: Q0020) before returning them to the colony. Colonies were fed using pollen and sugar-water as above. I collected marked individuals on the fifth day post-eclosure for immune challenges.

Ceratina australensis

The carpenter bees, *C. australensis*, were field caught in Adelaide, South Australia by KO and SR (see Contributions 3.5.5). No permits were required for collection or export at this location. These bees were not able to be aged controlled.

Polistes lanio

The wasps in this study were collected in the field in Trinidad, under a Special Game Licence awarded by the Trinidad & Tobago Wildlife Section (2019) to RS (see Contributions 3.5.5). Wasps were aged upon emergence by taking daily censuses and marking newly emerged individuals with paint markers (Uni POSCA) on the thorax with different days corresponding to different colours. Individuals were then left in their nests until reaching five days old.

3.3.2 Immune challenge

Lab-reared animals and field-observed *P. lanio* were challenged 5 days after eclosure. *C. australensis* were caught in the field and not age-controlled. Each individual animal was randomly allocated to one of four treatments: naive, sterile wound, Gram positive and Gram negative. Naive animals were handled in the same way as the

other experimental individuals, but without challenge.

Individuals were anaesthetised on ice or by refrigerating them for short periods of time at -4°C . Treatment animals received an exposure via cuticle piercing between the teguments on the dorsal side of the abdomen. Injection sites were kept consistent per species. Size 1 insect pins were dipped in either sterile phosphate buffered saline (PBS), heat-killed *Staphylococcus lentus* or *Serratia marcescens* culture for the sterile wound, Gram positive and Gram negative treatments, respectively. Bacteria were cultured in LB broth at 23°C , quantified using optical density, spun, pelleted, and re-suspended in sterile PBS to reach the challenge dose of 1×10^8 cfu/mL.

After being challenged, honeybees, bumblebees and wasps were kept in 50mL Falcon tubes with holes cut for air and ad libitum food and water (pollen and sugar water-soaked cotton wool for the bees, water-soaked cotton wool and mango for the wasps). *C. australensis* were individually housed in 100mm petri dishes. After six hours, all lab-reared and *C. australensis* individuals were snap frozen in liquid nitrogen and stored at -80°C . For *C. australensis*, challenges were administered in the field and samples were put into RNAlater before being snap-frozen. *P. lanio* samples had abdomens removed and added directly to RNAlater. These were kept at 4°C overnight before being frozen. All field-caught samples were shipped at low temperatures in RNAlater to the University of Liverpool for RNA extraction.

3.3.3 RNA extraction, library preparation and sequencing

I kept samples at -80°C until extraction. Abdomens were homogenised in Trizol™ using a Qiagen Tissuelyser (Cat.No: 85220, 2007) and sterile Qiagen stainless steel 5mm beads (Cat.No: 69989) at 25Hz. Duration was 1.5 minutes for larger *Apis*, *Bombus* and *Polistes*, and 30 seconds for *Ceratina*.

Each homogenate was centrifuged at $12000 \times g$ at 4°C for 5 minutes to remove insoluble material. I then added 0.2mL chloroform to each extracted supernatant, mixed well, and allowed samples to stand at room temperature for 10 minutes. These were then again centrifuged at 4°C for 15 minutes. I removed aqueous layers and

transferred these to fresh tubes along with equal amounts of 100% ethanol and mixed well. For the rest of the extraction I used Direct-Zol™ RNA MiniPrep Plus kits (Zymo Research) following manufacturer’s instructions. RNA quality was checked using Agilent 2100 Bioanalyzer (Agilent Technologies).

Further quality checks, library preparation and sequencing was conducted by NovoGene UK on the Illumina HiSeq PE150. Ultimately, there were 12 samples per species - three per experimental condition - that were sequenced.

3.3.4 Pseudoalignment and orthology assignment

I trimmed paired reads using `Trim Galore` (version 0.6.6, a `CutAdapt` wrapper, Martin 2011). `Kallisto` (version 0.43.0) was used for read quantification (Bray et al. 2016). These reads were mapped to their respective reference transcriptomes, when available. *P. lanio* reads were mapped against a close relative (Table 3.1). As the *C. australensis* build lacked RefSeq gene identifiers, those of a close relative - *Ceratina calcarata* - were used when available, determined by reciprocal best hit (RBH) using `Blast+` (Camacho et al. 2009).

Table 3.1: The four reference transcriptomes used in this analysis are available via NCBI (Sayers et al. 2021). *P. lanio* reads were aligned against *P. canadensis*. RefSeq or GenBank genome build identifiers are included with each assembly.

Species	Assembly	Accession
<i>Apis mellifera</i>	AmelHAV3.1 (Wallberg et al. 2019)	GCF_003254395.2
<i>Bombus terrestris</i>	iyBomTerr1.2 (Darwin Tree of Life Project Consortium 2022)	GCF_910591885.1
<i>Ceratina australensis</i>	ASM430768v1 (Rehan et al. 2018)	GCA_004307685.1
<i>Polistes canadensis</i>	ASM131383v1 (Patalano et al. 2015)	GCF_001313835.1

To determine orthologous gene groups, the whole-genome sequence derived transcriptomes (cDNA sequence from every predicted gene) and proteomes (amino acid sequence) were reduced to one isoform per gene. I did this in two steps: first, validated RefSeq entries (NP/NR/NM) were prioritised above model RefSeq entries (XP/XR/XM). If there were no validated RefSeq entries, or multiple validated gene products, then the longest isoform per gene was assigned as its representative. I used these reduced transcriptomes and proteomes to identify orthologous groups using `OrthoFinder` (Emms and Kelly 2019). Four addi-

tional Hymenopteran genomes were added to improve orthology prediction: *Atta cephalotes* (AttaCep1.0: GCF_000143395.1, Suen et al. 2011), *Habropoda laboriosa* (Hlab1.0: GCF_001263275.1, Kapheim et al. 2015), *Solenopsis invicta* (UNIL_Sinv_3.0: GCA_016802725.1), and *Vespa crabro* (iyVesCrab1.2: GCF_910589235.1, Darwin Tree of Life Project Consortium 2022). Orthogroups determined by `Orthofinder` primarily came from the proteome sorting run. To produce a complete orthogroup list from across the genome, I then added groups of non-coding RNA transcripts from the `Orthofinder` transcriptome results. Gene trees were produced per orthogroup as part of the OrthoFinder pipeline.

To infer functions of differentially expressed genes and orthogroups I took advantage of *A. mellifera* annotations. I classified genes into three broad categories: 1) canonical immune genes based on their described role in the literature (Evans et al. 2006; Waterhouse et al. 2020) or orthology to known immune genes in the OrthoDB database (Zdobnov et al. 2017); 2) putative immune genes based on a meta-transcriptomic analysis of immune responses in honeybees (Doublet et al. 2017); and 3) any remaining genes that were considered non-immune. I assigned orthogroups one of these functional classes based on orthology to *A. mellifera* genes. Genes that were not assigned to orthogroups or had no clear ortholog in *A. mellifera* I classified as “un-annotated” (see **S3.1**).

3.3.5 Differential expression analyses

For the species level differential expression (DE) analyses, I converted `Kallisto` estimated transcript abundances to gene-level count tables per species using the package `tximport` (version 1.24.0, Soneson et al. 2015) in R (version 4.2.1, R Core Team 2020). Genes with counts < 10 across samples were filtered out of the tables. I then normalised transcript abundances using `DESeq2` (version 1.36.0, Love et al. 2014). I used principal component analyses (PCA), expression heatmaps, and sample to sample distance matrices to identify potential outliers. As I was attempting to identify conserved patterns of differential expression across considerable phylogenetic

distance, with limited sample sizes, I excluded samples that diverged markedly from treatment norms. As this may be removing genuine biological variation, I also ran all analyses without removing outliers and include these results in the supplementary materials for completeness (see **S3.2**, **S3.11**).

I used DESeq2 to run differential expression analyses, contrasting the three treatment conditions to the naive un-manipulated individuals. I also assessed expression at the orthogroup level by merging species into single count tables per four combinations: 1) all four species, 2) all three bee species (excluding the wasp *P. lanio*), 3) *A. mellifera* and *B. terrestris* together and 4) all age-controlled species (*A. mellifera*, *B. terrestris* and *P. lanio*). I refer to these groupings as Aculeata, Anthophila, Apinae and Age-Controlled, respectively.

For each of these combinations, transcript abundance files were converted to orthogroup-level expression count tables using `tximport`, with `OrthoFinder` orthogroup designations in place of gene IDs. This was first done per species to allow `tximport` to quantify the transcript abundance per species and then these outputs were combined manually. Only orthogroups that had detectable expression from each of the species in each grouping were included (Aculeata, $n = 7198$; Anthophila, $n = 7648$; Apinae, $n = 8871$; Age-Controlled, $n = 8142$). Genes or orthogroups with $FDR < 0.1$ per contrast were considered differentially expressed “genes” (DEG).

3.3.6 GO enrichment analyses

I assigned gene ontology terms to each species’ isoform-reduced proteome using `eggNOG` (version 5.0) with default parameters (Cantalapiedra et al. 2021; Huerta-Cepas et al. 2019) in R. I performed GO enrichment analysis using `topGO` (version 2.48.0, Alexa and Rahnenfuhrer 2016). For each species, terms from differentially expressed genes were compared against those of all genes that had not been filtered out by DESeq2 to identify over-represented terms and associated functions. Enriched GO terms with a weighted Fisher $P < 0.05$ were considered significantly enriched.

3.4 Results

3.4.1 RNA extraction, pseudoalignment and orthogroup sorting

Sequenced samples had an average of 49 million raw reads (with a range of 39M:71M; see **Appendix 6.3**: Table 6.6). Kallisto (Bray et al. 2016) pseudoaligned 68.13%, 91.20%, 59.75% and 76.29% of the reads for *A. mellifera*, *B. terrestris*, *C. australensis* and *P. lanio*, respectively (see **Appendix 6.3**: Table 6.7). Final protein and transcript orthology sorting using OrthoFinder (Emms and Kelly 2019) assigned 96.0% and 82.4% of the input amino and nucleotide sequences to orthogroups (see **S3.1**).

3.4.2 Differential expression analyses

I find varying numbers of significantly differentially expressed genes across the species and conditions (see **Appendix 6.3**: Table 6.8; also **S3.3-3.6**) with no standard response in terms of whether genes were majority up- or down-regulated in any condition (Figure 3.2). In the bees, more immune (canonical or putative) genes were significantly differentially expressed than genes of other function in most instances. This pattern was not apparent in the wasp *P.lanio* (Figure 3.3).

The differentially expressed genes were largely species-specific, although there were some overlaps (see **Appendix 6.3**: Figure 6.1). Three orthologous sets of genes were significantly differentially expressed in the four separate analyses: 1) a group of modular serine proteases (MSPs), 2) a group of uncharacterised serine-rich proteins referred to as probable serine/threonine-protein kinases (S/TKs) and 3) a number of lethal(2)essential for life protein coding genes (L(2)EFL)s.

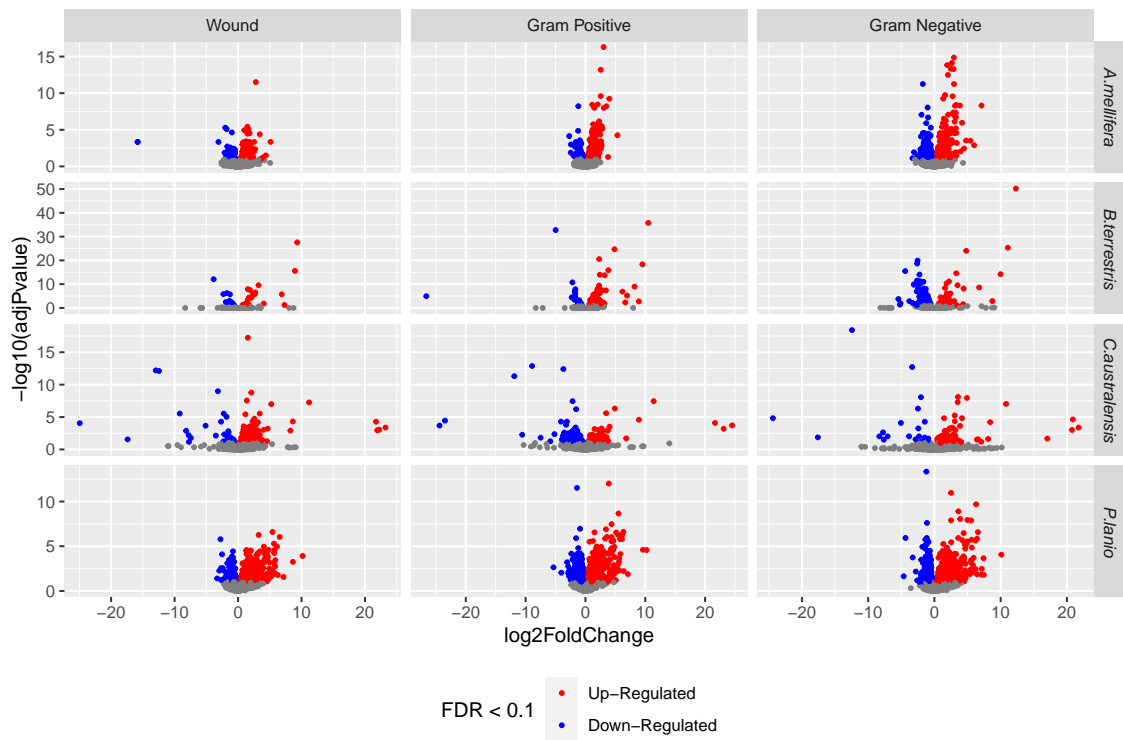


Figure 3.2: Volcano plots of gene expression when comparing the naive condition to sterile wounding, Gram positive and Gram negative exposure across the four species. Coloured points represent significantly up (red) or down (blue) regulated genes. Grey points represent genes that did not significantly vary with treatment.

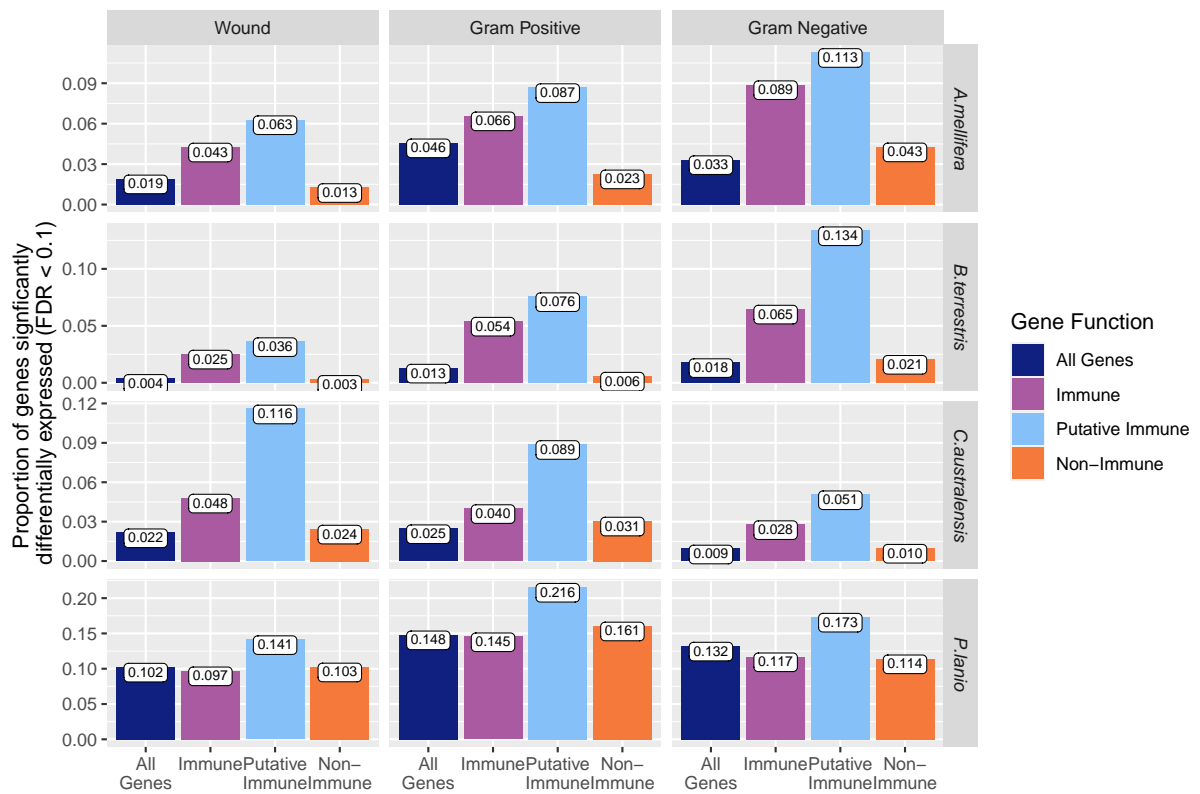


Figure 3.3: Proportion of significantly differentially expressed genes of each function (immune in purple, putative immune in pale blue, non-immune in orange and all genes combined in navy) in each contrast (naive vs sterile wound, naive vs Gram positive and naive vs Gram negative).

However, these shared genes were differentially expressed under different challenges or were expressed in different directions. There were three differentially expressed MSP orthologs in *P.lanio*: one was down-regulated in the sterile wound treatment, one was up-regulated in the Gram positive condition only and the other was up-regulated in both bacterial challenges. There was only one MSP in each of the bees that was up-regulated in all Gram negative treatments. This MSP was also up-regulated on sterile wounding in *A. mellifera* and in *B.terrestris* when exposed to Gram positive bacterial challenge. In *B. terrestris* sterile wounding condition, the S/TKs were up-regulated, while in sterile wounded *P. lanio*, Gram-positive exposed *C. australensis*, and Gram-negative challenged *A. mellifera*, they were down-regulated. In *A. mellifera* and *B. terrestris*, L(2)EFL was significantly down-regulated in Gram negative treatments, and also in Gram positive exposed *B. terrestris*. The L(2)EFL gene in *C.australensis* was up-regulated in the Gram positive exposed bees. In *P.lanio*, there were four differentially expressed L(2)EFL genes. Using *Polistes canadensis* gene RefSeq IDs: *LOC106785761* was down-regulated in both bacterial treatments; *LOC106785771* was up-regulated in sterile wound and Gram positive conditions; *LOC106790160* was up-regulated in the Gram negative condition and *LOC106785762* was up-regulated across all conditions. Of the three genes, there was only one instance of universal expression: the MSP significant up-regulation in the Gram negative condition.

There were 15 orthologous genes differentially expressed across the bee species including classic immune genes such as NF- κ -B inhibitor *cactus* and β -1,3-glucan-binding protein 1 (*β GBP-1*, also known as *b-gluc2* or *gnbp-1*). However, they vary somewhat in patterns of expression (Figure 3.4), and were not always uniformly significant. There were four strikingly consistently expressed genes: serpin-5/88Ea, fibroin heavy chain (FHC), *malvolio*, and an uncharacterised orthogroup of genes referred to here as OG0002961 that were significantly up-regulated in all conditions across all bee species (Figure 3.4).

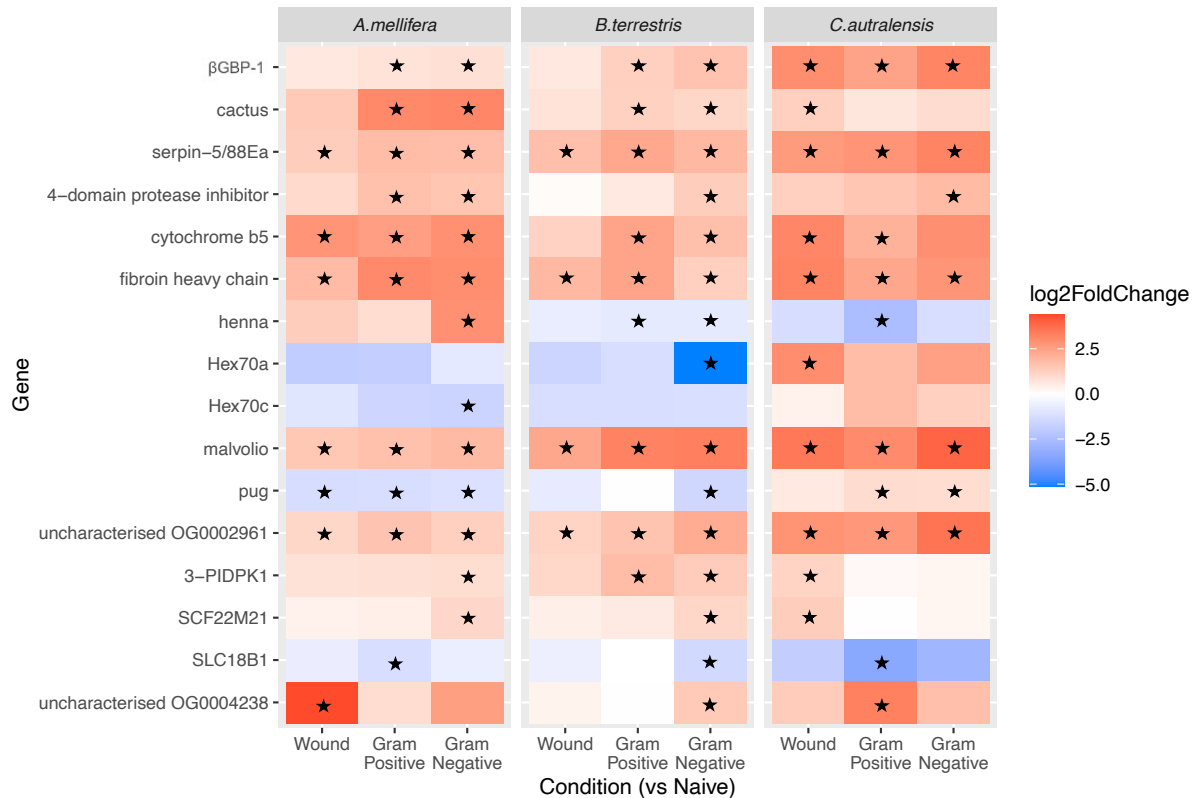


Figure 3.4: Heatmap of the log₂ fold change in gene expression of 15 genes found to be significantly differentially expressed in at least one condition across all three bee species relative to naive samples. *A. mellifera* gene names are used when available. Occurrences where genes are significantly differentially expressed are indicated with black stars (*). 3-PIDK1: 3-phosphoinositide-dependent protein kinase 1; SCF22M21: solute carrier family 22 member 21; SLC18B1: MFS-type transporter SLC18B1.

To identify orthogroups with conserved expression across experimental conditions, I also examined orthogroup-level expression using four combinations of the species: Aculeata, Anthophila, Apinae and Age-Controlled (see **S3.7-3.10**; for results without removing outliers see **S3.11**). There were considerably fewer significant differentially expressed orthogroups, except in the Apinae analysis, with few orthogroups found universally across combinations and treatments (Figure 3.5).

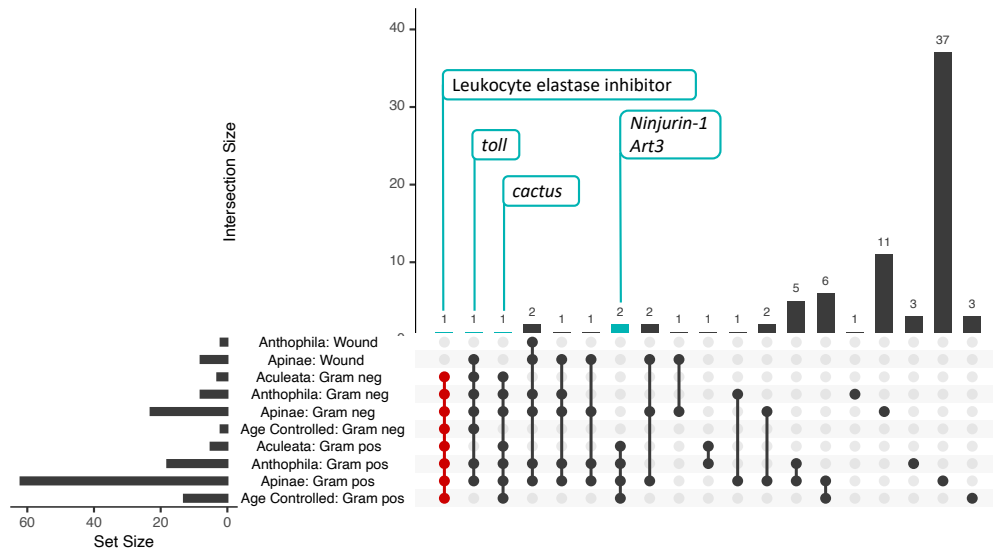


Figure 3.5: Differentially expressed orthogroups and where they intersect across the different species groupings and treatments. Orthogroups that were found differentially expressed in at least one treatment in every combination are highlighted and labelled in blue (using *A. mellifera* orthogroup members). One intersection - a leukocyte elastase inhibitor orthogroup - was only but consistently differentially expressed in bacterial treatments (highlighted in red)

There were five orthogroups that were significantly expressed in all orthogroup level analysis sets (Figure 3.6). A leukocyte elastase inhibitor (LEI) - a serpin - was up-regulated in all bacterial challenges; *ninjurin-1* was up-regulated in the Gram positive challenge in all species' combinations, and a group containing NF- κ -B inhibitors *cactus*, *cactus1* and *cactus2* was consistently significantly up-regulated in all Gram positive challenges, and, with the exception of in the Age-Controlled analysis, all Gram negative challenges. A group of *toll* genes was significantly up-regulated in all Gram negative challenges, as well as Gram positive in Anthophila and Apinae, and in the sterile wound challenge in Apinae. Finally, an arginine methyltransferase

3 (*Art3*) was significantly up-regulated in all Gram positive challenges.

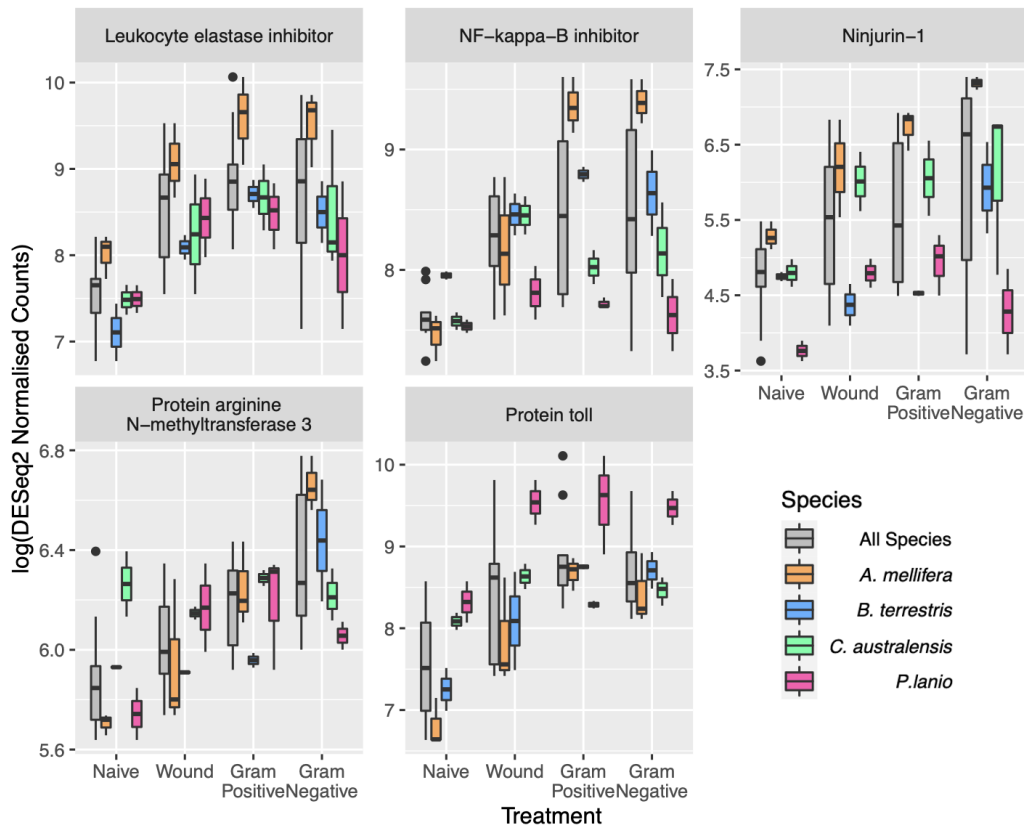


Figure 3.6: Expression boxplots of the five differentially expressed orthogroups. Grey boxplots represent all species, with individual species' expression in coloured boxes (orange: *A. mellifera*; blue: *B. terrestris*; green: *C. australensis*; red: *P. lanio*). Individual outliers are marked with a dark circle.

3.4.3 GO enrichment analyses

In each of the four species I find enriched GO terms for immune function (see **Appendix 6.3: Table 6.9; also S3.12-3.15**). *A. mellifera* and *B. terrestris* had the most clearly immune-associated responses, and *C. australensis* had a number of terms associated with pathogen pattern recognition up-regulated throughout all three conditions. *P. lanio*, on the other hand, had few GO terms that appeared to be clearly associated with immune responses.

The most frequently enriched immune GO terms included terms associated with detecting fungal pathogens (*response to fungus*, *defense response to oomycetes*, *detection of molecule of fungal origin*) enriched in all four species, all up-regulated

except in the Gram negative and wound conditions of *B. terrestris*; *Toll-Interleukin receptor (TIR) domain binding* was found to be frequently up-regulated, including an instance in *P.lanio*; *(1- >3)-β-D-glucan binding* and *serine-type endopeptidase inhibitor (serpin) activity* were also frequently up-regulated. Overall, however, the most frequently identified enriched GO terms were associated with ion homeostasis (*multicellular organismal iron ion homeostasis, manganese ion transmembrane transport, manganese ion transmembrane transporter activity, iron import into cell and iron ion transmembrane transporter activity*) which were associated with up-regulated genes in multiple conditions in the three bee species.

3.5 Discussion

3.5.1 All species show differential expression in three gene families

Despite extensive taxon specific gene expression in response to immune activation, I find three gene families that show differential expression across taxa. The L(2)EFL genes are heat-shock proteins that are cytoprotective and involved in stress-resistance and longevity in *D. melanogaster*, likely via the JNK signalling pathway (Jo and Imm 2017; Gan et al. 2021; M. C. Wang et al. 2005). In honeybees, L(2)EFL has been identified as a putative immune candidate as it is often up-regulated in response to pathogens (Brutscher et al. 2017; Doublet et al. 2017; Grozinger and Flenniken 2019). There are numerous L(2)EFL gene family members across the taxa included in my orthology sorting (Figure 3.7), several of which were significantly differentially expressed in each of the experimental species. However, there was not consensus in the direction of expression or the experimental condition that induced differential expression except in one instance (Figure 3.7:4) where orthologs in *P. lanio* and *C. australensis* were both up-regulated in Gram positive treatments. Interestingly, the one *A. mellifera* L(2)EFL gene (*LOC724367*) was significantly down-regulated in the Gram negative response and is a highly connected hub gene in immune co-expression pathways (Doublet et al. 2017).

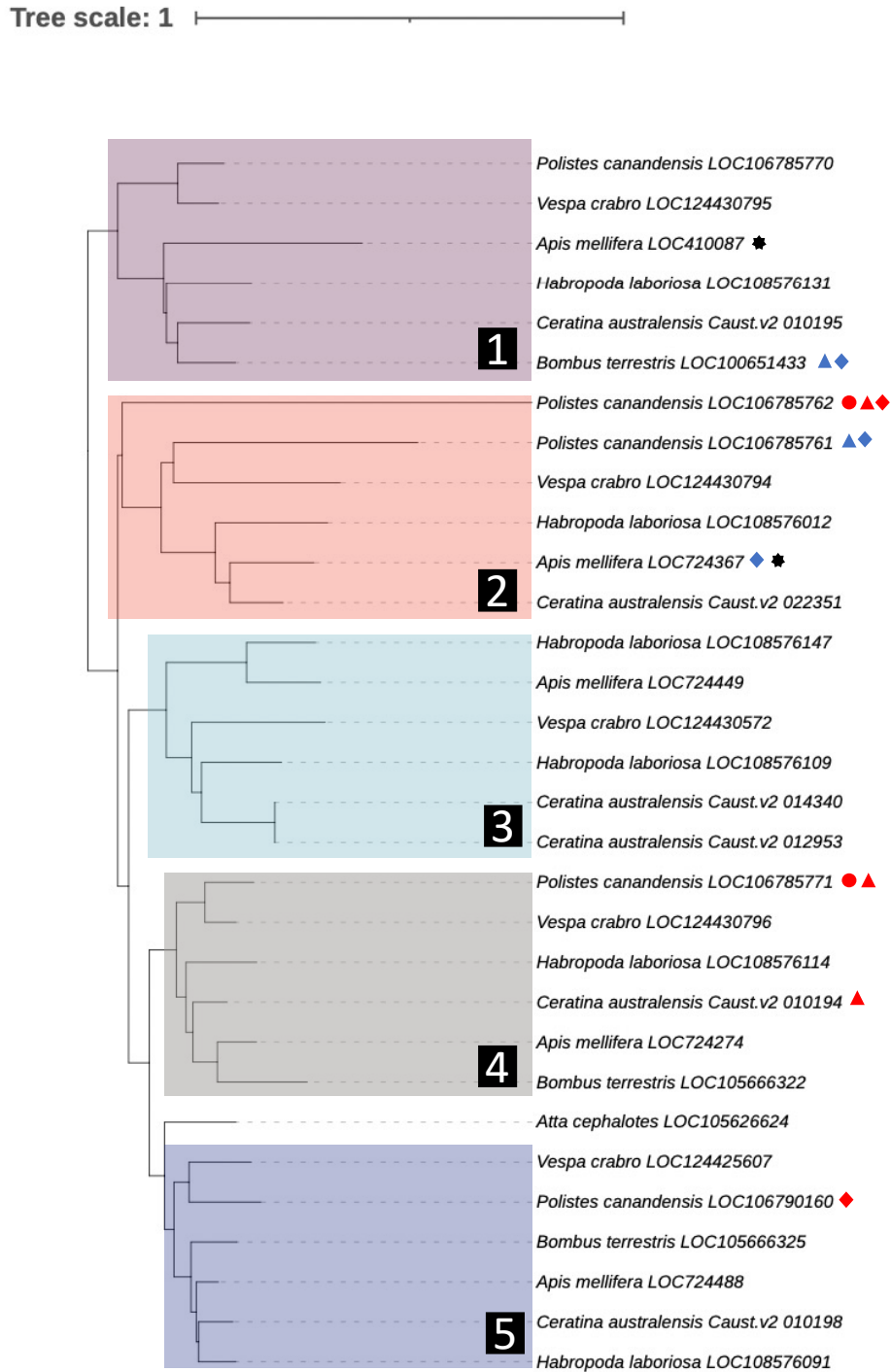


Figure 3.7: Gene tree of protein lethal(2)essential for life (L(2)EFL) orthogroup as produced by *Orthofinder* (Emms and Kelly 2019). Highlighted are potential different homologous gene groupings. I mark differentially expressed genes according to condition (wound: circle; Gram positive: triangle; Gram negative: diamond) and by direction of gene expression (red: up; blue: down). Genes found as differentially expressed in Doublet et al. 2017 or Brutscher et al. 2017 are marked with a black star (★).

The gene family designated S/TK consist of three single copy one-to-one orthologs with no convincing homology to sequences outside Hymenoptera (Altschul et al. 1990). InterPro annotation suggest they each contain a basic helix-loop-helix (bHLH) domain and are part of the transcription factor ATOH8 superfamily (IPR011598, IPR032660, Jones et al. 2014) suggesting that these genes are putative transcription factors.

The modular serine protease (MSP) group had multiple differentially expressed members, but this was only consistently differentially expressed across species experiencing Gram negative bacterial exposure. The nearest *D. melanogaster* ortholog to these MSPs is a signalling molecule in the Toll immune pathway (Ali Mohammadi Kojour et al. 2020; Valanne et al. 2011). However, this is generally a pathway activated by fungi and Gram positive bacteria, and yet I see MSPs up-regulated most frequently in the Gram negative condition. While the Toll pathway is commonly thought to be limited to Gram positive bacteria and fungi there is evidence of both cross-talk across insect immune pathways and Toll pathway activation by Gram negative bacteria in other insect species (Edosa et al. 2020; Park et al. 2019; Yu et al. 2010; Yu et al. 2020), including to the specific bacterial species I used here (Z. Wang et al. 2021).

3.5.2 Toll pathway genes consistently differentially expressed in the bees

I find that a higher proportion of immune-associated genes are significantly differentially expressed than genes without known or putative immune function in the bees, although this was not the case in the wasp, *P. lanio* (Figure 3.3). There was also greater overlap in the shared differentially expressed genes among the bees than when including *P. lanio*. Of the 15 overlapping gene families among the bees (Figure 3.4), three have known canonical immune functions and eight have putative immune roles (see **S3.1**). These results lend further weight to their likely role in immune responses not just in the honeybee (where this possible immune function was inferred, Doublet et al. 2017), but across the surveyed bees which span approximately 100

million years of divergence (Kumar et al. 2022).

Among these canonical immune genes, I find the pathogen recognition receptor β -1,3-glucan-binding protein 1 (β GBP-1, also known as *gnbp-1*). β GBPs are humoral pattern recognition receptors (PRR) that can interact with other receptors, commonly activating the prophenoloxidase (PPO) cascade. This cascade can trigger a number of defense mechanisms not limited to melanisation and wound healing (A. Lu et al. 2014; Vetvicka and Sima 2017; W. Zhang et al. 2021). As my treatments were administered via injection, wound healing through PPO activation is intuitive. Interestingly, in the mealworm *Tenebrio molitor* this pathway has been shown to more specifically be initiated when a Gram negative binding protein (*gnbp*) binds to microbial peptidoglycan and, as a complex, interacts with a MSP (Cerenius et al. 2010; Park et al. 2007). This interaction leads to a signalling cascade that can induce both Toll and PPO pathways. This, taken in combination with my finding of a MSP up-regulated across all species in the Gram negative conditions, suggests I am detecting the initialisation of one or both of these pathways in response to my administered treatments.

More generally, β GBP-1 is well known to initiate the *toll* signalling cascade, with some cross-talk with the IMD pathway, in the model fruitfly *Drosophila melanogaster* (P. Qiu et al. 1998; Towb et al. 2001; Valanne et al. 2011). Expression of β GBP-1 was only differentially expressed in the bacterial treatments in the lab-reared species. In *C. australensis* there was also β GBP-1 differential expression in the sterile wounding response, but, as these animals were field caught and not age-controlled, their immune history can not be known and will likely affect immune expression. Two other members of the Toll pathway were also consistently differentially expressed in the bees. These were *cactus*, a NF- κ -B inhibitor that suppresses downstream *toll* signalling and also plays a role in haematopoiesis and melanisation, and *serpin-5/88Ea*, a signalling molecule that regulates the Toll pathway and functions as a serine protease inhibitor (Ahmad et al. 2009).

3.5.3 Three candidate immune genes exhibit universal up-regulated response to all challenges in the bees

Outside of canonical immune pathways, there were three differentially expressed genes in the bees that have previously been highlighted as putative immune genes (Doublet et al. 2017). These three were consistently up-regulated in all experimental conditions in each of the bee taxa. The first, OG0002961 (based on the identifier allocated by OrthoFinder, Emms and Kelly 2019, see **S3.1**) consists of single-copy one-to-one orthologs across the Hymenopteran species I analysed, and are largely uncharacterised. Annotations from the hornet *V. crabro* and two ant species assign possibilities: circumsporozoite-like protein (*LOC105617077*), collagen alpha-1(IV) chain (*LOC105204660*), and S/TK (*LOC124432034*). The bee members of this group are mysterious and there is little currently available to elucidate function, with no annotated domains detected using Interpro (Jones et al. 2014). Most of the potential orthologs outside of Hymenoptera, found using BLAST (Altschul et al. 1990), are also uncharacterised.

The second of these genes are annotated as fibroin heavy chain (FHC) proteins or spidroins. I find no clear orthologs to this gene outside of Hymenoptera based on BLAST searches (Altschul et al. 1990). FHCs and spidroins are both constituents of silk (Andersson et al. 2016; Herold and Scheibel 2017; Zhou et al. 2000). Honeybees, bumblebees, ants and hornets are known to spin silk as larvae (Sutherland et al. 2012), consisting of proteins from four paralogous genes, *fibroin1-4* (Sutherland et al. 2006). The FHC protein here, however, does not cluster with these well-understood silk fibroins, and as such I cannot conclude that this is a protein used in silk production, especially since I see it up-regulated in adult bees. Interestingly, the *Bombyx mori* FHC - which is a well-characterised silk fibre constituent - mediates cross-talk between silk glands and the fat body (Q. Chen et al. 2015). The insect fat body is an important player in orchestrating innate immune responses (Hillyer 2016) and perhaps, in Hymenoptera, this is a protein structurally similar to fibroin that works as a communication molecule for the fat body. Of course, this is speculative and

would require further research to investigate any associations with the Hymenopteran fat body.

While not normally viewed as a canonical immune gene, *malvolio* has long been linked to immune responses in the honeybee, where an increase in gene expression results in infected bees switching to foraging behaviour, thus moving infection away from the heart of colony (Alaux et al. 2011; Antonio et al. 2008; Ben-Shahar et al. 2004). As such, *malvolio* may be an example of a gene involved in social immunity - a suite of behaviours in eusocial insects that limit or eliminate infection (Cremer et al. 2007; Cremer et al. 2018; Dolezal and Toth 2014; Oxley et al. 2010; Wilson-Rich et al. 2009).

This may be the case for the eusocial *A. mellifera* and *B. terrestris* - though it has not, to my knowledge, been demonstrated in the latter - but *C. australensis* is only socially polymorphic, living both solitarily and as part of small groups (Harpur and Rehan 2021). The up-regulation of *malvolio* in *C. australensis* makes it more likely that this gene plays a part in direct individual immune mechanisms and that perhaps its role in moving infected social bees away from vulnerable colony components evolved secondarily.

Further support for this gene putatively being an ancient and fundamental component of the insect immune response comes from an interesting possible connection to ion sequestration. In the bees, I find enriched GO terms associated with metal ion homeostasis were the most frequently shared (see **Appendix 6.3**: Table 6.9), specifically concerning three ions: iron, manganese and copper (see **S3.12-3.15**). It is likely that these terms reflect the utilisation of nutritional immunity by these samples.

Nutritional immunity includes the phenomena wherein hosts respond to pathogens by limiting access to transition metal ions essential for the survival and propagation of the invaders (Hood and Skaar 2012), or else boost ion levels to increase cytotoxicity or improve functionality of other immune processes (Hrdina and Iatsenko 2021). Iron sequestration is perhaps the most understood process of nutritional immunity,

wherein the host restricts free iron from being accessible by pathogens (Ong et al. 2006). In Hymenoptera, there is evidence of intracellular parasites taking advantage of this mechanism (Rodríguez-García et al. 2021). In Diptera, this has been suggested to occur when the host transports iron in the haemolymph to the fat body (Iatsenko et al. 2020), and in *D. melanogaster*, there is evidence that this process is mediated by transferrin proteins, specifically transferrin-1 (Weber et al. 2020).

Though I found no significantly increased expression of bee transferrins, the *Drosophila malvolio* ortholog is also implicated in iron and manganese transportation (Bettendi et al. 2011; Orgad et al. 1998; S. Wu et al. 2022). In the fruitfly, *malvolio* is expressed in both haemocytes and in Malpighian tubules and has been implicated in susceptibility to Sindbis virus (Rose et al. 2011), suggesting that this gene may have a long history of playing a part in innate insect immune response that predates the evolutionary split between Diptera and Hymenoptera.

After iron homeostasis, the most recurrently up-regulated GO term associated with sterile wound, Gram positive (all bees), and Gram negative (*B. terrestris* and *C. australensis*) conditions was manganese ion transport. Manganese ions are found to be sequestered in mammalian innate immune responses (Corbin et al. 2008; Kehl-Fie et al. 2011) but the role they play in insect-pathogen interactions is less characterised. As many microbial species require manganese to be viable (Colomer-Winter et al. 2018; Porcheron et al. 2013) it is probable that manganese sequestration is a generic host response intended to starve microbial invaders much in the manner of iron sequestration. Again, *malvolio*'s up-regulation is likely a driver of these GO terms being over-expressed.

Copper ions have been demonstrated to play a role in melanisation, wherein they support the action of copper-dependent tyrosinases (Dudzic et al. 2019; Nappi and Christensen 2005). Copper levels have also been found to correlate with pigment intensity in *D. melanogaster* (Vásquez-Procopio et al. 2020). The up-regulation of genes annotated with copper transport in experimental conditions in the bees may reflect a melanisation immune response. The fact that the increase in ion movement

encompasses all three experimental conditions suggests that nutritional immunity may be a generic response to the cuticle being breached and does not require specific pathogen recognition. However, as with all metal ions, there are many other host functions that these metals may be being gathered to support, and the lack of evidence of this occurring in *P. lanio* undermines any conclusions over the uniformity of the response in Hymenopteran species.

3.5.4 Five orthogroups exhibit conserved expression across treatments

My aim was to identify shared immunologically reactive genes across Hymenopterans. I find five orthologous groups that have conserved responsiveness among my taxa (Figure 3.6). Not all of these groups of genes are considered classically immune. Arginine N-methyltransferase 3 (*Art3*) is part of an ancient family of protein arginine methyltransferases (PRMT) that are present in life from yeast to humans (Krause et al. 2007). *Art3*, as its name suggests, confers epigenetic modifications by transferring methyl groups to arginine residues and are involved in diverse RNA processing and transcriptional regulation in mammals (Bedford and Clarke 2009). Its possible role in an immune response is less clear: in *Aedes aegypti*, an *Art3* ortholog was up-regulated by *Wolbachia*, facilitating bacterial colonisation, but *Art3* expression does not have any effect on Dengue virus titre (G. Zhang et al. 2014). Given the epigenetic role of PRMTs, one can imagine differential expression of this modulating protein could have diverse targets, including regulating immune-associated genes to orchestrate immune responses.

Ninjurins are another family of conserved proteins found in both vertebrates and invertebrates (Shuning Zhang et al. 2006). These cell adhesion proteins were first discovered whilst studying nerve injury (Araki and Milbrandt 1996). *Ninjurin-A* is activated by the Toll pathway and is involved in non-apoptotic cell death in *D. melanogaster* (Broderick et al. 2012). *Ninjurin-2* is inconsistently differentially expressed in infected honeybees (Doublet et al. 2017). As injury would have been present in all of my administered treatments as the cuticle was pierced, it can only

be speculated that this gene is up-regulated in response to injury, not unlike how it responds to neuronal injury in vertebrates. Although both *Art3* and *ninjurin-1* were mostly up-regulated relative to naive conditions, it was only in the Gram positive treatment that this up-regulation was significant, suggesting that, whatever roles they play, they are potentially more pronounced in response to Gram positive bacteria.

The *toll* orthogroup consists of the classic PRR that activates the Toll signalling immune pathway (Hillyer 2016; W. Zhang et al. 2021). While *toll* signalling is commonly thought to be primarily a response to Gram positive bacterial or fungal recognition, I find up-regulation across the bacterial treatments. This, however, is largely consistent with the literature which describes extensive cross-talk between the Toll and IMD pathways and the activation of *toll* by both β -glucan and peptidoglycan receptor proteins (Edosa et al. 2020; Park et al. 2019; Yu et al. 2010; Yu et al. 2020).

There is also the possibility that the wounding stimulus, consistent across all challenges, introduced additional cues of infection leading to *toll* signalling. This is supported by the difference in expression patterns between the lab-reared and field-caught animals, the former of which have clear increased *toll* expression in the bacterial conditions relative to sterile wounding, while wild collected animals had more uniform response to all treatments. The NF- κ -B inhibitor *cactus* was also significantly differentially expressed in bacterial exposures. The *cactus* proteins play a negative regulatory role in the Toll pathway, keeping the response in check and reducing risk of harm to the host (W. Zhang et al. 2021). Both of these groups of genes being up-regulated in the same conditions suggest that the *toll* signalling is being both activated and regulated in response to my challenges.

Leukocyte elastase inhibitors (LEI) are serpins, but their exact role in immunity is not clear. In the ant *Camponotus floridanus*, LEI was up-regulated in response to pathogen challenge (Ratzka et al. 2011). The closest homolog hit to *A. mellifera* LEI (*LOC100577408*) in *D. melanogaster* was Serpin 28Dc (*SPN28Dc*). *SPN28Dc* is an immune response-associated serpin involved in triggering PPO cascade in response to wounding in *Drosophila* (Reichhart et al. 2011; Scherfer et al. 2008). Considering

that all my treatments include a wound, it is plausible that the Hymenopteran LEI plays similar roles.

3.5.5 Conclusion

I find overwhelmingly species-specific differential expression consistent with previous work demonstrating taxon- and even challenge-specific immune responses (Doublet et al. 2017; Sackton 2019; Troha et al. 2018). To improve the likelihood of detecting shared immune responses, I attempted to standardise as much as possible the protocols of animal care, exposure, and sampling. However, some species were not able to be lab-reared or age controlled. Despite these limitations, I do still detect signals of common innate immune responses across the four Hymenopteran species examined here. I show that these shared immune genes are part of both known and novel immune pathways including the Toll pathway (*toll*, *cactus*, *serpin5/88Ea*, β *GBP-1*, MSP), the prophenoloxidase (PPO) and melanisation responses (MSP, β *GBP-1* and putatively LEI), stress resistance (L(2)EFL) and possibly nutritional and social immunity (*malvolio*). I also present a number of candidates that warrant further investigation, from the uncharacterised OG0002961 group of genes, to FHC, *Art3* and *ninjurin-1*. I propose that future work expand these assays by recruiting more diverse species to further elucidate our understanding of Hymenopteran immunity.

Contributions

I would like to highlight and thank the following for their contributions to the work included in this chapter: Tim Sackton and Rob Brucker, whose input helped my supervisor Seth Barribeau design this experimental protocol; Sandra Rehan and Katherina Odanaka who collected and challenged the *Ceratina australensis* samples; and Sierian Sumner and her postdoc Robin Southon who collected and challenged the *Polistes lanio* samples.

Chapter 4

The influence of social lifestyles on host-microbe symbioses in the bees

4.1 Abstract

Microbiomes are increasingly recognised as critical for the health of an organism. In eusocial insect societies, frequent social interactions allow for high fidelity transmission of microbes across generations, leading to closer host-microbe coevolution. The microbial communities of bees with different social lifestyles are less well studied, and few comparisons have been made between taxa that vary in social structure. To address this gap, I leveraged a cloud-computing resource and publicly available transcriptomic data to conduct a survey of microbial diversity in bee samples from a variety of social lifestyles and taxa. This method was able to consistently recover the core microbes of well studied corbiculates, supporting its ability to accurately characterise microbial communities. I find that the bacterial communities of bees are influenced by host location, phylogeny, and social lifestyle, though no effect was found for fungal or viral microbial communities. Bee genera with more complex societies tend to harbour more diverse microbes, with *Wolbachia* detected more commonly in solitary tribes. I present the first description of the microbiota of Euglossine bees and find that they do not share the “corbiculate” core microbiome. Notably, I find that

bacteria with known anti-pathogenic properties are present across social bee genera, suggesting that symbioses that enhance host immunity are important with higher sociality. My approach provides an inexpensive means of exploring microbiomes of a given taxa and identifying avenues for further research. These findings contribute to our understanding of the relationships between bees and their associated microbial communities, highlighting the importance of considering microbiome dynamics in investigations of bee health.

4.2 Introduction

In the insect world, microbial symbionts can play a major role in many biological processes (Munoz-Benavent et al. 2021), including reproduction (Bourtzis et al. 1996; Singh and Linksvayer 2020; Werren et al. 2008), nutrition (Andersen et al. 2012; Cheng et al. 2019) and pathogen defense (Bian et al. 2010; Benoit et al. 2017; Duploux et al. 2015). For social insects, where consistent social contact between conspecifics allows for high-fidelity vertical transmission of microbial communities, these symbionts can be passed on for generations, allowing for coevolution of microbiome and host (Dietrich et al. 2014; Lombardo 2008; Kwong et al. 2017a; Sanders et al. 2014; Zhang and Zheng 2022). This has been demonstrated in the obligately eusocial corbiculate bees, which all share a core set of bacterial microbes (Koch and Schmid-Hempel 2011a; Koch et al. 2013; Kwong and Moran 2016b; Kwong et al. 2017a; Lim et al. 2015; Moran et al. 2012). The members of this conserved bacterial complement are important for the health of their hosts, particularly in terms of disease resistance (Anderson et al. 2014; Bonilla-Rosso and Engel 2018; Koch and Schmid-Hempel 2012; Miller et al. 2021; Vásquez et al. 2012).

However, there are very few bee microbial studies outside of these eusocial corbiculates (Handy et al. 2022; Kapheim et al. 2021; McFrederick et al. 2012; McFrederick et al. 2014; McFrederick et al. 2017), meaning the microbiomes of most less popular bee species remain a mystery. One of the current approaches of characterising the microbiome of a host is to use metagenomic Next Generation

Sequencing (mNGS), where all DNA (or RNA) from a given environment - i.e. an insect gut - is sequenced and the microbial community characterised. While the cost of producing NGS data has dramatically reduced over recent years, it remains reasonably expensive, taking into account sample extraction, library production, sequencing costs, and having the appropriate informatics infrastructure in order to store, process and analyse data (Krampis and Wultsch 2015).

One attractive solution for some analyses is to use cloud-computing resources (Krampis and Wultsch 2015). CZID.org, for example, is an approachable, open source cloud-based service which can provide microbial identification for many different sample types and host species (Kalantar et al. 2020). Here I use this approach to examine NGS datasets from 18 bee genera spanning 100 million years of divergence (Figure 4.1, Peters et al. 2017) that vary in their social structure, ranging from solitary to obligately eusocial. As one of the purposes of this analysis was to assess any differences in microbial composition potentially caused by consistent social interaction, I simplified the many different distinctions in social structure found in the literature to: 1) solitary, where species do not provide any brood care and associate with conspecifics only for mating; 2) facultatively eusocial, which included any species that had considerable contact with conspecifics (i.e. communal nesting) and some brood care (primitively eusocial) but where individuals can and do live solitarily and 3) obligately eusocial species that only ever exhibit eusocial behaviours and solitary living is impossible (Figure 4.1). I used this framework to systematically test whether social structure, location or bee taxa affects microbial composition across the bees.

4.3 Materials and methods

4.3.1 Sample selection

I analysed sequence data sourced from NCBI's Sequence Reads Archive (SRA, Katz et al. 2022; Kodama et al. 2012; Leinonen et al. 2010), accessed September 2022. I

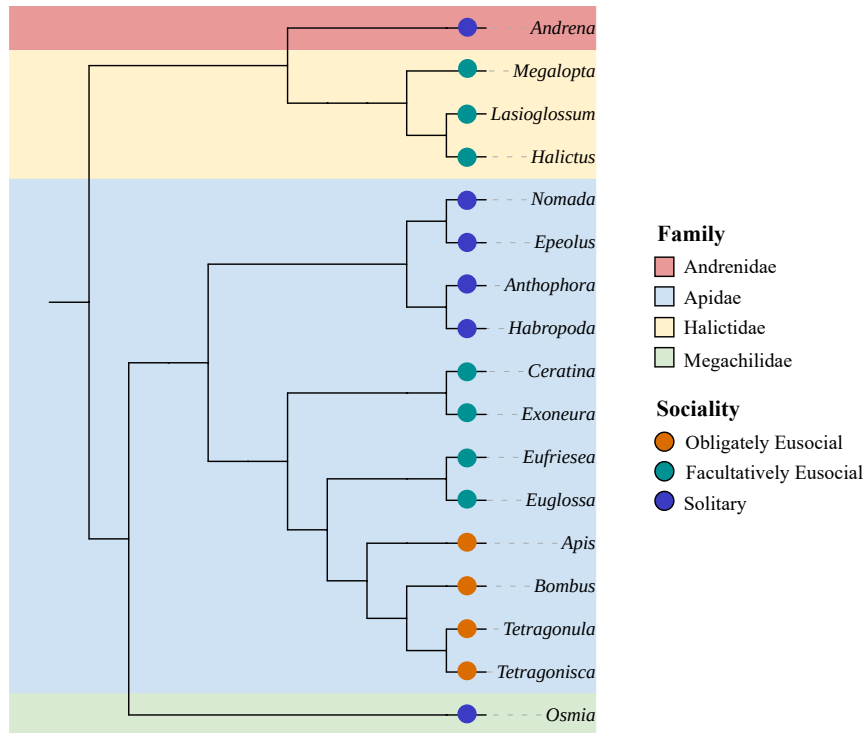


Figure 4.1: Phylogeny of the genera included in these analyses coloured by family, with the sociality of each genus specified by a coloured circle. The corbiculate bees are marked within a black lined box. This tree is based on accepted topology in the literature (Bossert et al. 2019; da Silva, Jack 2021; Gibbs et al. 2012; Husemann et al. 2021; Kapheim et al. 2019; H. Lu et al. 2021). Branch lengths are not indicative of evolutionary time. Figure produced using iTol’s web tool (Letunic and Bork 2021).

included all available RNA-Seq adult bee samples that included the animal’s abdomen (including pooled individuals) and I excluded projects that exclusively sequenced any other part (e.g. antennae, brain, ovaries). I only included unaltered control specimens (i.e. no treatment or stressor introduced/administered) to ensure that the microbial composition was as natural as possible.

4.3.2 Processing, mapping and uploading reads

All sequence data (fastq format, Table 4.1, see **S4.1**) were downloaded and unpacked from the SRA using `prefetch` and `fasterq-dump` from the SRA-toolkit (version 3.0.0). From here I split the pipeline: files sequencing the European honeybee *Apis mellifera* were uploaded directly to CZID.org using the command-line interface (version 4.1.2), and non-*A. mellifera* sequences were retained for further processing.

CZID (Chan Zuckerberg ID, previously known as IDSeq, Kalantar et al. 2020) is a cloud-based, open-source platform that maps input sequence files against a chosen species genome and then aligns any unmapped reads to NCBI databases in order to detect non-host sequences.

Briefly, the CZID pipeline (Kalantar et al. 2020) used in this analysis can be summarised in the following steps. Firstly, a genome and blank sample is chosen. The former is what input reads are mapped against, the latter is used to calculate the likelihood of alignment hits occurring due to contamination. The input sequences are validated before the first round of mapping reads against the chosen genome. The resultant unmapped reads are then processed as to remove adaptor sequences, duplicated or low quality reads. These reads are then mapped again using a different genome mapper and, finally, unmapped reads are sub-sampled and remaining reads are aligned against the NCBI nucleotide (NT) and non-redundant protein (NR) sequence databases. In each of these non-host taxa alignment “hits” the number of reads are recorded and these counts can be considered as representative of microbial taxa presence and abundance. The pipeline output is a CZID taxon report with all taxa hits and accompanying measurements, such as number of aligned reads, values and Z-scores (used to determine likelihood of a read being contamination).

The genome that original input sequences will be mapped against is selected from a pre-determined list and at the time of the analysis (October 2022) the host genome option “Bee” included only the honeybee, *A. mellifera*, genome. Therefore, non-*A. mellifera* runs required a number of pre-processing steps. First, each sample was assigned the phylogenetically closest reference genome (see **Appendix 6.4**: Table 6.10). These sequence files were then mapped against each respective genome using STAR (version 2.7.10a, Dobin et al. 2013; Dobin and Gingeras 2016). Every sample that achieved > 50% of reads successfully mapping to the reference genome proceeded to the next step. For the samples that had $\leq 50\%$ reads fail to map because they were ‘too short’, I repeated the mapping with slightly relaxed parameters (`--outFilterScoreMinOverLread 0.3 --outFilterMatchNminOverLread`

0.3). This was needed when the species was comparatively phylogenetically distant from the nearest available genome. Regardless of the success of the second mapping run, all unmapped sequence files were then uploaded to CZID.org for taxonomic assignment using pipeline version 7.1.

Table 4.1: List of host species with associated NCBI projects and references when available. For species that were sourced from more than one project, the number of samples taken from each project is indicated in parentheses next to project accession IDs. Unaccounted *Apis mellifera*, *Bombus terrestris* and *Ceratina australensis* samples were sourced from my own unpublished experiments. See **S4.1** for further details.

Species	n	Project(s)	Reference(s)
<i>Andrena</i> spp.	4	PRJNA687318	Daughenbaugh et al. 2021
<i>Andrena camellia</i>	4	PRJNA510543	
<i>Andrena cineraria</i>	1	PRJNA411946	Schoonvaere et al. 2018
<i>Andrena fulva</i>	1	PRJNA411946	Schoonvaere et al. 2018
<i>Andrena haemorrhoea</i>	2	PRJNA411946	Schoonvaere et al. 2018
<i>Andrena vaga</i>	1	PRJNA318490	Schoonvaere et al. 2016
<i>Anthophora plumipes</i>	1	PRJNA252326	Peters et al. 2017
<i>Apis cerana</i>	5	PRJNA235974(1), PRJNA562784(4)	Fan et al. 2022; Park et al. 2015
<i>Apis mellifera</i>	87	PRJNA274674 (3), PRJNA357165 (6), PRJNA357523 (7), PRJNA380316 (3), PRJNA495845 (9), PRJNA510543 (3), PRJNA531527 (4), PRJNA681941 (6), PRJNA687066 (6), PRJNA754836 (6), PRJNA793424 (5), PRJNA820512 (23)	Brettell et al. 2019; Brettell et al. 2020; Daughenbaugh et al. 2021; Galbraith et al. 2015; Lester et al. 2022; Melicher et al. 2019; Remnant et al. 2017; Roberts et al. 2017; X. Wang et al. 2021; Y.-Y. Wu et al. 2017
<i>Bombus</i> spp.	1	PRJNA704259	Pascall et al. 2021
<i>Bombus breviceps</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus confusus</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus consobrinus</i>	1	PRJNA659133	Sun et al. 2021

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Table 4.1: continued

Species	n	Project(s)	Reference(s)
<i>Bombus difficillimus</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus haemorrhoidalis</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus ignitus</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus lucorum</i>	2	PRJNA704259	Pascall et al. 2021
<i>Bombus opulentus</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus pascuorum</i>	9	PRJEB43529 (1), PRJNA318490 (1), PRJNA411946 (5), PRJNA704259 (2)	Darwin Tree of Life Project Consortium 2022; Pascall et al. 2021; Schoonvaere et al. 2016; Schoonvaere et al. 2018
<i>Bombus picipes</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus pyrosoma</i>	7	PRJNA646593 (1), PRJNA646602 (1), PRJNA646687 (1), PRJNA646806 (1), PRJNA646816 (1), PRJNA646831 (1), PRJNA659133 (1)	Y. Liu et al. 2020; Sun et al. 2021
<i>Bombus rupestris</i>	1	PRJNA252285	Peters et al. 2017
<i>Bombus sibiricus</i>	1	PRJNA659133	Peters et al. 2017
<i>Bombus soroensis</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus superbis</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus terrestris</i>	20	PRJNA295976 (5), PRJNA318490 (1), PRJNA411946 (3), PRJNA615177 (6), PRJNA704259 (2)	Amsalem et al. 2015; Araujo and Arias 2021; Pascall et al. 2021; Schoonvaere et al. 2016; Schoonvaere et al. 2018
<i>Bombus terricola</i>	12	PRJNA730495	Tsvetkov et al. 2021
<i>Bombus turneri</i>	1	PRJNA659133	Sun et al. 2021
<i>Bombus waltoni</i>	1	PRJNA659133	Sun et al. 2021
<i>Ceratina australensis</i>	5	PRJNA302035 (2)	Rehan et al. 2018
<i>Dufourea novaeangliae</i>	1	PRJNA279825	Kapheim et al. 2015
<i>Epeolus variegatus</i>	1	PRJNA252262	Peters et al. 2017
<i>Eufriesea mexicana</i>	1	PRJNA279814	Kapheim et al. 2015
<i>Euglossa dilemma</i>	7	PRJNA252310 (1), PRJNA636137 (6)	Peters et al. 2017; Séguret et al. 2021
<i>Euglossa viridissima</i>	20	PRJNA636137	Séguret et al. 2021

Continued on next page

Table 4.1: continued

Species	n	Project(s)	Reference(s)
<i>Euglossa viridissima</i>	20	PRJNA636137	Séguret et al. 2021
<i>Exoneura</i> spp.	1	PRJNA687066	Brettell et al. 2020
<i>Halictus sexcinctus</i>	1	PRJNA374528	Ballenghien et al. 2017
<i>Lasioglossum</i> spp.	2	PRJNA687066	Brettell et al. 2020
<i>Megalopta genalis</i>	22	PRJNA331103	B. M. Jones et al. 2017
<i>Nomada lathburiana</i>	1	PRJNA252330	Peters et al. 2017
<i>Osmia bicornis</i>	8	PRJNA285788 (7), PRJNA411946 (1)	Beadle et al. 2019; Schoonvaere et al. 2018
<i>Osmia cornuta</i>	4	PRJNA318490 (1), PRJNA411946 (3)	Schoonvaere et al. 2016; Schoonvaere et al. 2018
<i>Tetragonisca angustula</i>	6	PRJNA615177	Araujo and Arias 2021
<i>Tetragonula carbonaria</i>	2	PRJNA687066	Brettell et al. 2019

4.3.3 Taxonomy

All taxonomic classifications used in this analysis were sourced from the NCBI Taxonomy (taxonomy dump file from NCBI ftp service Federhen 2012; Schoch et al. 2020, accessed 18th October 2022). A single manual change was made: to distinguish the *Lactobacillus Firm-5* as a separate genus to *Lactobacillus*, as this taxonomic cluster has repeatedly been found to be an important member of the corbiculate bee microbiome (Kwong et al. 2017a; Martinson et al. 2011; Vásquez et al. 2012).

CZID also uses this resource as the basis of its taxon reports, but, as it is only updated periodically, there were some minor differences between taxa identified as hits by CZID and corresponding classifications in the NCBI taxonomy dump file. In these instances, I updated the taxon reports to reflect the more recent classifications (NCBI). For all analyses, I only used genus-level CZID results (i.e. the evaluate, aggregate score, read count and reads per million [rPM]) as species information was not available for all taxa. To collapse species to the genus level I took the minimum,

maximum and sums of the evaluate, aggregate score and read counts/rPM, for all species within a genus. To control for potential contamination, CZID uses a “blank” as background to compute a taxon level z-score which reflects the likelihood of a taxonomic hit being a contaminant. As these experiments are from many different laboratories using different reagent kits throughout extraction and sequencing, I selected a generic water as the blank sample as it is likely to be analogous to other molecular grade waters used in sample preparation (specifically, “EARLI Novaseq Water Control”).

4.3.4 Generating community count tables

Each CZID taxon report file is produced individually per host sample. Each report file was checked for taxa that matched to non-microbial sources - such as the host, other invertebrates or plants - and removed when found. These files were then iterated through and non-host taxon hits were filtered according to the following criteria: 1) read counts were present above a level of 5 reads per million, 2) alignment length was larger than 50 nucleotides, 3) evaluate was below $1e - 6$, 4) CZID aggregate and z-scores were above 0, and 5) alignment percent identity was above 90%. This process was run separately for bacteria, eukaryote, and viral taxa hit sequences. For prokaryotic and eukaryotic taxa, the above filters were assigned to the taxa hits mapped against the NT database; the viral taxa were assessed against the NR database results. This is necessary as viruses evolve so rapidly that they can fail to map to the NT database but map perfectly well against the more conserved NR database. Viral taxa were analysed at family level, with bacterial and eukaryote taxa at genus level. Results of each host sample were combined into a single counts table per microbial classification (bacteria, eukaryotes, and viruses).

As some of these sample libraries were prepared with the aim of maximising eukaryotic read yield without consideration for, or by directly reducing, prokaryotic reads, I also opted to assess differences in this approach’s ability to detect unique bacterial genera across different library preparations. Using the library preparations

as reported for each project in the SRA (see **S4.1**), I used the Kruskal-Wallis rank sum test to check for significant difference between library preparations in relation to number of unique detected prokaryotic genera. Pairwise comparisons were undertaken using Dunn’s test of multiple comparisons with Bonferroni correction for multiple testing. Only library preparations that were reported for at least three samples were considered. All samples where library preparation was not available were classified as “Not specified”.

4.3.5 Beta diversity (dissimilarity) analyses

Count tables were further reduced by removing host samples that had fewer than 100 non-host reads total and microbial taxa that were present in less than 5% of the remaining samples. As sample phylogeny was to be considered in microbial composition, I restricted sample sets to taxa that contained at least four samples to allow for centroid calculation. Host taxa with less than this were removed. In the bacterial analysis, this could be done to the level of tribe, and in the other two analyses, family.

Beta diversity was calculated with `vegan` (version 2.6-4, Dixon 2003) in R (version 4.2.2, R Core Team 2020) and its associated functions. Bray-Curtis dissimilarity matrices were calculated for each microbial category using the function `avgdist` with 10,000 iterations. Rarefaction for each matrix was set to use the lowest number of reads from the smallest sample grouping of sociality - solitary - in order to retain as many samples of that grouping as possible. This read limit was therefore different for each of the three matrices: bacteria $n = 323$, eukaryotes $n = 171$, viruses $n = 111$. Samples with total reads less than this number were discarded. For the virus analysis, two further samples were removed to ensure there were no singletons within social lifestyle, continent or host family factor levels. Rarefied reads were used to make 10000 distance matrices and the final matrix consisted of the average distances computed across these iterations.

Non-metric multidimensional scaling (NMDS) was used to visualise dissimilarities,

computed by `metaMDS`. To assess whether variables of interest - social lifestyle, phylogeny, location - significantly affected community composition I performed permutational multivariate analyses (PERMANOVA) using `adonis2` with 9,999 permutations. Each factor was checked for homogeneity of group dispersion using `betadisper` to compute average distances around the median and ANOVA to test significance of any difference between groups.

4.3.6 Predicting microbial complements

I assessed filtered count data for each microbial grouping to determine prevalence of microbial taxa per host species. Bacterial data was subject to further scrutiny where each tribe of samples was assessed for average relative abundance and prevalence of all detected prokaryotic species. Those at above 50% prevalence and 0.01% average relative abundance per tribe were considered potential members of conserved tribe-level community, termed here as “associate” species. Overlaps of prokaryotic species by sample tribe, family and sociality was also considered. Finally, hosts were checked specifically to see if they contained any of the core phylotypes found to be associated with corbiculate bees in previous studies. Prevalence was calculated per tribe for the corbiculates (Apini, Bombini, Meliponini and Euglossini), with non-corbiculates then being ordered by sociality.

4.4 Results

4.4.1 Sample selection and CZID pipeline

There were initially 285 bee samples that met the selection requirements for download from the SRA. After filtering out samples that had too few counts after host mapping (in non-*A. mellifera* samples), the CZID pipeline, and further filtering steps, there were 254 samples remaining, containing bee tissue from 4 phylogenetic families (Figure 4.1), 14 tribes, 18 genera and 45 species from experiments across six continents (Table 4.1, see **S4.1**). Non-*A. mellifera* samples were mapped against 32 host genome

assemblies (see **Appendix 6.4**: Table 6.10) before being uploaded to CZID.org (Kalantar et al. 2020). There were considerably more *Apis* and *Bombus* samples available and included (92 and 65 samples respectively) and 79.9% of all samples were from the Apidae family, particularly from corbiculate species. 165 samples are obligately eusocial, 59 facultatively eusocial, and 30 solitary. All samples successfully ran through the CZID pipeline (version 7.1), with 97% passing quality control with more than 50% of input reads (see **S4.2**).

4.4.2 Differences in microbial composition

For the viruses, there was no significant effect of sociality, host family or continent where the sample was collected on the data (Figure 4.2:A,D,G, see **S4.6**). In

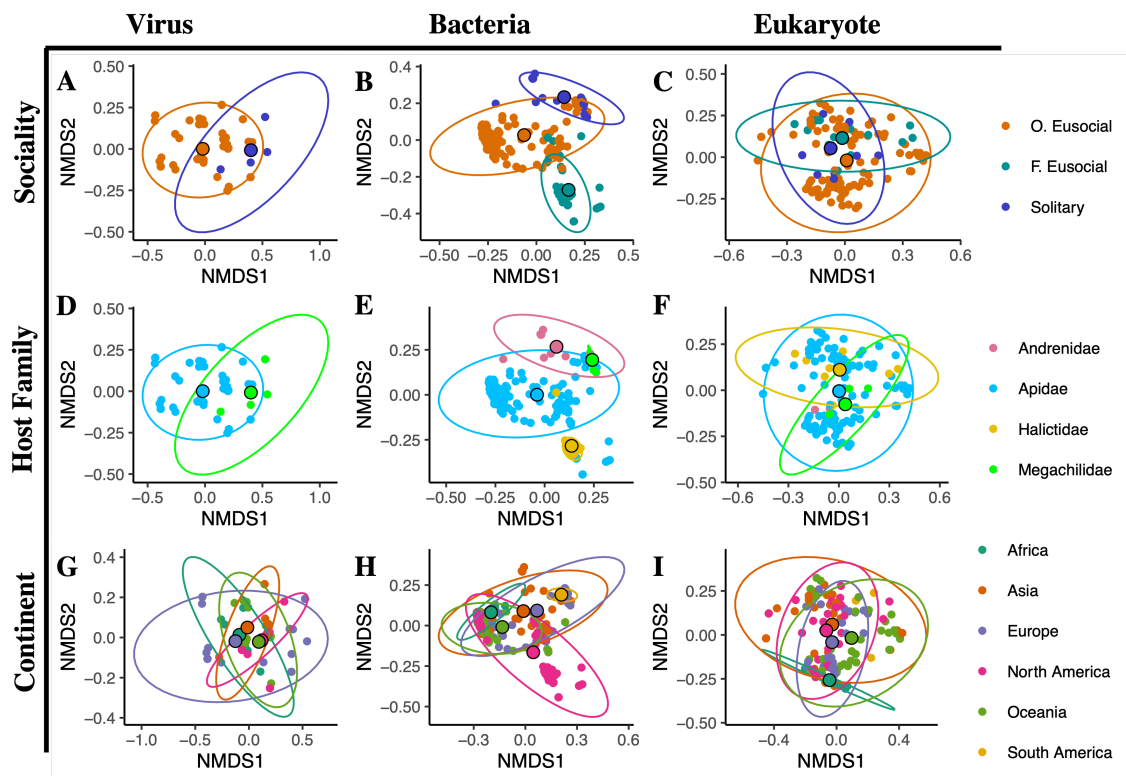


Figure 4.2: NMDS plots of Bray-Curtis dissimilarity matrices computed separately for virus (column 1), bacterial (column 2), and eukaryote (column 3) reads. Three factors were tested to assess influence on composition: sociality (row 1), host family (row 2) and continent where the samples were collected according to NCBI SRA records (row 3). Centroids for each factor level are shown larger and bordered in black. Axes may differ to incorporate full ellipses.

eukaryotes (Figure 4.2:C,F,I), sociality and continent were statistically significant factors (sociality: pseudo- $F = 2.271$, $p = 0.001$; continent: pseudo- $F = 1.794$, $p = 0.001$), but both are overdispersed, suggesting caution in interpreting these results (see **S4.6**).

Sociality significantly influences bacterial composition (Figure 4.2:B), has homogeneous dispersion (see **S4.6**) and significantly influences the composition of the distance matrix (pseudo- $F = 2.884$, $p = 0.001$). This was mostly driven by the differences between obligately and facultatively eusocial samples (Pairwise PERMANOVA: $p = 0.0195$, Benjamini-Hochburg correction, see **Appendix 6.4**: Table 6.11). Host family and continent (Figure 4.2:E,H) both also significantly affected bacterial composition (pseudo- $F = 4.318$, $p = 1e - 04$ and pseudo- $F = 2.361$, $p = 1e - 04$, respectively), and are unaffected by heterogeneous dispersion (see **Appendix 6.4**: Table 6.11 for pairwise PERMANOVA).

4.4.3 Detected microbial complements

Bacterial community

For the bacterial data there were sufficient reads in 227 samples from 10 bee genera resulting in the detection of 65 prokaryotic taxa (Figure 4.3, see **S4.3**). There were few significant variations between the reported methods of library preparation, as indicated in the SRA metadata for each sample, and the number of detected prokaryotic genera (see **Appendix 6.4**: Figure 6.2, also Table 6.12). The most taxa-rich host family was Apidae, which had unique taxa, while all taxa detected in other families were also present in Apidae (see **Appendix 6.4**: Figure 6.3). There were no bacterial taxa found only in solitary hosts, whereas there were 1 and 11 taxa unique to facultatively and obligately eusocial hosts, respectively. The former was *Asticcacaulis*, an associate bacterial taxa of Euglossini samples (Table 4.2), and the latter consisted of *Lactobacillus: Firm-5*, *Bartonella*, *Apibacter*, *Alcaligenes*, *Brevibacterium*, *Citrobacter*, *Deinococcus*, *Enterobacter*, *Orbus*, *Prevotella* and *Shigella*. The majority of detected taxa belong to the Proteobacteria phylum.

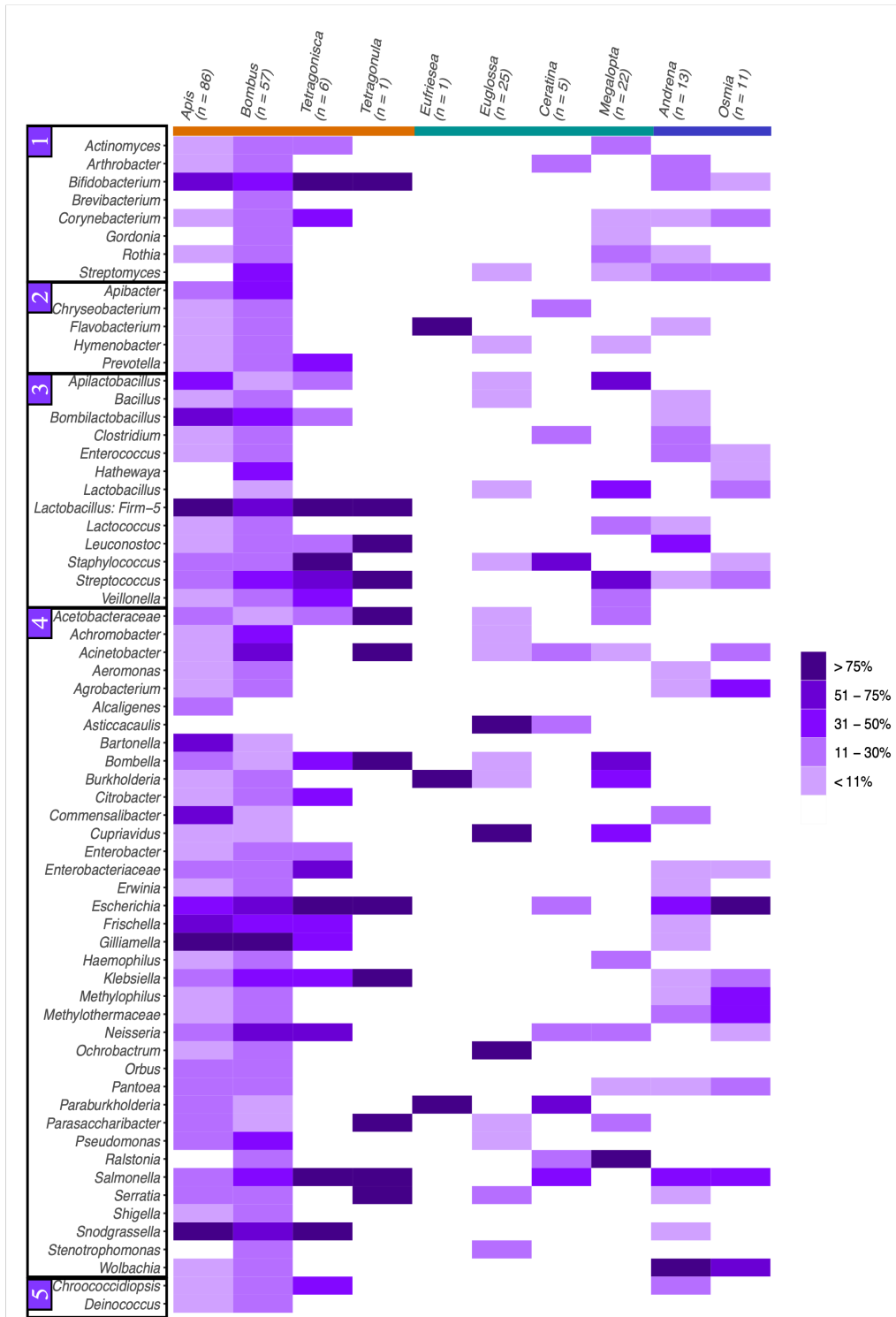


Figure 4.3: Heatmap of bacterial prevalence in each genus of host. Bacterial taxa are ordered 1) Actinobacteria, 2) Bacteroidota, 3) Firmicutes, 4) Proteobacteria and 5) other. Host genera are coloured by sociality: orange = obligately eusocial, green = facultatively eusocial, blue = solitary.

Eukaryotic and viral taxa

There were considerably fewer samples available for determining eukaryote and virus composition after filtering steps (see **S4.4-4.5**). In 158 samples, I identified 32 eukaryotic taxa, including 24 fungi and five genera from the parasitic family Trypanosomatidae (see **Appendix 6.4**: Figure 6.4). The two fungal genera *Alternaria* and *Aspergillus* were detected in the majority of species, appearing in 13 and 11 out of 17 species, respectively. 12 viral families - six of which from the phylum Pisuviricota - were found across 88 host samples (see **Appendix 6.4**: Figure 6.5).

Tribe-bacterial associates

In the more commonly studied corbiculate tribes - Apini, Bombini and Meliponini - I find at least two previously described “corbiculate” core phylotypes as associate taxa (Table 4.2). All eight of the taxa associated with Apini are included in the core phylotypes. All three of these tribes share an association with *Snodgrassella*, yet there is no overlap between associate taxa of these three and the other corbiculate tribe, Euglossini. *Wolbachia* is an associate of the two solitary tribes included in this analysis.

Table 4.2: Associate bacterial taxa found at above 50% prevalence and 0.01% relative abundance per tribe. Tribe cells are coloured according to host family: blue for Apidae, red for Andrenidae, yellow for Halictidae, green for Megachilidae. “Corbiculate” core bacterial taxa are indicated with *. Only tribes included in the bacterial dissimilarity matrix were assessed (see **S4.1**).

Tribe	n	Associate Taxa
Andrenini	13	<i>Wolbachia</i>
Apini	86	<i>Bartonella</i> *, <i>Bifidobacterium</i> *, <i>Bombilactobacillus</i> *, <i>Commensalibacter</i> *, <i>Frischella</i> *, <i>Gilliamella</i> *, <i>Lactobacillus: Firm-5</i> *, <i>Snodgrassella</i> *
Augochlorini	22	<i>Apilactobacillus</i> *, <i>Bombella</i> *, <i>Ralstonia</i> , <i>Streptococcus</i>
Bombini	57	<i>Acinetobacter</i> , <i>Escherichia</i> , <i>Gilliamella</i> *, <i>Lactobacillus: Firm-5</i> *, <i>Snodgrassella</i> *
Ceratini	5	<i>Paraburkholderia</i> , <i>Staphylococcus</i>
Euglossini	26	<i>Asticcacaulis</i> , <i>Cupriavidus</i> , <i>Ochrobactrum</i>
Meliponini	7	<i>Bifidobacterium</i> *, <i>Escherichia</i> , <i>Snodgrassella</i> *, <i>Staphylococcus</i>
Osmiini	11	<i>Escherichia</i> , <i>Wolbachia</i>

Corbiculate core taxa

Repeating what has been described previously, I find that the “corbiculate” core bacterial taxa are widely prevalent in the three previously studied obligately eusocial tribes: Apini, Bombini and Meliponini (Figure 4.4, see **Appendix 6.4**: Table 6.13). This pattern was not repeated in Euglossini, however, where only *Apilactobacillus* was detected at low average relative abundance and prevalence. *Apilactobacillus* was interestingly found at considerable prevalence in facultatively eusocial host species, specifically in the *Megalopta* genus, where it was detected in 15/22 available samples.

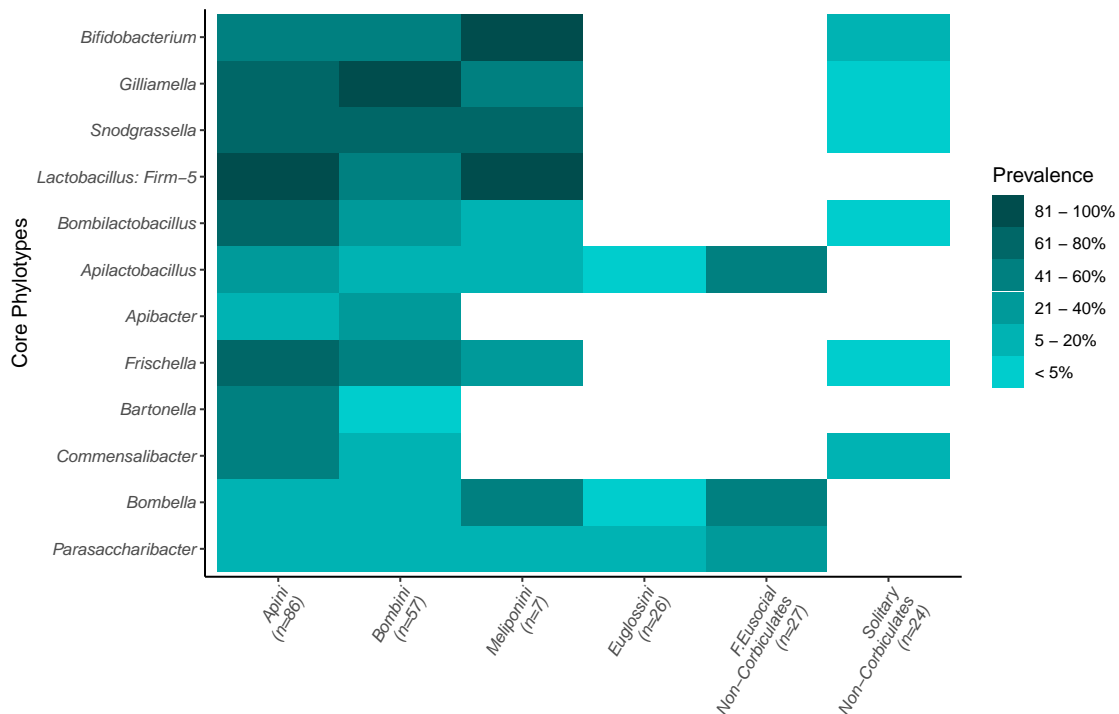


Figure 4.4: Prevalence of different microbial taxa previously described in the literature as part of the “corbiculate” core bacteria across samples. Darker tiles indicate higher prevalence.

Other bacterial phylotypes were detected in three solitary samples: *Bifidobacterium* was detected in one individual *Andrena haemorrhhoa* sample (SRR6148367), an individual *Osmia cornuta* (SRR6148371) and in a sample consisting of pooled *Andrena* individuals of different species (SRR13404633). In the latter, *Gilliamella*, *Snodgrassella*, *Bombilactobacillus* and *Frischella* were also detected. *Bombiscardovia*

and *Candidatus Schmidhempelia*, both taxa previously found associated with *Bombus* bees, were not detected in the analysis after filtering. *Apilactobacillus*, *Bombella* and *Parasaccharibacter* were at considerable prevalence in the facultatively eusocial bees. These values are driven largely by *Megalopta* samples (Figure 4.3).

4.5 Discussion

4.5.1 Bacterial complement affected by location, phylogeny and sociality

Though no firm relationships were detected in viral or eukaryotic community composition, I find bacterial communities to be significantly affected by social lifestyle, family and collection location of the bee (Figure 4.2:B,E,H, see **S4.6**). Location and phylogeny has been found to be significant drivers of bee bacterial communities elsewhere, but there isn't always consensus on which is more important. While some studies can identify communities to specific subfamilies or even species (Dew et al. 2020; Kwong and Moran 2015; Kwong et al. 2017a), others find location to be more informative (Kapheim et al. 2021; Keller et al. 2013; McFrederick and Rehan 2016; McFrederick et al. 2017; McFrederick and Rehan 2019), though often both play a significant role (McFrederick et al. 2012; Shell and Rehan 2022).

It is likely that the contribution of either factor is further determined by the social lifestyle of the bee: social living allows for transmission of symbiont species in eusocial insect societies, where this vertical transmission route allows for coevolution of unique and detectable host-microbe associations (Dietrich et al. 2014; Kwong et al. 2017a; Lombardo 2008; Sanders et al. 2014; Zhang and Zheng 2022). Solitary animals, on the other hand, are likely to have less stable communities that are largely acquired from the immediate environment (Voulgari-Kokota et al. 2019). For some of the obligately eusocial samples this can be seen in my data: when the bacterial community NMDS plots are coloured by tribe, there is a clear cluster of Apini samples to the left of the NMDS1 (Figure 4.5), despite the fact that these samples came from 11 different countries across five continents (Table 4.1, see **S4.1**).

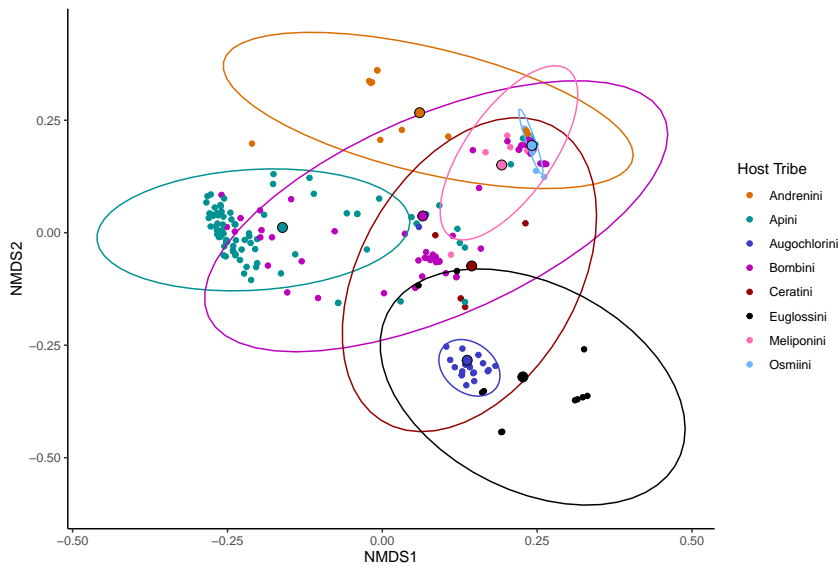


Figure 4.5: NMDS plot of Bray-Curtis dissimilarity matrix computed for bacterial read counts shows clustering of samples by host tribe. Centroids for each factor level are shown larger and bordered in black.

The limited availability of samples from solitary species does, in turn, somewhat limit the ability to untangle the microbial community composition of solitary bees. Specifically, the samples I analysed from solitary tribes Andrenini and Osmini were primarily derived from a handful of studies (see **S4.1**). However, if solitary species have microbiomes that are predominantly environmentally acquired and lack the consistent vertical transmission of eusocial bees, then they should be more variable and show greater dispersion around the median than more social groups. I do find this (see **S4.6**), but the differences in variance is small and non-significant. Future work that includes many more solitary samples would be able to better test whether solitary species have more variable microbial communities than the well characterised and more strongly vertically transmitted social microbiomes.

4.5.2 Social lifestyle impacts number and type of associate taxa

Tribes made of obligately eusocial species have the most associate microbe species in this analysis (Table 4.2, Figure 4.6:A), with Apini, Bombini and Meliponini being associated with eight, five and four bacterial genera respectively. Of these, at least two bacterial taxa were from the identified “corbiculate” core per tribe (Figure 4.4). This again lends weight to the hypothesis that vertical transmission leads to more stable communities in the social bees, allowing for the establishment of multiple fixed

associations. I also detect more associated bacterial genera with increasing number of samples (Figure 4.6:B), though Meliponini has double the identified associate taxa from fairly few samples relative to the solitary tribes.

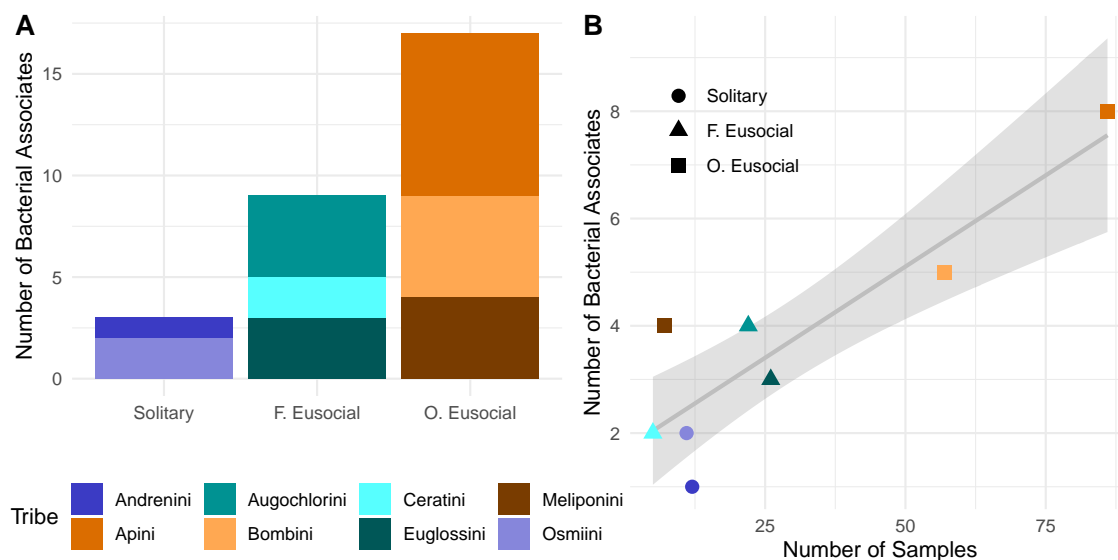


Figure 4.6: Number of bacterial associates per tribe increase with both A) sociality and B) number of samples. Meliponini has four associates based off only seven samples and potentially challenges this trend. Line in plot B represents fit estimated by GLM with standard error shaded in grey.

I find *Wolbachia* associated with the two solitary tribes, Andrenini and Osmiini. *Wolbachia* was also detected at low prevalence in Apini and Bombini (Figure 4.3), but at comparably low average relative abundance (see **Appendix 6.4**: Table 6.14). *Wolbachia* is an extremely successful insect endosymbiont, estimated to be present in as much as 52% of all insect species (Weinert et al. 2015). This endosymbiont is capable of manipulating the reproduction of its host in order to spread throughout populations, most famously by inducing cytoplasmic incompatibility (Bourtzis et al. 1996; Werren et al. 2008), and has been proposed to be a potential factor behind *Andrena* diversification (McLaughlin et al. 2023). In the bees, increased *Wolbachia* prevalence and diversity associated with solitary over social species has been described before (Gerth et al. 2011; Gerth et al. 2015; Ramalho et al. 2021; Saeed and White 2015), though the reasons for this remain speculative.

As *Wolbachia* is maternally inherited, it may be that obligately eusocial societies

that consist of many sterile or reproductively-constrained females would be considered an evolutionary dead-end for the symbiont, if it were not established that *Wolbachia* persists in high prevalence in a number of eusocial ant species (Ramalho et al. 2018; Ramalho et al. 2021; Russell 2012). It has been previously proposed that this disparity in *Wolbachia* presence between social and solitary bees occurs either due to solitary individuals having a greater number of interactions with other potentially infected taxa, or that social species have a more limited number of ecological environments within which they forage and live (Ramalho et al. 2021). Further to this, other factors of social bee lifestyle, such as living in colony structures that are somewhat removed from the environment or else the use of social immunity behaviours, such as adding antibacterial substances to honey before feeding, reduce risk of infection (Kwakman et al. 2011).

I postulate that perhaps this is also to do with obligately eusocial bees having these evolutionary long-term and stable host-microbe relationships that solitary insects are not able to achieve with their relative lack of social and inter-generational interaction. Perhaps *Wolbachia* fails to persist in social bees because the established community protects against it, at least in the case of the most social corbiculates. This phenomenon is termed “colonisation resistance” (Lawley and Walker 2013), and many features of the social bee core microbes already identified could play a part, such as priming the host immune system (Horak et al. 2020; Kwong et al. 2017b; Lang et al. 2022; Nöpflin and Schmid-Hempel 2016) or the occurrence of direct antagonistic microbe-invader interactions (Dyrhage et al. 2022; Endo et al. 2012; Endo and Salminen 2013; Koch and Schmid-Hempel 2012; Steele et al. 2017; Vásquez et al. 2012). Solitary bees - such as *Andrena* species (McLaughlin et al. 2023) - missing these interconnected communities therefore would lack the protection they confer and may become vulnerable to *Wolbachia* driven reproductive manipulation. On the other hand, though often parasitic, *Wolbachia* can be advantageous to hosts conferring nutritional or fecundity benefits (Andersen et al. 2012; Cheng et al. 2019; Singh and Linksvayer 2020) or else resistance to viral or parasitic infection (Bian et al.

2010; Cogni et al. 2021; Duploux et al. 2015; Pimentel et al. 2021; Van Den Hurk et al. 2012). Future work testing whether *Wolbachia* are beneficial or virulent symbionts in solitary bee species would be most welcome.

4.5.3 Potential first members of shared orchid bee microbiome identified

Despite being an important group of pollinators, the orchid bees (Euglossini) remain the least studied group of corbiculate bees and, to the best of my knowledge, the microbiomes are undescribed. Two of the three orchid bee species included in this analysis - *Euglossa dilemma* and *E. viridissima* - exhibit some primitively eusocial behaviour, where a mother foundress and a subordinate daughter (sometimes two) administer brood care (Cocom Pech et al. 2008; Saleh et al. 2022). In these instances, there is the opportunity of vertically transmitted microbes becoming established across generations, though the fact that some daughters leave the nest after eclosure would suggest these relationships could be less stable than those in obligately eusocial corbiculates. In this analysis - looking at 26 orchid bee samples - I find three Euglossini associate microbial taxa: *Asticcacaulis*, *Cupriavidus* and *Ochrobactrum* which represent the first description of the microbiota of this important group of corbiculate bees.

Asticcacaulis are Gram-negative bacteria that are constituents of microbial communities in freshwater, bark, and soil environments (Aschenbrenner et al. 2017; Ishizawa et al. 2019; Xie et al. 2015; Shouke Zhang et al. 2022). Members of this genera also have potentially symbiotic relationships with plants (Jha et al. 2020; Rajkumar et al. 2009), arachnids (Hu et al. 2019; Zhu et al. 2020) and Hemipteran insects (Cooper et al. 2017). As a plant endophyte, the genus may play a role in phosphate solubilisation, though this is yet to be definitively confirmed (Rajkumar et al. 2009). Its role as an insect endosymbiont is not well understood and may simply be a result of its widespread presence in the environment.

Cupriavidus species are known for their ability to tolerate and utilize a wide range of compounds and toxic pollutants, making them important in the bioremediation of

contaminated environments (Malik et al. 2021; Sohn et al. 2021). This genus includes a well-characterised plant symbiont, *Cupriavidus taiwanensis* (previously *Ralstonia*, W.-M. Chen et al. 2003) and has otherwise been detected in the microbiome of mosquitoes (Mancini et al. 2018) and a beetle (Garcia et al. 2014). *Cupriavidus* is a member of the Burkholderiaceae family, members of which are known to possess genomic islands that may increase its propensity for forming symbiotic relationships with insects (Stillson et al. 2022). Despite this, and despite its apparent detection in other insects, *Cupriavidus* genomes assessed to date do not contain this “symbiosis” island and attempts to have other genera colonise beetle samples experimentally had uncertain results (Acevedo et al. 2021). There is, however, evidence of these symbiosis islands transferring between different Burkholderiaceae genera via horizontal transfer (Stillson et al. 2022). Perhaps the species I detect at genus-level here may well contain this island or similar upon more thorough sequencing. Notably, this island was detected in species of *Paraburkholderia*, which I find associated with Ceratini.

The final detected associate taxa, *Ochrobactrum*, includes genera that are known to be beneficial symbionts in plants (Babalola 2010; Balachandar et al. 2007). It has also been identified as an endosymbiont in snails (Dar et al. 2015), root-feeding beetles (Huang et al. 2012) and termites (Tsegaye et al. 2019; Wenzel et al. 2002). Within these relationships, *Ochrobactrum* plays a cellulytic role, helping to break down cellulose and depolymerise lignin. *Euglossa* species enlarge tree cavities for nesting (Dressler 1982) and perhaps to collect resin, which is an important nest building material (Cameron 2004). For these purposes, perhaps *Ochrobactrum*'s cellulytic abilities is advantageous. This work is the first attempt at characterising the microbiome of orchid bees, and further experimental work is required to confirm these relationships and elucidate potential functions.

4.5.4 “Corbiculate” core microbes may be specific to the obligately eusocial clade

When it comes to bee microbiota, the literature overwhelmingly studies the obligately eusocial corbiculate bees, Apini, Bombini and Meliponini. This attention has identified a corbiculate core microbiome that is shared amongst these tribes (Kwong et al. 2017a). These previous studies, however, do not include Euglossini, the fourth corbiculate tribe. Here I find that these core microbial taxa are not found in the same composition or prevalence as they are in the other corbiculates (Figure 4.4, see **Appendix 6.4**: Table 6.13). Perhaps this “corbiculate” core community is a misnomer, and that what had been previously described were communities shared only between the obligately eusocial corbiculates.

There are phylogenetic implications of this insight. While the phylogeny of the corbiculates has historically been controversial, most analyses today place Euglossini as the outgroup to the other three tribes (Bossert et al. 2019; Engel and Rasmussen 2021). Potentially, then, this core microbiome shared between Apini, Bombini and Meliponini may be as ancient as their last common ancestor (LCA), and was composed after the split between the orchid bees and other corbiculates. It could therefore be argued that this LCA would have likely been obligately eusocial, allowing these bacterial communities to establish stably enough to be passed on to three different lineages through ~ 55 million years of host diversification (Peters et al. 2017).

It is worth noting that, in this analysis, our Euglossine sample size was limited ($n = 26$), and mostly consisted of *Euglossa* samples. Larger sample sizes and more species may reveal a more complicated picture of Euglossine species presenting with some or all of the “corbiculate” core microbes. However, the sample size for the Meliponini bees in this analysis was considerably smaller ($n = 7$), and yet this core community was detectable. Further microbiological investigation into the Euglossine bees would be helpful to confirm my findings.

4.5.5 Bacteria with anti-pathogen potential persist across bee taxa

Though the “corbiculate” core community was not similar between Euglossini and the classic corbiculate tribes, there were shared microbial taxa. *Apilactobacillus* and *Bombella* / *Parasaccharibacter* - likely to actually be one genus (Smith et al. 2021) and referred to hereafter as *Bombella* - were detected not just in the orchid bees but also at considerable prevalence in *Megalopta* (Figure 4.4, see **Appendix 6.4**: Table 6.13). Similarly, both *Apilactobacillus* and *Bombella* were detected in five and six of the ten species included in the bacterial analysis, respectively (Figure 4.3), though not in either of the solitary genera.

One of the reasons why these two bacterial groups are so successful at establishing in such diverse bee taxa may be their roles as anti-pathogen symbionts. *Bombella*, for example, has anti-fungal properties (Miller et al. 2021) and are found frequently in honeybee larvae and food stores, two components of the colony which are especially vulnerable to fungal infection (Anderson et al. 2014). This would also be an advantage to any host that stores pollen, and could help explain its presence in most of the social species in this analysis. *Apilactobacillus* increases individual resistance to a number of pathogens including *Paenibacillus larvae* (American foulbrood, Butler et al. 2013; Forsgren et al. 2010; Kačániová et al. 2020; Kiran et al. 2022), the microsporidian *Nosema* (Arredondo et al. 2018), fungal infection (Iorizzo et al. 2020) and *Melissococcus plutonius* (European foulbrood, Endo et al. 2012; Endo and Salminen 2013; Vásquez et al. 2012; Zendo et al. 2020). It is also prevalent in the floral environment, suggesting an intuitive route for transmission between different bee species visiting the same flowers (Anderson et al. 2013; Tamarit et al. 2015).

Many other members of the “corbiculate” core community may also confer resistance to common bee pathogens. *Snodgrassella* increases honeybee resistance to *Serratia marcescens* infection (Horak et al. 2020), in bumblebees *Gilliamella* and *Apibacter* suppress trypanosomatid *Crithidia* species (Cariveau et al. 2014; Mockler et al. 2018), and members of *Lactobacillus*: *Firm-5* inhibit *P. larvae* and *M. plutonius* growth (Killer et al. 2014a) and *C. bombi* infection in bumblebees

(Mockler et al. 2018). The mechanisms of this protection could be host moderated, e.g. by increasing the expression of immune-associated genes (Horak et al. 2020; Kwong et al. 2017b), allowing for immune priming (Milutinović et al. 2016; Sadd and Schmid-Hempel 2006), or symbiont moderated, e.g. by creating a physical barrier to pathogen colonisation (Martinson et al. 2012; Kwong and Moran 2013) or producing anti-pathogen molecules (Dyrhage et al. 2022; Endo et al. 2012; Endo and Salminen 2013; Koch and Schmid-Hempel 2012; Steele et al. 2017; Vásquez et al. 2012).

The preponderance of anti-pathogen effects by bee associated microbes may be linked to the immune gene architecture of bees. When the honeybee genome was first sequenced (Honeybee Genome Sequencing Consortium and others 2006), one of the curious features was the relative lack of immune genes compared to other insect models (Evans et al. 2006). This was surprising for the honeybee, a eusocial insect that lives in societies of thousands of genetically similar individuals that are thus vulnerable to pathogen spread. Initially, this disparity was explained by the unique benefits of social immunity - a suite of behaviours that social animals use to help prevent and slow disease transmission, such as allogrooming and expulsion of the sick (Cremer et al. 2007; Cremer et al. 2018; Dolezal and Toth 2014; Wilson-Rich et al. 2009) - leading to relaxed selection on individual immunity and, eventually, gene loss. However, as more bee genomes became available, it became clear that this depauperate immune gene repertoire predated sociality within the bees (Barribeau et al. 2015).

This restricted immune genetic architecture could perhaps be why *Apilactobacillus* is often found outside of the classic corbiculate bees, as is found in this analysis and elsewhere (Handy et al. 2022). In *Apilactobacillus kunkeei*, a plasmid causes one strain's antibacterial effects against *M. plutonius* (Endo and Salminen 2013; Zendo et al. 2020). Upon further investigation, more plasmids putatively encoding antibiotic compounds were discovered in other strains (Dyrhage et al. 2022). Similarly, *Apilactobacillus kunkeei* is usually found as multiple strains within hosts where transfer of mobile genetic elements are common (Tamarit et al. 2015). These features

allow for the rapid evolution of *Apilactobacillus* and may represent an example of an extended immune phenotype where the genetic potential of *Apilactobacillus* - and, perhaps, many other strains of bee-associated taxa - compensates for the relatively restricted host immune genetic potential. It is also possible that similar extended immunity phenotypes are occurring in the solitary bees - for example, the putative antiviral capability of *Wolbachia* - but these would require further investigation. It is likely that the relative lack of social-contact driven vertical transmission within the solitary species means that such relationships, when they occur, may be much more specific to solitary taxa and less permanent than what has been found in more social bees. Perhaps there are other species that, like *Wolbachia*, have evolved mechanisms to ensure high-fidelity vertical transmission without the need for consistent social interactions.

4.5.6 Mining RNA-Seq samples recapitulates experimental findings in obligately eusocial corbiculates

The composition of the “corbiculate” core microbiome has been well characterised (Engel et al. 2012; Engel and Moran 2013; Koch and Schmid-Hempel 2011a; Koch et al. 2013; Kwong and Moran 2016b; Kwong et al. 2017a; Lim et al. 2015; Moran et al. 2012), making it a good yardstick against which I could assess the efficacy of using this pipeline to detect microbial communities. Out of the 14 microbes I opted to include as members of this core set, 12 were detected - the supposedly *Bombus*-specific *Bombiscardovia* and *Candidatus Schmidhempelia* were not detected in any samples after filtering. Having several samples per host taxa obviously improves the reliability of any detected compositions or associations, though it should be reiterated that the core microbes were recapitulated in Meliponini samples despite the relative lack of individual samples (Figure 4.4). I also detected the disparity in *Wolbachia* presence and abundance between social and solitary bees (Table 4.2), as previously described (Gerth et al. 2011; Gerth et al. 2015; Saeed and White 2015; Ramalho et al. 2021). It is important to acknowledge that the method of

library selection can influence the detection of bacterial taxa (see **Appendix 6.4**: Figure 6.2 and Table 6.12). The majority of samples in this analysis reportedly employed library selection methods, such as poly-A enrichment (see **S4.1**), which reduce the presence of non-eukaryotic RNA in the sample (Cui et al. 2010). Though this restricts my ability to comment on differences in absolute abundances, this approach has consistently found most of the key bacterial taxa that are expected and thus represents a useful tool to estimate community composition.

While useful, this approach did not reach 100% detection of predicted microbes, and, thus, some individual microbes are potentially being missed. Despite this limitation, I was still able to unveil a number of interesting avenues for further research based on existing sequencing data. These results reveal a series of future questions that would be exciting to explore. For example, do Euglossini species lack the classic “corbiculate” core shared amongst its relatives (Figure 4.4)? Does it instead have specialised associations with microbes not detected elsewhere (Table 4.2)? Would the pattern of increasing numbers of bacterial associates with increasing social complexity hold when more solitary species are included (Figure 4.6)? What are the phylogenetic relationships of cross-host species bacteria such as *Apilactobacillus*? Do obligately eusocial hosts with long-standing microbial relationships act as evolutionary reservoirs for bee symbionts, and how important are flowers and other factors in the epidemiology of gut microbial communities?

4.5.7 Conclusion

By leveraging existing RNA sequencing datasets, I was able to test whether microbial communities are affected by social structure, geography, or phylogeny. I found that bacterial community composition is significantly affected by the social lifestyle, collection location and phylogeny of the host (Figure 4.2, 4.5, see **S4.6**; also **Appendix 6.4**: Table 6.11). In the eukaryotic and viral analyses, however, I failed to detect any factor contributing to community composition that wasn’t affected by heterogeneous dispersion (see **S4.6**). It appears that as the complexity of social

lifestyle increases, so too does the number of bacterial associates (Table 4.2, Figure 4.6). This may be expected as prolonged social contact between host generations allows for more reliable vertical transmission and coevolution of host and symbiont. I also provide, for the first time, an initial description of the microbial community of the Euglossine bees, a complement that does not align with the regimented core microbes of their sister corbiculates (Figure 4.4). The anti-pathogen potential of microbial symbionts is massive, which may be how bees compensate for their own restricted immune gene arsenal. This survey has shone a light on many avenues that require future research and also highlighted the need to further investigate bees of varying social lifestyles from outside the classic corbiculates. Hopefully further work into the complicated, genetically mobile world of bee symbionts will further illuminate host-microbe complexities and their role in optimising bee health.

Chapter 5

General Discussion

5.1 Summary of findings

5.1.1 Thesis aims

Bees are highly successful organisms consisting of over 20,000 species spread globally (Ascher and Pickering 2020). Despite having a relatively limited immune gene repertoire, compared to other insects, they have thrived and diversified (Barribeau et al. 2015; Evans et al. 2006). While social immunity may compensate for this apparent immunological deficiency in the eusocial bees (Cremer et al. 2007), it remains unclear how non-eusocial bees, which greatly outnumber eusocial species (Batra 1984), fortify their health and immunity. The question then becomes, how do bees, across different social lifestyles and phylogenetic lineages, make up for their apparent lack of immunological potential? Is it that there are bee- or Hymenoptera-specific immune response genes, overlooked by gene annotation models based on Dipteran insects, like the candidate immune genes suggested by previous studies (Alaux et al. 2010; Doublet et al. 2017; Richard et al. 2012)? Or does a bee's microbiota play an important role in the host's resistance to pathogenic threat, as has been described in some eusocial bees (Engel et al. 2016; Koch and Schmid-Hempel 2012; Raymann et al. 2017)? The aim of this thesis was to begin to investigate these avenues by 1) assessing the genomic architecture of non-canonical candidate

immune genes relative to immune / background genes in an evolutionary framework; 2) triggering the immune response in a diverse set of Hymenoptera to elucidate potential shared or specific responses and 3) assessing the microbial composition of bees from across different lifestyles and considering the immune supporting potential of these communities. This section will consider what was found throughout this thesis and the implications for our understanding of how bees manage pathogen risk across variable social structures.

5.1.2 Conserved immunological function of candidate genes across divergent bee species

First, it should be noted that the bee candidate immune genes were first identified in *A. mellifera* transcriptomic investigations, a species that exists at the extreme end of eusociality. Perhaps at least some of what has been detected in this analysis - and in other honeybee experiments like it - are the genetic underpinnings of social immune behaviours, which do not exist in solitary species. So what evidence have I that these genes are indeed immune-associated, and can this be applied outside of the social bees?

The non-canonical genes share evidence of considerable genomic change with immune genes, particularly receptor genes, such as elevated dN/dS and GC content. GC-biased gene conversion (gBGC) appears to be an important evolutionary driver in the honeybee (Wallberg et al. 2015) and is likely to also be important in other post-origin of sociality bee species that show differences in GC content between genes exhibiting and not exhibiting signals of positive selection. Though recombination, and gBGC, can theoretically mimic the effect of positive selection whilst being neutral or even deleterious (Galtier and Duret 2007), it appears that, at least in the honeybee, it is indicative of pervasive selection sweeps (Wallberg et al. 2015). This is likely a consequence of the low effective population (Ne) of eusocial species, where elevated recombination has potentially been selected for in order to reduce Hill-Robertson interference and restore the ability of selection to act upon advantageous alleles

(Hill and Robertson 1966; Keightley and Otto 2006; Kent and Zayed 2013). In the eusocial bees, recombination is likely a driver of gene diversification (Fischer and Schmid-Hempel 2005; C. F. Kent et al. 2012; Kerstes et al. 2012; H. Liu et al. 2015).

Sharing genomic features with canonically immune genes suggests that these candidate genes may indeed have undergone similar selection pressures, perhaps because of a shared role in immune function. Additionally, this significant difference between the non-canonical and immune receptor genes and background genes occurs regardless of whether the species considered is solitary, or else falls past the origin or elaboration of sociality in the included phylogeny.

My transcriptomic analysis provides additional evidence for both the immunological role of these genes and their consistent function across organisms with different social lifestyles. Specifically, I found that upon immune activation, these candidate genes were induced at a higher rate than genes of other functions, including canonical immune genes, which further supports their putative immunological function. A small number of these were expressed uniformly in the different challenges amongst three bee species separated by about ~ 100 MY divergence (Kumar et al. 2022, accessed March 2023), suggesting a potentially ancient role in the bee immune response that could prospectively predate the origins of sociality in either subfamily (da Silva, Jack 2021; Kapheim et al. 2015; Rehan and Toth 2015; Rehan et al. 2016).

A limitation of this work that should be considered is the restricted number of samples available. The original experimental design for this project was to have 10 samples per treatment per species, but, due to unfortunate and unforeseen circumstances, the resources available for sequencing were drastically reduced. As collaborators had dedicated their time to donate samples, it was decided that statistical power would be somewhat sacrificed in order to include all four Hymenopteran species. This was perhaps a mistake - limiting the experiment to the bees or else the two species I personally administered challenges to may have been a better approach, conserving the other samples until funding became available. Having multiple genotypes for the lab-reared bees would have also been advantageous: this

was available for the bumblebees, which came from three colonies, but, again, when resources became limited the decision was made to reduce experimental noise at the possible expense of biological variation.

There was also the issue of the challenges themselves - for example, perhaps the challenges should have had dosages dependent on the size of the animal. This protocol worked very well in honeybees and - slightly less so - in bumblebees, though did not work well with the wasps. *Polistes lanio* are large insects, and it could be that more concentrated dosages would be needed to elucidate a clear response. Else there was just too much transcriptional noise with the field-caught animals. However, despite these drawbacks, the experiment did home in on some orthologous genes and gene families that were expressed in uniformity across the four species, and especially in the three bees. These data are still valuable in adding to the larger picture of immunity in bees and wasps.

5.1.3 The hologenome framework: how microbiomes must be considered in understanding bee disease resistance across social lifestyles

The importance of the microbiome in bee immunity was perhaps first most clearly demonstrated in the bumblebee, where the microbial community was a more important driver of disease resistance than either host or parasite genotype (Koch and Schmid-Hempel 2011b; Koch and Schmid-Hempel 2012). The authors suggested that the microbiome of the bee should be considered as an “extended immune phenotype”, a non-host component of bee immunity. Another way to consider this is using a hologenome framework (Zilber-Rosenberg and Rosenberg 2008), wherein the genomes of both host and microbiota are considered together as a single unit evolving in tandem in response to environmental pressures, including pathogen exposure. The importance of microbial players in determining the health of bees that have been studied to date is clear (Engel et al. 2016; Raymann and Moran 2018), though there remains a relative paucity of knowledge regarding solitary bees in this area (Voulgari-Kokota et al. 2019).

The obligately eusocial corbiculate microbiomes are all dominated by a few shared core microbes (Kwong et al. 2017a), most of which I was able to detect in the obligately eusocial corbiculate tribes in Chapter 4. This implies that the core members of this community and their hosts have been coevolving at least as long as the split between Apini, Bombini and Meliponini, as old as ~ 55 MY (Peters et al. 2017). The maintenance of this ancient relationship can occur due to the extensive and consistent social contact between conspecifics, allowing for the stable vertical transmission of microbial communities across generations. According to the hologenome framework, we can anticipate that these communities have undergone similar selection pressures as their hosts, and that some of the established microbial symbionts may provide resistance to invading microbes. This is because maintaining an equilibrium in the established community benefits both the host and the symbiont. Indeed, many of these core microbes have been found to confer resistance to bee pathogens (Table 1.3).

This is a relatively straightforward system in the obligately eusocial bees: social contact allows for stable and consistent vertical transmission; the host and symbionts can be considered as a single evolutionary unit facing the same external pressures and coevolving in kind; identified symbiont microbes and their antagonistic interactions with potential pathogens have been demonstrated (reviewed in Engel et al. 2016; Raymann and Moran 2018). But what about other bees from other taxa and social lifestyles? To my knowledge, I presented the first investigation into the “other” corbiculate tribe, Euglossini, and revealed that this “corbiculate” core microbial community was not shared outside of the obligately eusocial tribes. I identified three possible associated symbionts of my Euglossini samples, but their role in the health of their hosts, especially in anti-pathogen defense, is unknown.

The orchid bees I included - mostly *Euglossa* - are primitively eusocial, with one or two daughters sometimes remaining with a foundress to provide brood care (Cocom Pech et al. 2008; Saleh et al. 2022), meaning social contact-mediated bacterial transfer is still likely an important driver of community composition. Solitary bees,

where lifetime contact with conspecifics can be limited to a single act of mating, are expected to acquire their microbiomes from their environment. This has been demonstrated in studies that focused on wholly solitary bees (Kaphheim et al. 2021; Keller et al. 2013; McFrederick et al. 2017), but the picture becomes less clear when bees exhibiting social lifestyles between solitary and eusocial are considered (Dew et al. 2020; McFrederick et al. 2012; McFrederick and Rehan 2016; McFrederick and Rehan 2019; Shell and Rehan 2022). I found that both the geographic location (continent) and bee taxa (phylogeny) played important roles in determining the composition of bacterial communities, along with the sociality of the host bee.

Though socially mediated microbial spread may be lower in solitary bees, there are other microbial mechanisms to ensure intergenerational transmission. *Wolbachia*, for example, use cytoplasmic incompatibility to manipulate host reproduction and ensure its propagation via maternal inheritance (Bourtzis et al. 1996; Werren et al. 2008). Interestingly, I found *Wolbachia* associated with the two solitary tribes in my analysis, though its presence in social species was low to absent. This relationship may be purely manipulation on the side of *Wolbachia*, or the symbiont may be conferring some benefits to host health. For example, some *Wolbachia* strains have been suggested to exhibit antiviral properties (Bian et al. 2010; Cogni et al. 2021; Duploux et al. 2015; Pimentel et al. 2021; Van Den Hurk et al. 2012). However, the potential benefits of this relationship, as well as other possible microbial associates, for enhancing the pathogen resistance ability of solitary bees have yet to be explored.

5.2 Outstanding questions for future work

5.2.1 How can the interplay between selection and recombination be disentangled to understand the evolution of immunity in social bees?

An interesting feature of eusocial bee genomes is their dramatically greater rates of recombination relative to solitary bees and other organisms (Beye et al. 2006; J. C. Jones et al. 2019; Kawakami et al. 2019; Waiker et al. 2021; Wallberg et al.

2015; Wilfert et al. 2007). Studies indicate that genomes with high recombination rates tend to accumulate GC-biased nucleotide substitutions over time, resulting in a positive association between GC content and recombination (Galtier and Duret 2007). In Chapter 2, I showed how positively selected genes tended to have significantly greater GC content than those not considered under positive selection, but only after the advent of sociality. So why is this apparently only occurring in social bees?

Likely this disparity reflects the relationship between eusociality, low N_e , recombination and selection (Kent and Zayed 2013). Eusocial insects have low N_e due to their extreme reproductive skew (Graur 1985; Romiguier et al. 2014). Low N_e can lead to Hill-Robertson interference (Hill and Robertson 1966), where deleterious alleles can be linked to advantageous genes as rates of linkage disequilibrium increases (Keightley and Otto 2006). Over time this can lead to increased genetic load but high recombination rate can reduce interference between advantageous and deleterious alleles and thus begin to rescue the efficacy of selection and overall fitness (Hartfield and Keightley 2012; Kent and Zayed 2013; Webster and Hurst 2012). It is therefore likely that genes that lead to elevated recombination rate then become advantageous in eusocial taxa with low N_e , and are then selected for (Kent and Zayed 2013), leading, over time, to the extreme recombination rates characteristic of eusocial bees (Beye et al. 2006; J. C. Jones et al. 2019; Kawakami et al. 2019; Waiker et al. 2021; Wallberg et al. 2015; Wilfert et al. 2007).

There are indeed indications in the honeybee that GC-biased gene conversion (gBGC), likely a result of recombination, has played a significant role in shaping genome composition, possibly through selective sweeps (Wallberg et al. 2015). In the context of social bees, it has been proposed that recombination has contributed to diversification of genes involved in worker caste differentiation (C. F. Kent et al. 2012; H. Liu et al. 2015) or immunity (Fischer and Schmid-Hempel 2005; Kerstes et al. 2012). My work appears to lend support to the latter, as I find both canonical immune (especially receptors) and non-canonical immune genes exhibiting higher evolutionary rate and GC content.

Further work that could provide support for this hypothesis would involve utilising population data from both social and solitary species already discussed in this thesis. From this N_e and recombination rates may be estimated, and recombination maps of whole genomes be produced. This could then be used to test the hypothesis that species exhibiting more complex eusocial life traits have lower N_e and higher rates of recombination. Recombination maps would then allow to test if these crossover events have occurred more often in genes of canonical or implied immune function than genes of other functions, and how strongly GC-content and recombination is correlated outside of the honeybee. An increased frequency of recombination events occurring in immune associated regions would support the hypothesis that in social insects recombination is a driving force behind immune gene diversification (Fischer and Schmid-Hempel 2005; Kerstes et al. 2012).

Additionally, Kapheim et al. 2015 found that eusocial bees have drastically reduced numbers of transposable elements (TE) relative to simple social and solitary bees, which may be due to the difference in recombination rates. While the presence of TEs is generally inversely correlated with local genomic recombination rate (T. V. Kent et al. 2017), it is uncertain whether this reduction in TEs was a direct response by the host genome to suppress TEs or (more likely) an incidental effect of high recombination.

J. C. Jones et al. 2019 compared evidence of recombination between *A. mellifera* and the solitary *Megachile rotundata* and found that there was evidence of gBGC occurring in the latter, though at a lower rate than in honeybees. The authors' conclusion was that sociality in insects might have required the selection of modifiers that raised recombination rates throughout the genome, but that these modifiers already affected recombination in both solitary and social bees. They refuted previous work that linked recombination to genes of particular functions and found no correlation between protein evolutionary and recombination rates. It is worth mentioning that during the evaluation of this correlation, however, the breakdown of genes into different functions was not considered. The fact that I, and others,

found suggestion of elevated dN/dS rate and recombination in regions associated with sociality or immunity (C. F. Kent et al. 2012; H. Liu et al. 2015; Wallberg et al. 2015) on the other hand, suggests an important and perhaps targeted role of recombination in the evolution of social bee genomes (Wallberg et al. 2015).

There is, overall, constrained adaptive evolution occurring in single-copy orthologs of immune genes in the bees I assessed. This is not dissimilar to what has been found in other social insects (Meusemann et al. 2020). This apparent lack of change at the level of the coding gene may be missing important parts of the genetic underpinning of the immune response, however. Work comparing genomic architecture of bees of different social lifestyles across the bee phylogeny has found that there is a positive correlation between complexity of gene regulation and sociality (Kapheim et al. 2015; Shell et al. 2021). Other studies have provided additional support for this notion by identifying higher levels of selection in non-coding regions, which may have regulatory functions, than in the coding regions of bee genomes (Rubin et al. 2019). With this in mind, future analyses should consider changes in potential regulators of immune genes when elucidating the evolution of the immune response in social taxa.

My selection analysis worked with 11 bee genomes, which was the extent of what was available and of necessary quality at the opening of this PhD. At the time of writing this chapter (March 2023), there are 198 genome assemblies available for Apoidea via NCBI (Sayers et al. 2023), consisting of bees of many diverse social life histories. This is an ample opportunity for large-scale analyses of genome architecture, including assessing patterns of selection in coding and non-coding regions, gene family changes, and recombination in immune-associated regions. Such analyses can shed light on the genetic mechanisms underlying the evolution of immunity in step with sociality.

5.2.2 What candidate genes can be considered functionally immune?

Transcriptional immune assays throughout the insect orders are identifying non-canonical genes being recruited into immune responses (reviewed in Sackton 2019).

Though RNA-Seq experiments such as the one included in this thesis can help allude to the function of particular genes or pathways, there is more that must be done to confirm the potential immunological function of a candidate gene. First, acknowledging a limitation of my work, large numbers of samples should be used to increase power and reliability of assertions. Once particular candidates - such as the eight non-canonical genes I found up-regulated throughout treatments across my three bees - are identified, functionality can be inferred using direct approaches, such as RNA interference (RNAi). For example, this was the approach used in Nelson et al. 2007, which found reducing levels of vitellogenin (*Vg*) caused worker bees to switch to foraging behaviour preemptively.

Studies could also use other advanced gene modification methods, such as knocking out a gene of interest using CRISPR/Cas9 or else producing transgenic bee lines with altered gene function via transposon-mediated transgenesis (reviewed in Kohno and Kubo 2019). Phenotypes of altered transgenic or genome edited bees can be assessed both prior to and after immune challenge, perhaps comparing between both heat-killed and live infections. Combining different approaches and treatments in this way could help elucidate the roles these candidate immune genes play in bee immunity, if any at all.

It is also important to consider the social lifestyle of the bee being studied when interpreting the roles played by candidate genes. When a candidate gene is found to be immunological in one species, other related species from different social lifestyles should be assessed to see if the response is conserved within the bees or else likely to have evolved as part of the immune response because of a transition to social living. To discuss the importance of this we can consider a non-canonical immune gene that was universally differentially expressed in my transcriptomic analysis: *malvolio*.

Malvolio, like *Vg*, has been implicated in causing a shift to foraging behaviour in infected honeybees, which removes the threat of infection away from the colony heart (Alaux et al. 2010; Antonio et al. 2008; Ben-Shahar et al. 2004). This looks to be triggered by *malvolio* up-regulation, which was detected across treatments

in my transcriptomic assay (see Chapter 3). *Malvolio* is likely a manganese/iron transporter (Orgad et al. 1998), and its primary role in immune response may be to sequester ion resources away from potential invaders that require either of these ions to proliferate (Colomer-Winter et al. 2018; Corbin et al. 2008; Hood and Skaar 2012; Hrdina and Iatsenko 2021; Iatsenko et al. 2020; Kehl-Fie et al. 2011; Porcheron et al. 2013). That this is the fundamental role of *malvolio*, rather than its implications in shifting worker honeybee behaviour, is supported by it also being up-regulated in *C. australensis*, an incipiently social bee that exhibits both solitary and social nesting practices (Rehan et al. 2018) upon immune challenge.

This has implications for the evolution of *malvolio* becoming a component of social immunity. Suppose that *malvolio*'s fundamental role in the immune response is to sequester manganese ions out of the haemolymph and into cells. In this scenario, an infected bee will increase *malvolio* expression which would cause an up-regulation in manganese transport (Ben-Shahar et al. 2004). An increase in intracellular manganese transport increases sucrose responsiveness, which, in honeybees, is associated with foraging behaviour (Thamm and Scheiner 2014). Therefore, the shift to foraging behaviour initially occurs as a consequence of the ion sequestration, and secondarily comes to play a role in social immunity where increased precociousness of infected foragers reduces risk to queens or brood (Cremer et al. 2007).

This could be an example of the same gene having different effects in bee taxa when considered in the context of sociality, though further testing in non-honeybee species to assess its regulation and effect on behaviour is required. It is likely that many of the other strong candidates identified from the work in this thesis have similarly complex effects that warrant further investigation, always keeping in mind the importance of assessing bees from different social lifestyles in order to get the entire picture of bee health and immunity.

5.2.3 What is the role that symbionts play in non-eusocial bee health?

The genetic potential of a microbiome can be tenfold higher than that of its host (Morgan et al. 2013). Microbes have short generation times, allowing for rapid evolution of traits that are beneficial for survival, such as developing resistance to pathogenic threat. One good system to study this is in the case of the eusocial corbiculates and *Apilactobacillus kunkeei*. *A. kunkeei* was highlighted in a number of studies as it conferred resistance to a number of pathogens (Arredondo et al. 2018; Butler et al. 2013; Endo et al. 2012; Endo and Salminen 2013; Forsgren et al. 2010; Kačániová et al. 2020; Kiran et al. 2022; Vásquez et al. 2012). Closer investigation has highlighted the genetic mobility characteristics of *A. kunkeei*, with antimicrobial properties being found to be conferred by plasmids (Dyrhage et al. 2022; Zendo et al. 2020). The wide variety of anti-pathogenic capabilities exhibited by different strains of *A. kunkeei* can be attributed to this genetic flexibility.

Could it be that the use of microbial employment as immune defense is primarily specific to social bees, where we are observing these microbe-pathogen interactions? Given that social bees are more likely to be exposed to infection and disease transmission within their communities compared to solitary species, perhaps they evolved to depend on their symbionts to compensate for their limited immune gene repertoire. On the contrary, solitary bees do not encounter the same level of threat and may not require an expanded immune gene set. Therefore, the relatively depauperate immune gene complement that is characteristic of bees may be sufficient for the thriving and persistence of solitary bee species.

This hypothesis can be challenged by expanding on the preliminary explorations of solitary microbiota (reviewed in Voulgari-Kokota et al. 2019). While microbial employment as immune defense may be largely specific to social bees, there may be solitary-specific symbioses that provide anti-pathogenic capability. For example, bacteria from the *Paenibacillus* genus were discovered to be associated with wild bee nesting material (Keller et al. 2013). The bacterium *P. larvae* is a causative agent of American foulbrood, which is a disease threat to honeybee colonies, and

yet the larvae in these nests appeared unaffected. Suspecting that these wild bee *Paenibacillus* populations may be acting as disease reservoirs, researchers isolated and sequenced *Paenibacillus* strains found in wild bees - mostly Megachilids - and their nesting materials (Keller et al. 2018). Contrary to expectation, the wild bee *Paenibacillus* strains were not closely related to *P. larvae*, though there were some genomic indicators of a pathogenic role in its evolutionary past. This strain was commonly found in wild bee nests, guts and across cuticula and contained genes of antimicrobial capability. This led the authors to conclude that this *Paenibacillus* strain, MBD-MB06, is likely a symbiont that protects nests and wild bees from fungal infection.

This may be an instance of an established symbiosis between solitary bees and a microbe where it plays a role in the extended immune phenotype of its host. This raises the possibility of many other as yet undiscovered diverse symbioses among solitary bees and across their different geographic regions. Secondly, it highlights the importance of assessing microbes down to the strain level to elucidate function and possible symbiosis or virulence. Finally, this example underscores the importance of studying solitary bees and avoiding assumptions based on research in social bees.

Could these symbioses then be considered as a hologenome over the evolutionary history of solitary bees and their associated microbes, the way we can with the obligately eusocial corbiculates and their core microbial community? Microbes in solitary systems are likely to be transmitted in an unstable manner between generations via maternal salivary secretions in pollen provisions and nesting materials (Keller et al. 2018; McFrederick et al. 2017). Interestingly, assays of nesting materials and larvae thus far have detected some species known to exhibit antimicrobial potential, such as Lactobacilli (McFrederick et al. 2012) and, notably, *A. kunkeei* (McFrederick et al. 2014), but these species are less abundant in adults. Other microbes may use different mechanisms to ensure their intergenerational spread, such as those utilised by *Wolbachia* (Bourtzis et al. 1996; Werren et al. 2008, discussed above). Additionally, it is unclear whether *Wolbachia*'s association with some solitary

bee species is purely a case of symbiotic manipulation of the host, or whether its presence provides any benefits (Gerth et al. 2011; Gerth et al. 2015; Ramalho et al. 2021; Saeed and White 2015). Further investigation into the microbiomes of solitary bees and the roles they play in maintaining bee health is needed to answer these outstanding questions and understand the specific benefits that microbial symbionts provide to solitary bees.

5.2.4 To what extent do the characteristic features of obligately eusocial corbiculate bees result from their social behaviour versus their phylogeny?

Much of what is known about social bees comes from work with honeybees and bumblebees, both of which are eusocial corbiculate bees from the subfamily Apinae. Some of these features have been discussed throughout this thesis, such as their high recombination rates compared to solitary bees and their strong associations with core microbiota. However, it is unclear whether these features are specific to Apinae bees or characteristic of all social bees.

To shed light on this question, we can look at other subfamilies of Apidae, such as Xylocopinae, which also contain species exhibiting both solitary and advanced eusocial lifestyles, as well as many strategies in between (Rehan and Toth 2015; Shell et al. 2021). Repeating these analyses using species from the latter can help determine which features discovered thus far are specific to Apinae species, and which are common to social lifestyle. Work so far in these areas have identified that independent routes to sociality utilise independent genes and pathways, but gene function and patterns of genomic change share features (Kapeim et al. 2015; Shell et al. 2021). These features include increased levels of selection, gene expansions, and an increased number of taxonomically restricted genes.

Studies have also shown that recombination rates are elevated in social Hymenoptera as a whole, including social wasps and ants, (Beye et al. 2006; H. Liu et al. 2015; Sirviö et al. 2006; Anu Sirviö et al. 2011; Wallberg et al. 2015; Wilfert et al. 2007), but what role recombination plays in the eusocial Xylocopinae remains, to my

knowledge, unexplored. Further, what are the microbial communities of these other eusocial species? How do they compare to the classic “corbiculate” core (Kwong et al. 2017a)? Or else do they provide similar functional capabilities, including protection from disease? Overall, investigating social bees from different subfamilies can help us better understand the evolutionary and genetic underpinnings of social behaviour, immunity and health in the bees.

5.3 Concluding remarks

Understanding bee immunity is a challenging task. Bees have a limited repertoire of immune genes compared to other model insects, yet they have successfully evolved into thousands of species. In this thesis, I explored two main avenues to shed light on this phenomenon: the possibility that bees utilise immune genes from non-canonical pathways, and the potential role of microbial symbionts in extending their immune phenotype. Increasing evidence suggests that some of these non-canonical immune genes have functional roles in bee immunity, but their effectiveness likely depends on the pathogen and evolutionary history of the species. The social behaviour of bees also adds another layer of complexity, as eusocial bees have evolved social immunity behaviours to protect their colonies. Evolutionary processes have driven divergent selection in immune-associated genes between solitary and social bees, reflecting the transition from solitary to social living. The microbiome likely also plays a crucial role in bee immune defense, and certain microbes may compensate for the limited genetic immune potential of bees across different social lifestyles. Future research leveraging the growing number of genomic resources and technologies can further advance our understanding of bee innate immunity.

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Chapter 6

Supplementary Materials

6.1 Overview


Most of the tables for each of these chapters are available from the Supplementary Materials file uploaded alongside this thesis. These are large tables (i.e. results of selection analyses or differential expression analyses across many thousand genes). As an example, these tables are referred to as “**S2.1**”, with the first number denoting the chapter of the thesis it refers to, and the second number referring to the order of the tables. Smaller tables and any supplementary figures are included in the following Appendices corresponding to the three data chapters.

6.1.1 Data Availability

The complete bioinformatic and analysis pipeline with accompanying scripts, trees and directions for each data chapter analysis are available as public github repositories.

Chapter 2:  github.com/LMee17/Proj0_Analysis

Chapter 3:  github.com/LMee17/Comp_Hym

Chapter 4:  github.com/LMee17/AnthoMicroComp

6.2 Appendix A: Chapter 2 Supplementary

Material

6.2.1 Tables

Table 6.1: Results from Kruskal-Wallis rank sum test and post hoc Dunn's test comparing gene functions and their mean dN/dS ratios. P -values adjusted using Bonferonni correction. $< 0.05 = *$; $< 0.01 = **$; $< 0.001 = ***$; $< 0.0001 = ****$

Kruskal-Wallis				
	χ^2	df	P	
	982.07	4	$< 2.2e - 16$	
Dunn's Post-hoc Test				
Comparison	Z	P	$P.adj$	Significance
Background-Effector	0.4823365	6.30E-01	1.0000	
Background-Non-Canon	-4.8830629	1.04E-06	0.0000	****
Background-Receptor	-2.9747286	2.93E-03	0.0293	*
Background-Signalling	3.4614192	5.37E-04	0.0054	**
Effector-Non-Canon	-2.5268645	1.15E-02	0.1151	
Effector-Receptor	-2.5118179	1.20E-02	0.1201	
Effector-Signalling	1.0800784	2.80E-01	1.0000	
Non-Canon-Receptor	-0.7671345	4.43E-01	1.0000	
Non-Canon-Signalling	5.9545586	2.61E-09	0.0000	****
Receptor-Signalling	4.151095	3.31E-05	0.0003	***

APPENDIX

Table 6.2: Results from Kruskal-Wallis rank sum test and post hoc Dunn's test comparing gene functions and their mean GC content per branch test categories. *P*-values adjusted using Bonferonni correction. < 0.05 = *; < 0.01 = **; < 0.001 = ***; < 0.0001 = ****

SOLITARY				
Kruskal-Wallis				
	χ^2	<i>df</i>	<i>P</i>	
	331.39	4	< 2.2e - 16	
Dunn's Post-hoc Test				
Comparison	<i>Z</i>	<i>P</i>	<i>P.adj</i>	Significance
Background-Effector	-2.911004	3.60E-03	0.0360	*
Background-Non-Canon	-16.87972	6.34E-64	0.0000	****
Background-Receptor	-5.758384	8.49E-09	0.0000	****
Background-Signalling	2.35948	1.83E-02	0.1830	
Effector-Non-Canon	-4.57435	4.78E-06	0.0000	****
Effector-Receptor	-2.235623	2.54E-02	0.2538	
Effector-Signalling	3.664296	2.48E-04	0.0025	**
Non-Canon-Receptor	1.508227	1.31E-01	1.0000	
Non-Canon-Signalling	13.611666	3.41E-42	0.0000	****
Receptor-Signalling	6.243044	4.29E-10	0.0000	****
POST ORIGIN				
Kruskal-Wallis				
	χ^2	<i>df</i>	<i>P</i>	
	434.79	4	< 2.2e - 16	
Dunn's Post-hoc Test				
Comparison	<i>Z</i>	<i>P</i>	<i>P.adj</i>	Significance
Background-Effector	-3.801089	1.44E-04	0.0014	**
Background-Non-Canon	-19.082652	3.52E-81	0.0000	****
Background-Receptor	-6.858491	6.96E-12	0.0000	****
Background-Signalling	3.148349	1.64E-03	0.0164	*
Effector-Non-Canon	-4.707724	2.50E-06	0.0000	****
Effector-Receptor	-2.434571	1.49E-02	0.1491	
Effector-Signalling	4.81424	1.48E-06	0.0000	****
Non-Canon-Receptor	1.384557	1.66E-01	1.0000	
Non-Canon-Signalling	15.737158	8.41E-56	0.0000	****
Receptor-Signalling	7.575353	3.58E-14	0.0000	****
POST ELABORATION				
Kruskal-Wallis				
	χ^2	<i>df</i>	<i>P</i>	
	260.79	4	< 2.2e - 16	
Dunn's Post-hoc Test				
Comparison	<i>Z</i>	<i>P</i>	<i>P.adj</i>	Significance
Background-Effector	-2.528808	1.14E-02	0.1145	
Background-Non-Canon	-14.951046	1.53E-50	0.0000	****
Background-Receptor	-5.399999	6.66E-08	0.0000	****

Continued on next page

Table 6.2: continued

Background-Signalling	1.650724	9.88E-02	0.9879	
Effector-Non-Canon	-4.096745	4.19E-05	0.0004	***
Effector-Receptor	-2.233823	2.55E-02	0.2549	
Effector-Signalling	3.008459	2.63E-03	0.0263	*
Non-Canon-Receptor	1.060468	2.89E-01	1.0000	
Non-Canon-Signalling	11.737654	8.17E-32	0.0000	****
Receptor-Signalling	5.622469	1.88E-08	0.0000	****

Continued on next page

Table 6.3: Results of chi-squared tests of significant difference between numbers of positively-selected genes from the canonical immune gene class versus positively-selected genes from the background gene class per lineage. *P*-values adjusted using Benjamini-Hochburg procedure.

Branch(es) Tested	Proportion under Positive Selection		X-Squared (df = NA)	p.value	adj.p.value (BH)
	Canon	Background			
All Post Elaboration	0	0.008	1.496	0.4	1
All Post Origin	0	0.003	0.595	0.666	1
All Solitary	0.011	0.001	10.561	0.035	0.385
Apis	0.005	0.015	1.194	0.371	1
Ceratina	0	0.009	1.596	0.272	1
Corbiculates	0	0.002	0.366	1	1
Dufourea	0.022	0.018	0.146	0.774	1
Habropoda	0.038	0.031	0.23	0.663	1
Lasioglossum	0.054	0.064	0.307	0.647	1
Megachile	0.011	0.009	0.058	1	1
Melipona	0.134	0.127	0.09	0.822	1

Table 6.4: Results of chi-squared tests of significant difference between numbers of positively-selected genes from the non-canonical immune gene class versus positively-selected genes from the background gene class per lineage. *P*-values adjusted using Benjamini-Hochburg procedure.

Branch(es) Tested	Proportion under Positive Selection		X-Squared (df = NA)	p.value	adj.p.value (BH)
	Non- Canon	Background			
All Post Elaboration	0	0.008	1.11	0.432	1
All Post Origin	0	0.003	0.442	1	1
All Solitary	0	0.001	0.171	1	1
Apis	0.022	0.015	0.373	0.727	1
Ceratina	0.007	0.009	0.026	1	1
Corbiculates	0	0.002	0.269	1	1
Dufourea	0.007	0.018	0.862	0.521	1
Habropoda	0.007	0.031	2.628	0.126	1
Lasioglossum	0.08	0.064	0.565	0.483	1
Megachile	0	0.009	1.259	0.414	1
Melipona	0.13	0.127	0.015	1	1

Table 6.5: Results of Chi-squared Tests for (1) equality of proportions without continuity correction and (2) trend in proportions between the three socialities for the three different gene classes.

	Canon	Non-Canon	Background
		Proportion PSG	
Solitary	0.05913978	0.01449275	0.05531915
Origin	0.05376344	0.07971014	0.07340426
Elaboration	0.13978495	0.15217391	0.14237589
χ (df = 2) ¹	11.199	19.391	289.62
<i>p</i> -value	0.003701	1.69E-04	<2.2e-16
χ (df = 1) ²	7.8413	17.351	260
<i>p</i> -value	0.005107	3.11E-05	<2.2e-16

6.3 Appendix B: Chapter 3 Supplementary

Material

6.3.1 Figures

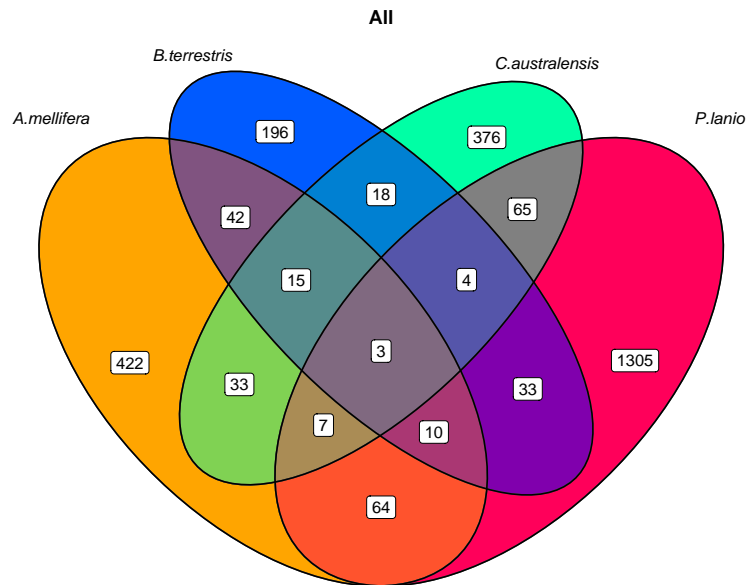


Figure 6.1: Venn diagram illustrating the overlap between significant differentially expressed genes across the four species. While some genes are shared, the majority of differentially expressed genes are species-specific.

6.3.2 Tables

Table 6.6: Data quality summary of the 48 libraries sequenced by Novogene. Raw reads: total amount of reads of raw data, each four lines taken as one unit. For paired-end sequencing, it equals the amount of read1 and read2, otherwise it equals the amount of read1 for single-end sequencing. Raw data: (Raw reads) * (sequence length), calculating in G. For paired-end sequencing like PE150, sequencing length equals 150, otherwise it equals 50 for sequencing like SE50. Effective: (Clean reads/Raw reads)*100%. Error: base error rate. Q20, Q30: (Base count of Phred value > 20 or 30) / (Total base count). GC: (G + C base count) / (Total base count).

Sample	Species	Treatment	Raw reads	Raw data (G)	Effective (%)	Error(%)	Q20(%)	Q30(%)	GC(%)
AM_N_056	<i>A. mellifera</i>	Naïve	54482796	8.2	98.91	0.03	97.49	93.39	39.22
AM_N_068	<i>A. mellifera</i>	Naïve	47023956	7.1	98.94	0.02	98.12	94.59	38.85
AM_N_072	<i>A. mellifera</i>	Naïve	58727372	8.8	98.68	0.02	98.08	94.46	38.76
AM_P_053	<i>A. mellifera</i>	Wound	41436842	6.2	97.71	0.03	97.44	93.49	38.7
AM_P_057	<i>A. mellifera</i>	Wound	40824400	6.1	97.52	0.02	97.91	94.31	38.43
AM_P_061	<i>A. mellifera</i>	Wound	49320690	7.4	97.05	0.03	96.99	92.64	38.74
AM_SL_050	<i>A. mellifera</i>	Gram +ve	44827680	6.7	97.49	0.02	97.91	94.31	38.23
AM_SL_054	<i>A. mellifera</i>	Gram +ve	44278362	6.6	98.04	0.03	97.37	93.39	39.29
AM_SL_058	<i>A. mellifera</i>	Gram +ve	49211636	7.4	97.69	0.03	97.7	93.86	37.89
AM_SM_051	<i>A. mellifera</i>	Gram -ve	45103132	6.8	97.79	0.03	97.66	93.94	38.29
AM_SM_059	<i>A. mellifera</i>	Gram -ve	47302312	7.1	97.58	0.03	97.46	93.34	37.95
AM_SM_075	<i>A. mellifera</i>	Gram -ve	61256040	9.2	97.95	0.03	97.51	93.61	38.46
BT_A_N_001	<i>B. terrestris</i>	Naïve	59387534	8.9	98.02	0.02	98.22	94.89	40.11
BT_A_N_025	<i>B. terrestris</i>	Naïve	71269776	10.7	97.19	0.02	98.02	94.37	40.87
BT_A_N_029	<i>B. terrestris</i>	Naïve	58462570	8.8	97.33	0.03	97.96	94.23	40.14
BT_A_P_014	<i>B. terrestris</i>	Wound	56547648	8.5	98.32	0.03	97.9	94.14	40.59
BT_A_P_026	<i>B. terrestris</i>	Wound	51543334	7.7	98.33	0.02	98.03	94.37	40.48
BT_A_P_030	<i>B. terrestris</i>	Wound	56037980	8.4	98.32	0.02	97.97	94.23	40.41

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Table 6.6: continued

Sample	Species	Treatment	Raw reads	Raw data(G)	Effective(%)	Error(%)	Q20(%)	Q30(%)	GC(%)
BT_A_SL_003	<i>B. terrestris</i>	Gram +ve	63645146	9.5	98.65	0.02	98.1	94.49	40.06
BT_A_SL_027	<i>B. terrestris</i>	Gram +ve	57190288	8.6	98.18	0.03	97.8	93.91	40.31
BT_A_SL_031	<i>B. terrestris</i>	Gram +ve	56537792	8.5	98.24	0.03	97.79	93.88	40.78
BT_A_SM_004	<i>B. terrestris</i>	Gram -ve	49977678	7.5	98.48	0.02	98.08	94.47	40.63
BT_A_SM_028	<i>B. terrestris</i>	Gram -ve	44286492	6.6	98.31	0.02	98.04	94.43	40.84
BT_A_SM_032	<i>B. terrestris</i>	Gram -ve	48284592	7.2	98.12	0.02	98.2	94.83	40.39
CA_N_007	<i>C. australensis</i>	Naïve	44939930	6.7	99.23	0.03	97.93	94.06	42.23
CA_N_012	<i>C. australensis</i>	Naïve	42572374	6.4	99.04	0.03	97.89	94.03	43.75
CA_N_030	<i>C. australensis</i>	Naïve	44500540	6.7	98.65	0.03	97.9	94.02	42.59
CA_P_013	<i>C. australensis</i>	Wound	51977978	7.8	99.13	0.03	97.88	94.09	43.62
CA_P_041	<i>C. australensis</i>	Wound	39764440	6	99.14	0.03	97.86	94	43.36
CA_P_055	<i>C. australensis</i>	Wound	48569954	7.3	99.27	0.03	97.64	93.4	43.37
CA_SL_019	<i>C. australensis</i>	Gram +ve	42260116	6.3	99.21	0.03	97.96	94.15	42.51
CA_SL_048	<i>C. australensis</i>	Gram +ve	53289224	8	98.72	0.03	97.97	94.18	43.27
CA_SL_056_1	<i>C. australensis</i>	Gram +ve	51943162	7.8	98.98	0.03	97.71	93.66	44.74
CA_SM_029	<i>C. australensis</i>	Gram -ve	41554372	6.2	98.73	0.02	97.99	94.29	44.02

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Table 6.6: continued

Sample	Species	Treatment	Raw reads	Raw data(G)	Effective(%)	Error(%)	Q20(%)	Q30(%)	GC(%)
CA_SM_039	<i>C. australensis</i>	Gram -ve	48953682	7.3	99.31	0.02	97.97	94.23	44.36
CA_SM_049	<i>C. australensis</i>	Gram -ve	47715162	7.2	99.29	0.03	97.96	94.16	42.15
PL_N_1906	<i>P. lanio</i>	Naïve	45000402	6.8	97.88	0.03	97.89	94.1	36.51
PL_N_1908	<i>P. lanio</i>	Naïve	58095240	8.7	98.59	0.02	98.15	94.55	35.89
PL_N_1909	<i>P. lanio</i>	Naïve	40590682	6.1	98.33	0.02	98.04	94.42	36.69
PL_P_1912	<i>P. lanio</i>	Wound	46513058	7	98.44	0.02	97.96	94.26	36.33
PL_P_1915	<i>P. lanio</i>	Wound	40675238	6.1	98.23	0.02	98.1	94.53	36.87
PL_P_1920	<i>P. lanio</i>	Wound	47068644	7.1	98.34	0.02	98.15	94.52	36.11
PL_SL_1926	<i>P. lanio</i>	Gram +ve	46177060	6.9	98.68	0.02	98.04	94.44	36.58
PL_SL_1927	<i>P. lanio</i>	Gram +ve	47556674	7.1	98.77	0.02	98.11	94.48	36.39
PL_SL_1930	<i>P. lanio</i>	Gram +ve	49905478	7.5	98.8	0.02	98.15	94.56	36.05
PL_SM_1936	<i>P. lanio</i>	Gram -ve	39110038	5.9	98.49	0.03	97.85	93.98	36.48
PL_SM_1939	<i>P. lanio</i>	Gram -ve	42193284	6.3	98.52	0.02	98.05	94.41	36.58
PL_SM_1940	<i>P. lanio</i>	Gram -ve	48538260	7.3	98.35	0.02	97.98	94.28	36.49

Table 6.7: Pseudoalignment mapping stats from Kallisto logs

Species	Sample	Mapping Build	Reads Processed	Reads Pseudoaligned	Reads Pseudoaligned (%)
<i>A. mellifera</i>	AM_N_056	Amel_HAv3.1 (GCA_003254395.2)	27237028	23745681	87.18
<i>A. mellifera</i>	AM_N_068	Amel_HAv3.1 (GCA_003254395.2)	23508991	11009520	46.83
<i>A. mellifera</i>	AM_N_O72	Amel_HAv3.1 (GCA_003254395.2)	29360104	10474427	35.68
<i>A. mellifera</i>	AM_P_053	Amel_HAv3.1 (GCA_003254395.2)	20712635	17668715	85.3
<i>A. mellifera</i>	AM_P_057	Amel_HAv3.1 (GCA_003254395.2)	20405246	8761874	42.94
<i>A. mellifera</i>	AM_P_061	Amel_HAv3.1 (GCA_003254395.2)	24651402	21272778	86.29
<i>A. mellifera</i>	AM_SL_050	Amel_HAv3.1 (GCA_003254395.2)	22406740	11690960	52.18
<i>A. mellifera</i>	AM_SL_054	Amel_HAv3.1 (GCA_003254395.2)	22132296	19075749	86.19
<i>A. mellifera</i>	AM_SL_058	Amel_HAv3.1 (GCA_003254395.2)	24598864	13092867	53.23
<i>A. mellifera</i>	AM_SM_051	Amel_HAv3.1 (GCA_003254395.2)	22545198	19853375	88.06
<i>A. mellifera</i>	AM_SM_059	Amel_HAv3.1 (GCA_003254395.2)	23643235	15771681	66.71
<i>A. mellifera</i>	AM_SM_075	Amel_HAv3.1 (GCA_003254395.2)	30619653	26625996	86.96

Continued on next page

Table 6.7: continued

Species	Sample	Mapping Build	Reads Processed	Reads Pseudoaligned	Reads Pseudoaligned (%)
<i>B. terrestris</i>	BT_A_N_001	iyBomTerr1.2 (GCA_910591885.2)	29688012	26869169	90.51
<i>B. terrestris</i>	BT_A_N_025	iyBomTerr1.2 (GCA_910591885.2)	35625431	32749886	91.93
<i>B. terrestris</i>	BT_A_N_029	iyBomTerr1.2 (GCA_910591885.2)	29222637	26692382	91.34
<i>B. terrestris</i>	BT_A_P_014	iyBomTerr1.2 (GCA_910591885.2)	28263874	25783586	91.22
<i>B. terrestris</i>	BT_A_P_026	iyBomTerr1.2 (GCA_910591885.2)	25764849	23575192	91.5
<i>B. terrestris</i>	BT_A_P_030	iyBomTerr1.2 (GCA_910591885.2)	28011633	25677745	91.67
<i>B. terrestris</i>	BT_A_SL_003	iyBomTerr1.2 (GCA_910591885.2)	31816484	29039288	91.27
<i>B. terrestris</i>	BT_A_SL_027	iyBomTerr1.2 (GCA_910591885.2)	28586708	26098702	91.3
<i>B. terrestris</i>	BT_A_SL_031	iyBomTerr1.2 (GCA_910591885.2)	28261816	25646289	90.75
<i>B. terrestris</i>	BT_A_SM_004	iyBomTerr1.2 (GCA_910591885.2)	24985516	22531400	90.18
<i>B. terrestris</i>	BT_A_SM_028	iyBomTerr1.2 (GCA_910591885.2)	22137709	20166038	91.09
<i>B. terrestris</i>	BT_A_SM_032	iyBomTerr1.2 (GCA_910591885.2)	24135446	22102785	91.58

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Table 6.7: continued

Species	Sample	Mapping Build	Reads Processed	Reads Pseudoaligned	Reads Pseudoaligned (%)
<i>C. australensis</i>	CA_N_007	ASM430768v.1 (GCA_004307685.1)	22466256	13168565	58.61
<i>C. australensis</i>	CA_N_012	ASM430768v.1 (GCA_004307685.1)	21282603	13568826	63.76
<i>C. australensis</i>	CA_N_030	ASM430768v.1 (GCA_004307685.1)	22246700	13036516	58.6
<i>C. australensis</i>	CA_P_013	ASM430768v.1 (GCA_004307685.1)	25982762	16327993	62.84
<i>C. australensis</i>	CA_P_041	ASM430768v.1 (GCA_004307685.1)	19877916	12343889	62.1
<i>C. australensis</i>	CA_P_055	ASM430768v.1 (GCA_004307685.1)	24279801	13416947	55.26
<i>C. australensis</i>	CA_SL_019	ASM430768v.1 (GCA_004307685.1)	21126035	12307818	58.26
<i>C. australensis</i>	CA_SL_048	ASM430768v.1 (GCA_004307685.1)	26641030	16155702	60.64
<i>C. australensis</i>	CA_SL_056	ASM430768v.1 (GCA_004307685.1)	25966418	14624755	56.32
<i>C. australensis</i>	CA_SM_029	ASM430768v.1 (GCA_004307685.1)	20773939	12585291	60.58
<i>C. australensis</i>	CA_SM_039	ASM430768v.1 (GCA_004307685.1)	24473060	13776525	56.29
<i>C. australensis</i>	CA_SM_049	ASM430768v1 (GCA_004307685.1)	23853859	15211421	63.77

Continued on next page

Table 6.7: continued

Species	Sample	Mapping Build	Reads Processed	Reads Pseudoaligned	Reads Pseudoaligned (%)
<i>P. lanio</i>	PL_N_1906	ASM131383v1 (GCA_001313835.1)	22497361	17059717	75.83
<i>P. lanio</i>	PL_N_1908	ASM131383v1 (GCA_001313835.1)	29043615	22711910	78.2
<i>P. lanio</i>	PL_N_1909	ASM131383v1 (GCA_001313835.1)	20292440	15155137	74.68
<i>P. lanio</i>	PL_P_1912	ASM131383v1 (GCA_001313835.1)	23254094	17670872	75.99
<i>P. lanio</i>	PL_P_1915	ASM131383v1 (GCA_001313835.1)	20335494	15324139	75.36
<i>P. lanio</i>	PL_P_1920	ASM131383v1 (GCA_001313835.1)	23531406	17572336	74.68
<i>P. lanio</i>	PL_SL_1926	ASM131383v1 (GCA_001313835.1)	23085782	17778454	77.01
<i>P. lanio</i>	PL_SL_1927	ASM131383v1 (GCA_001313835.1)	23776036	18492772	77.78
<i>P. lanio</i>	PL_SL_1930	ASM131383v1 (GCA_001313835.1)	24949811	18898378	75.75
<i>P. lanio</i>	PL_SM_1936	ASM131383v1 (GCA_001313835.1)	19552850	14865578	76.03
<i>P. lanio</i>	PL_SM_1939	ASM131383v1 (GCA_001313835.1)	21093368	16418993	77.84
<i>P. lanio</i>	PL_SM_1940	ASM131383v1 (GCA_001313835.1)	24266444	18512281	76.29

Table 6.8: Number of differentially expressed genes ($FDR < 0.1$) within species according to treatment. The direction of regulation is indicated by the direction of the arrows.

Treatment	<i>A. mellifera</i>	<i>B. terrestris</i>	<i>C. australensis</i>	<i>P. lanio</i>
Wound	115 ↑, 60 ↓	29 ↑, 23 ↓	202 ↑, 56 ↓	657 ↑, 308 ↓
Gram Positive	139 ↑, 73 ↓	84 ↑, 27 ↓	94 ↑, 205 ↓	980 ↑, 543 ↓
Gram Negative	284 ↑, 203 ↓	101 ↑, 165 ↓	88 ↑, 28 ↓	646 ↑, 480 ↓

Table 6.9: Overrepresented GO terms likely to be involved in immune responses across species and the direction of expression in the condition over-represented. There were considerably more immune-associated GO terms identified in *A. mellifera* and *B. terrestris* than the two field caught species.

	GO:ID	GO:term	<i>A. mellifera</i>	<i>B. terrestris</i>	<i>C. australensis</i>	<i>P. lanio</i>
Apoptosis and Autophagy	GO:0010941	regulation of cell death	↑Pos			
	GO:0070513	death domain binding	↑Pos			
	GO:0019778	Atg12 activating enzyme activity			↑Wound,↑Pos,↑Neg	
	GO:0019779	Atg8 activating enzyme activity			↑Wound,↑Pos,↑Neg	
Defensive	GO:0006967	positive regulation of antifungal peptides	↑Wound,↑Pos,↑Neg	↓Wound,↑Pos		
Response	GO:0050830	defense response to Gram-positive bacteria	↑Wound,↑Pos,↓Neg	↑Pos,↑Neg		
	GO:0009617	response to bacterium	↑Wound,↑Pos			
	GO:0009253	peptidoglycan catabolic process	↑Neg			
	GO:0009620	response to fungus	↑Wound,↑Pos,↑Neg	↓Wound,↑Pos,↓Neg		
	GO:0045429	positive regulation of nitric oxide biosynthesis	↑Neg			
	GO:0002229	defense to oomycetes	↑Wound,↑Pos,↑Neg	↑Pos,↑Neg		↑Pos
	GO:0019732	antifungal humoral response	↑Wound			
	GO:0051607	defense response to virus		↑Pos		

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Table 6.9: continued

	GO:ID	GO:term	<i>A.mellifera</i>	<i>B. terrestris</i>	<i>C. australensis</i>	<i>P.lanio</i>
General	GO:0002807	positive regulation of antimicrobial peptide biosynthetic process				↑Pos
	GO:0004867	serine-type endopeptidase inhibitor activity	↑Wound,↑Pos,↑Neg	↑Wound,↑Pos,↑Neg		
	GO:0045087	innate immune response	↑Wound			
Melanisation, Encapsulation, and Phagocytosis	GO:0097677	STAT family protein binding		↑Pos		
	GO:1990782	protein tyrosine kinase binding		↑Pos		
	GO:0030097	haemopoiesis	↑Wound,↑Neg			
	GO:0045610	regulation of haemocyte differentiation	↑Neg			
	GO:0035172	haemocyte proliferation	↑Neg			
	GO:1903707	negative regulation of haemopoiesis		↓Neg		
	GO:0035007	regulation of melanisation defense response	↑Wound,↑Pos,↑Neg	↑Pos,↑Neg		
	GO:0035009	negative regulation of melanisation defense response	↑Wound,↑Pos	↑Wound,↑Pos,↓Neg		
	GO:0006585	dopamine biosynthetic process from tyrosine	↑Wound,↑Pos,↑Neg	↑Neg		
	GO:0042438	melanin biosynthetic process	↑Neg	↑Wound,↑Pos,↑Neg		

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Table 6.9: continued

	GO:ID	GO:term	<i>A.mellifera</i>	<i>B. terrestris</i>	<i>C. australensis</i>	<i>P.lanio</i>
	GO:0048067	cuticle pigmentation	↑Neg	↑Wound,↑Pos,↑Neg		
	GO:0004058	aromatic-L-amino-acid decarboxylase activity	↑Wound,↑Pos,↑Neg	↑Neg		
	GO:0007564	regulation of chitin-based cuticle tanning		↑Neg		
	GO:0006583	melanin biosynthesis process from tyrosine		↑Neg		↑Wound,↓Pos,↑Neg
	GO:0048022	negative regulation of melanin biosynthetic process		↑Neg		
	GO:0090383	phagosome acidification				↑Pos
Recognition	GO:0042834	peptidoglycan binding	↑Neg			
	GO:0001872	(1– >3)-β-D-glucan binding	↑Pos	↑Pos,↓Neg	↑Wound,↑Pos,↑Neg	
	GO:0032491	detection of molecule of fungal origin	↑Pos	↑Pos,↑Neg	↑Wound,↑Pos,↑Neg	
	GO:0002752	cell surface pattern recognition receptor signalling pathway		↑Pos	↑Wound,↑Pos,↑Neg	
	GO:0038187	pattern recognition receptor activity		↑Pos	↑Wound,↑Pos,↑Neg	
	GO:0061060	negative regulation of peptidoglycan recognition protein				

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Table 6.9: continued

	GO:ID	GO:term	<i>A.mellifera</i>	<i>B. terrestris</i>	<i>C. australensis</i>	<i>P.lanio</i>
		signalling pathway			↑Wound	
Toll Signalling	GO:0008063	Toll signalling pathway	↑Wound,↑Pos,↑Neg	↓Neg		
Pathway	GO:0045751	negative regulation of Toll signalling pathway	↑Wound,↑Pos	↑Wound,↑Pos,↑Neg		
	GO:0005121	Toll binding		↑Wound		
	GO:0070976	TIR domain binding	↑Wound,↑Pos,↑Neg	↑Pos,↑Neg		↑Pos
Wounding	GO:0009611	response to wounding	↑Wound	↓Neg		
	GO:0042060	wound healing	↓Wound			
	GO:0045752	positive regulation of Toll signalling pathway		↓Wound		
	GO:0006723	cuticle hydrocarbon biosynthetic process			↑Wound	
	GO:0040003	chitin-based cuticle development				↑Pos,↑Neg

6.4 Appendix C: Chapter 4 Supplementary

Material

6.4.1 Figures

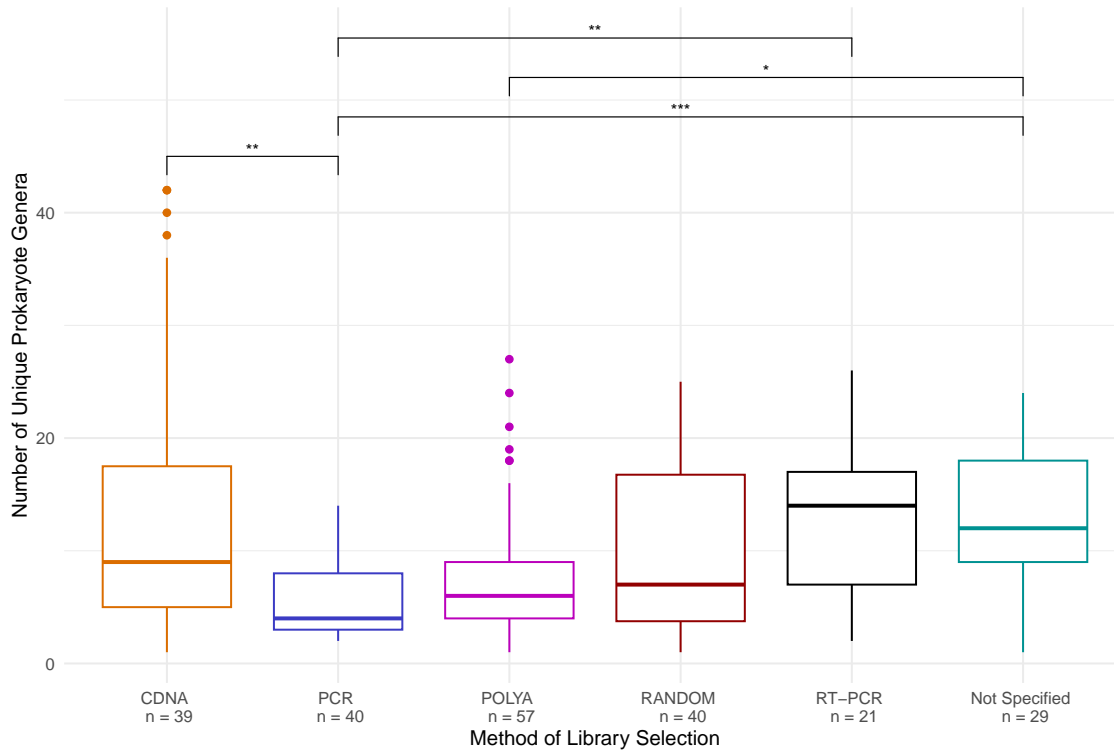


Figure 6.2: Number of unique prokaryotic genera detected in a sample versus the method of sample library preparation. Capitalised preparations are those taken directly from SRA metadata as was input when sample data was uploaded. Instances where no answer was given in this field are categorised as “Not Specified”. The majority of samples were from libraries prepared with poly(A) enrichment, which only differed significantly from libraries with unspecified preparations ($P_{adj} = 0.0149$, $Z = 3.291$, Dunn’s test). There were otherwise other significant differences between certain library preparations and number of detected bacterial genera (see **Appendix 6.4**: Table 6.12). Significance: $P < 0.05 = *$, $P < 0.01 = **$, $P < 0.001 = ***$, $P < 0.0001 = ****$.

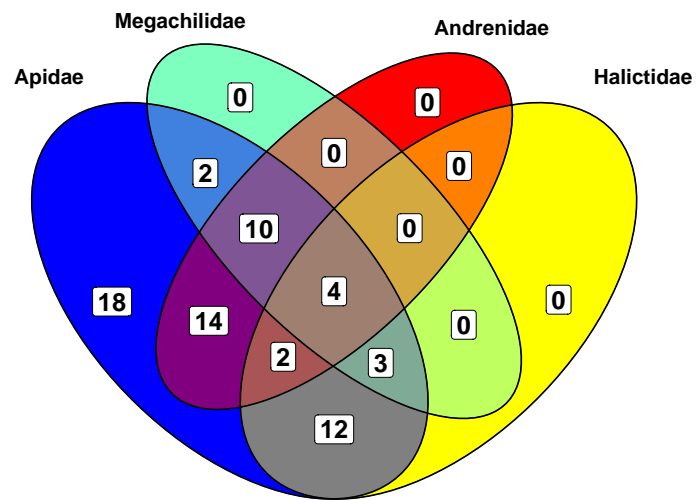


Figure 6.3: Overlap of bacterial taxa detected in different host families. The only unique taxa are found in Apidae.

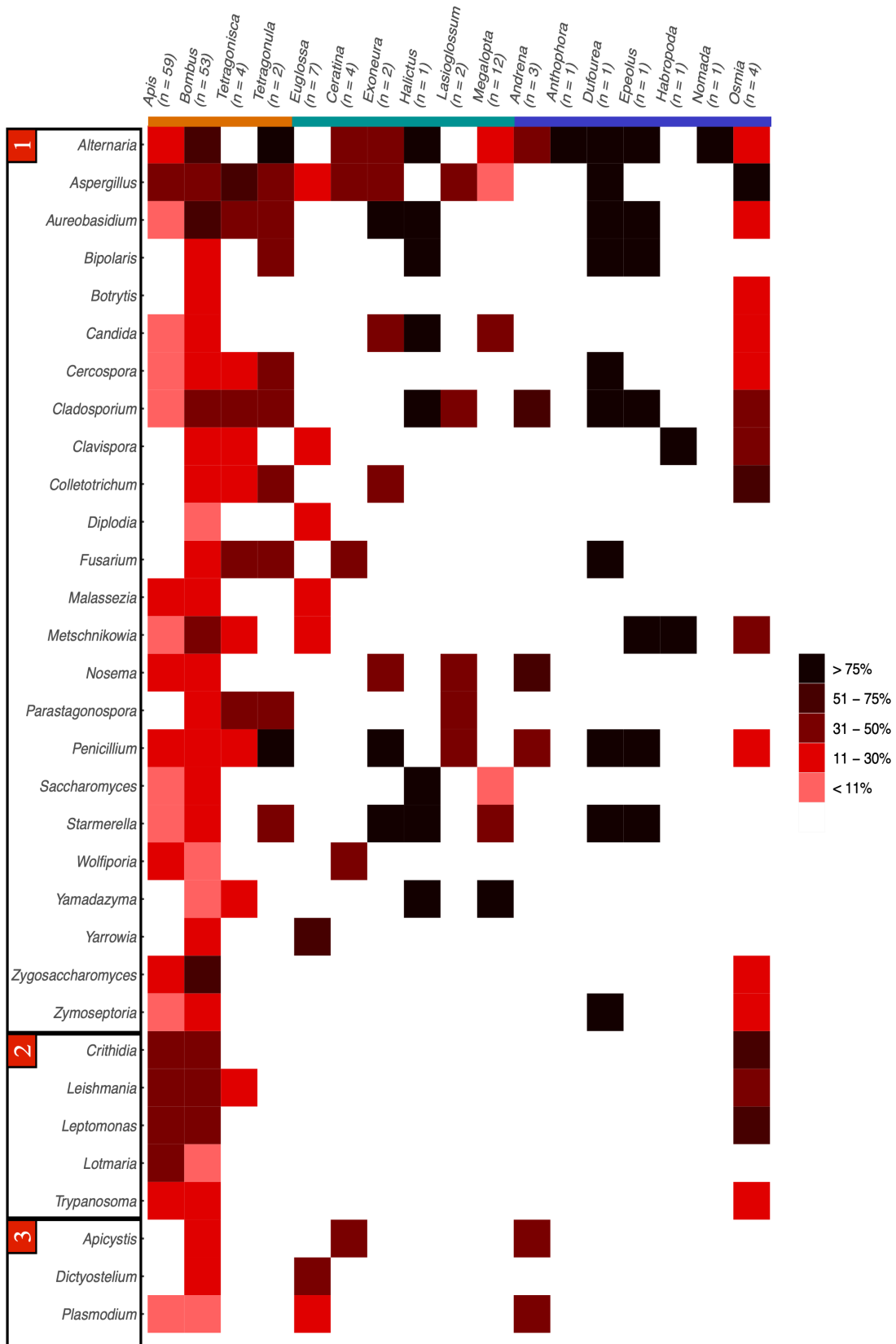


Figure 6.4: Heatmap of all detected eukaryote taxa and their prevalence in each genus of host samples tested after filtering. Eukaryotic taxa are ordered into 1) fungi, 2) trypanosomatids and 3) other.

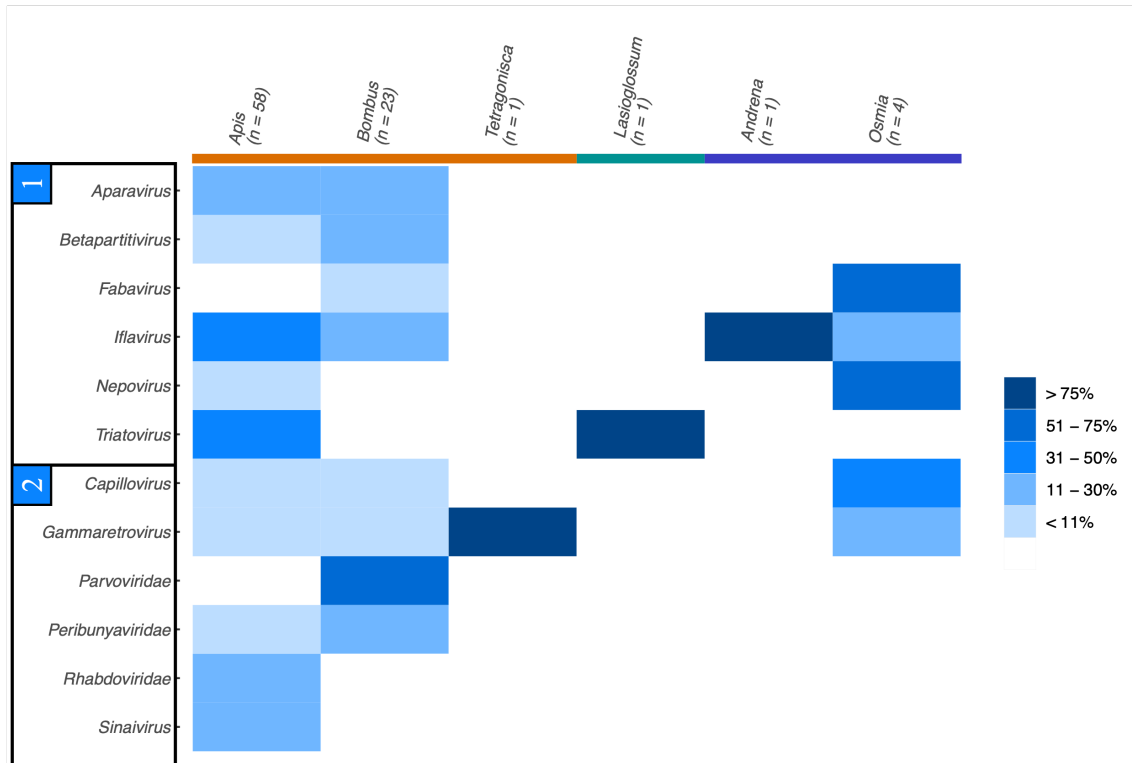


Figure 6.5: Detected viral prevalence in each host genus that passed data filtering. Host genera are coloured according to social lifestyle category: orange = obligately eusocial, facultatively eusocial = green, blue = solitary.

6.4.2 Tables

Table 6.10: List of non-*Apis mellifera* species included in the analysis with genome mapping information

Species	n	Genome Species	Assembly	GenBank	Reference
<i>Andrena spp.</i>	4	<i>Andrena dorsata</i>	iyAndDors1.1	GCA_929108735.1	Darwin Tree of Life Project Consortium 2022
<i>Andrena camellia</i>	4	<i>Andrena haemorrhoa</i>	iyAndHaem1.1	GCA_910592295.1	Darwin Tree of Life Project Consortium 2022
<i>Andrena cineraria</i>	1	<i>Andrena hattorfiana</i>	iyAndHatt1.1	GCA_944738655.1	Darwin Tree of Life Project Consortium 2022
<i>Andrena fulva</i>	1	<i>Andrena haemorrhoa</i>	iyAndHaem1.1	GCA_910592295.1	Darwin Tree of Life Project Consortium 2022
<i>Andrena haemorrhoa</i>	2	<i>Andrena haemorrhoa</i>	iyAndHaem1.1	GCA_910592295.1	Darwin Tree of Life Project Consortium 2022
<i>Andrena vaga</i>	1	<i>Andrena hattorfiana</i>	iyAndHatt1.1	GCA_944738655.1	Darwin Tree of Life Project Consortium 2022
<i>Anthophora plumipes</i>	1	<i>Habropoda laboriosa</i>	ASM126327v1	GCA_001263275.1	Kapheim et al. 2015
<i>Apis cerana</i>	5	<i>Apis cerana</i>	ACSNU-2.0	GCA_001442555.1	Park et al. 2015
<i>Apis mellifera</i>	87	<i>Apis mellifera</i>	# undergone in CZID pipeline		“Bee” host genome
<i>Bombus spp.</i>	1	<i>Bombus terrestris</i>	iyBomTerr1.2	GCA_910591885.2	Darwin Tree of Life Project Consortium 2022
<i>Bombus breviceps</i>	1	<i>Bombus breviceps</i>	ASM1482592v1	GCA_014825925.1	Sun et al. 2021
<i>Bombus confusus</i>	1	<i>Bombus confusus</i>	ASM1473747v1	GCA_014737475.1	Sun et al. 2021
<i>Bombus consobrinus</i>	1	<i>Bombus confusus</i>	ASM1473745v1	GCA_014737475.1	Sun et al. 2021
<i>Bombus difficillimus</i>	1	<i>Bombus difficillimus</i>	ASM1473752v1	GCA_014737525.1	Sun et al. 2021
<i>Bombus haemorrhoidalis</i>	1	<i>Bombus haemorrhoidalis</i>	ASM1482597v1	GCA_014825975.1	Sun et al. 2021

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Table 6.10: continued

Species	n	Genome Species	Assembly	GenBank	Reference
<i>Bombus ignitus</i>	1	<i>Bombus ignitus</i>	ASM1482587v1	GCA_014825875.1	Sun et al. 2021
<i>Bombus lucorum</i>	2	<i>Bombus terrestris</i>	iyBomTerr1.2	GCA_910591885.2	Darwin Tree of Life Project Consortium 2022
<i>Bombus opulentus</i>	1	<i>Bombus opulentis</i>	ASM1473740v1	GCA_014737405.1	Sun et al. 2021
<i>Bombus pascuorum</i>	9	<i>Bombus pascuorum</i>	iyBomPasc1.1	GCA_905332965.1	Darwin Tree of Life Project Consortium 2022
<i>Bombus picipes</i>	1	<i>Bombus picipes</i>	ASM1473748v1	GCA_014737485.1	Sun et al. 2021
<i>Bombus pyrosoma</i>	7	<i>Bombus pyrosoma</i>	ASM1482585v1	GCA_014825855.1	Sun et al. 2021
<i>Bombus rupestris</i>	1	<i>Bombus skorikovi</i>	ASM1473735v1	GCA_014737355.1	Sun et al. 2021
<i>Bombus sibiricus</i>	1	<i>Bombus sibiricus</i>	ASM1473750v1	GCA_014737505.1	Sun et al. 2021
<i>Bombus soroensis</i>	1	<i>Bombus sorensis</i>	ASM1473736v1	GCA_014737365.1	Sun et al. 2021
<i>Bombus superbus</i>	1	<i>Bombus superbus</i>	ASM1473738v1	GCA_014737385.1	Sun et al. 2021
<i>Bombus terrestris</i>	20	<i>Bombus terrestris</i>	iyBomTerr1.2	GCA_910591885.2	Darwin Tree of Life Project Consortium 2022
<i>Bombus terricola</i>	12	<i>Bombus terrestris</i>	iyBomTerr1.2	GCA_910591885.2	Darwin Tree of Life Project Consortium 2022
<i>Bombus turneri</i>	1	<i>Bombus turneri</i>	ASM1482582v1	GCA_014825825.1	Sun et al. 2021
<i>Bombus waltoni</i>	1	<i>Bombus waltoni</i>	ASM1473739v1	GCA_014737395.1	Sun et al. 2021
<i>Ceratina australensis</i>	5	<i>Ceratina australensis</i>	Caustv1	GCA_004307685.1	Rehan et al. 2018
<i>Dufourea novaeangliae</i>	1	<i>Dufourea novaeangliae</i>	ASM127255v1	GCA_001272555.1	Kapheim et al. 2015
<i>Epeolus variegatus</i>	1	<i>Nomada fabriciana</i>	iyNomFabr1.1	GCA_907165295.1	Darwin Tree of Life Project Consortium 2022
<i>Eufriesea mexicana</i>	1	<i>Eufriesea mexicana</i>	ASM148370v1	GCA_001483705.1	Kapheim et al. 2015
<i>Euglossa dilemma</i>	7	<i>Eufriesea mexicana</i>	ASM148370v1	GCA_001483705.1	Kapheim et al. 2015
<i>Euglossa viridissima</i>	20	<i>Eufriesea mexicana</i>	ASM148370v1	GCA_001483705.1	Kapheim et al. 2015
<i>Exoneura spp.</i>	1	<i>Exoneura robusta</i>	ASM1945341v1	GCA_019453415.1	Shell et al. 2021

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Table 6.10: continued

Species	n	Genome Species	Assembly	GenBank	Reference
<i>Habropoda laboriosa</i>	1	<i>Habropoda laboriosa</i>	ASM126327v1	GCA_001263275.1	Kapheim et al. 2015
<i>Halictus sexcinctus</i>	1	<i>Lasioglossum lativentre</i>	iyLasLatv2.1	GCA_916610255.1	Darwin Tree of Life Project Consortium 2022
<i>Lasioglossum spp.</i>	2	<i>Lasioglossum lativentre</i>	iyLasLatv2.1	GCA_916610255.1	Darwin Tree of Life Project Consortium 2022
<i>Megalopta genalis</i>	22	<i>Megalopta genalis</i>	USU_MGEN_1.2	GCA_011865705.1	Kapheim et al. 2020
<i>Nomada lathburiana</i>	1	<i>Nomada fabriciana</i>	iyNomFabr1.1	GCA_907165295.1	Darwin Tree of Life Project Consortium 2022
<i>Osmia bicornis</i>	8	<i>Osmia bicornis</i>	iOsmBic2.1	GCA_907164935.1	Darwin Tree of Life Project Consortium 2022
<i>Osmia cornuta</i>	4	<i>Osmia bicornis</i>	iOsmBic2.1	GCA_907164935.1	Darwin Tree of Life Project Consortium 2022
<i>Tetragonisca angustula</i>	6	<i>Tetragonula mellipes</i>	Tetragonula_mellipes1.1.1	GCA_011634685.1	Unpublished
<i>Tetragonula carbonaria</i>	2	<i>Tetragonula mellipes</i>	Tetragonula_mellipes1.1.1	GCA_011634685.1	Unpublished

Table 6.11: Pairwise PERMANOVA assessing differences between factor levels per sociality / host family / continent in bacterial community analysis. Adjusted p -value computed using Benjamini-Hochburg (FDR) correction. * : < 0.05, ** : < 0.01, *** : < 0.001.

SOCIALITY				
Factor Level 1	Factor Level 2	P	P.adj	Significance
O. Eusocial	F. Eusocial	0.0063	0.0189	*
O. Eusocial	Solitary	0.5898	0.5898	
F. Eusocial	Solitary	0.3425	0.51375	
FAMILY				
Factor Level 1	Factor Level 2	P	P.adj	Significance
Apidae	Megachilidae	0.0095	0.01425	*
Apidae	Andrenidae	0.2973	0.35676	
Apidae	Halictidae	1.00E-04	4.00E-04	***
Megachilidae	Andrenidae	0.6234	0.6234	
Megachilidae	Halictidae	2.00E-04	4.00E-04	***
Andrenidae	Halictidae	2.00E-04	4.00E-04	***
CONTINENT				
Factor Level 1	Factor Level 2	P	P.adj	Significance
Europe	Oceania	0.0011	0.0165	*
Europe	Asia	0.2094	0.3141	
Europe	North America	0.1456	0.3141	
Europe	Africa	0.7528	0.7528	
Europe	South America	0.3049	0.4158	
Oceania	Asia	0.1639	0.3141	
Oceania	North America	0.1374	0.3141	
Oceania	Africa	0.2008	0.3141	
Oceania	South America	0.3705	0.4275	
Asia	North America	0.0326	0.2445	
Asia	Africa	0.0937	0.3141	
Asia	South America	0.5599	0.5999	
North America	Africa	0.1943	0.3141	
North America	South America	0.1593	0.3141	
Africa	South America	0.3333	0.4167	

Table 6.12: Results from Kruskal-Wallis rank sum test and post hoc Dunn's test comparing methods of sample preparation and number of unique detected bacterial taxa. P -values adjusted using Bonferonni correction. $< 0.05 = *$; $< 0.01 = **$; $< 0.001 = ***$; $< 0.0001 = ****$

Kruskal-Wallis				
	χ^2	df	P	
	29.685	5	$1.701e - 05$	
Dunn's Post-hoc Test				
Comparison	Z	P	$P.adj$	Significance
CDNA - Not Specified	-0.93580822	3.49E-01	1.0000	
CDNA - PCR	3.56666066	3.62E-04	0.0054	**
Not Specified - PCR	4.23175839	2.32E-05	0.0003	***
CDNA - POLYA	2.5088042	1.21E-02	0.1817	
Not Specified - POLYA	3.29170152	9.96E-04	0.0149	*
PCR - POLYA	-1.3636648	1.73E-01	1.0000	
CDNA - RANDOM	1.27205774	2.03E-01	1.0000	
Not Specified - RANDOM	2.11455179	3.45E-02	0.5170	
PCR - RANDOM	-2.30926507	2.09E-02	0.3139	
POLYA - RANDOM	-1.1397934	2.54E-01	1.0000	
CDNA - RT-PCR	-0.74222234	4.58E-01	1.0000	
Not Specified - RT-PCR	0.09969933	9.21E-01	1.0000	
PCR - RT-PCR	-3.72392354	1.96E-04	0.0029	**
POLYA - RT-PCR	-2.82934746	4.66E-03	0.0700	
POLYA - RANDOM	-1.80775584	7.06E-02	1.0000	

Table 6.13: Prevalence of corbiculate core and other bee associated bacterial microbes in the three corbiculate tribes and other bees (ordered by sociality).

Microbial Taxa	Sample Category	Prevalence	Prevalence Factor
<i>Gilliamella</i>	Apini	0.791	61 - 80%
<i>Gilliamella</i>	Bombini	0.825	81 - 100%
<i>Gilliamella</i>	F.Eusocial Non-Corbiculates	0	
<i>Gilliamella</i>	Meliponini	0.429	41 - 60%
<i>Gilliamella</i>	Euglossini	0	
<i>Gilliamella</i>	Solitary Non-Corbiculates	0.042	< 5%
<i>Snodgrassella</i>	Apini	0.779	61 - 80%
<i>Snodgrassella</i>	Bombini	0.719	61 - 80%
<i>Snodgrassella</i>	F.Eusocial Non-Corbiculates	0	
<i>Snodgrassella</i>	Meliponini	0.714	61 - 80%
<i>Snodgrassella</i>	Euglossini	0	
<i>Snodgrassella</i>	Solitary Non-Corbiculates	0.042	< 5%
<i>Bombilactobacillus</i>	Apini	0.663	61 - 80%
<i>Bombilactobacillus</i>	Bombini	0.316	21 - 40%
<i>Bombilactobacillus</i>	F.Eusocial Non-Corbiculates	0	
<i>Bombilactobacillus</i>	Meliponini	0.143	5 - 20%
<i>Bombilactobacillus</i>	Euglossini	0	
<i>Bombilactobacillus</i>	Solitary Non-Corbiculates	0.042	< 5%
<i>Lactobacillus: Firm-5</i>	Apini	0.826	81 - 100%
<i>Lactobacillus: Firm-5</i>	Bombini	0.526	41 - 60%
<i>Lactobacillus: Firm-5</i>	F.Eusocial Non-Corbiculates	0	
<i>Lactobacillus: Firm-5</i>	Meliponini	0.857	81 - 100%
<i>Lactobacillus: Firm-5</i>	Euglossini	0	
<i>Lactobacillus: Firm-5</i>	Solitary Non-Corbiculates	0	
<i>Bifidobacterium</i>	Apini	0.570	41 - 60%
<i>Bifidobacterium</i>	Bombini	0.474	41 - 60%
<i>Bifidobacterium</i>	F.Eusocial Non-Corbiculates	0	
<i>Bifidobacterium</i>	Meliponini	1	81 - 100%
<i>Bifidobacterium</i>	Euglossini	0	
<i>Bifidobacterium</i>	Solitary Non-Corbiculates	0.125	5 - 20%
<i>Frischella</i>	Apini	0.616	61 - 80%
<i>Frischella</i>	Bombini	0.456	41 - 60%
<i>Frischella</i>	F.Eusocial Non-Corbiculates	0	
<i>Frischella</i>	Meliponini	0.286	21 - 40%
<i>Frischella</i>	Euglossini	0	
<i>Frischella</i>	Solitary Non-Corbiculates	0.042	< 5%
<i>Parasaccharibacter</i>	Apini	0.105	5 - 20%
<i>Parasaccharibacter</i>	Bombini	0.070	5 - 20%
<i>Parasaccharibacter</i>	F.Eusocial Non-Corbiculates	0.222	21 - 40%
<i>Parasaccharibacter</i>	Meliponini	0.143	5 - 20%
<i>Parasaccharibacter</i>	Euglossini	0.077	5 - 20%
<i>Parasaccharibacter</i>	Solitary Non-Corbiculates	0	
<i>Bombella</i>	Apini	0.198	5 - 20%

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Table 6.13: continued

Microbial Taxa	Sample Category	Prevalence	Prevalence Factor
<i>Bombella</i>	Bombini	0.070	5 - 20%
<i>Bombella</i>	F.Eusocial Non-Corbiculates	0.444	41 - 60%
<i>Bombella</i>	Meliponini	0.429	41 - 60%
<i>Bombella</i>	Euglossini	0.038	< 5%
<i>Bombella</i>	Solitary Non-Corbiculates	0	
<i>Apibacter</i>	Apini	0.140	5 - 20%
<i>Apibacter</i>	Bombini	0.351	21 - 40%
<i>Apibacter</i>	F.Eusocial Non-Corbiculates	0	
<i>Apibacter</i>	Meliponini	0	
<i>Apibacter</i>	Euglossini	0	
<i>Apibacter</i>	Solitary Non-Corbiculates	0	
<i>Apilactobacillus</i>	Apini	0.337	21 - 40%
<i>Apilactobacillus</i>	Bombini	0.053	5 - 20%
<i>Apilactobacillus</i>	F.Eusocial Non-Corbiculates	0.556	41 - 60%
<i>Apilactobacillus</i>	Meliponini	0.143	5 - 20%
<i>Apilactobacillus</i>	Euglossini	0.038	< 5%
<i>Apilactobacillus</i>	Solitary Non-Corbiculates	0	
<i>Commensalibacter</i>	Apini	0.523	41 - 60%
<i>Commensalibacter</i>	Bombini	0.088	5 - 20%
<i>Commensalibacter</i>	F.Eusocial Non-Corbiculates	0	
<i>Commensalibacter</i>	Meliponini	0	
<i>Commensalibacter</i>	Euglossini	0	
<i>Commensalibacter</i>	Solitary Non-Corbiculates	0.083	5 - 20%
<i>Bartonella</i>	Apini	0.558	41 - 60%
<i>Bartonella</i>	Bombini	0.018	< 5%
<i>Bartonella</i>	F.Eusocial Non-Corbiculates	0	
<i>Bartonella</i>	<i>Meliponini</i>	0	
<i>Bartonella</i>	<i>Euglossini</i>	0	
<i>Bartonella</i>	Solitary Non-Corbiculates	0	

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Table 6.14: Average relative abundances (RA) of *Wolbachia* in tribes were it was detected (median and mean). Detected levels were substantially lower in the obligately eusocial tribes (Apini and Bombini) than in the solitary tribes (Andrenini, Osmiini).

Tribe	Median	Mean	SD
Apini	0	0.004	0.029
Bombini	0	0.002	0.013
Andrenini	0.571	0.570	0.431
Osmiini	< 0.001	0.012	0.020